SITKA GOLD CORP.
(the "**Company**")

DISCLOSURE POLICY

1. PURPOSE

This Policy establishes procedures that are designed to permit the disclosure of information about the Company to the public in an informative, timely and broadly disseminated manner, in compliance with applicable securities laws. The implementation of such policies and procedures is important in developing sound disclosure practices and maintaining investor confidence, as well as complying with securities laws and the Exchange's rules on disclosure and trading.

If there is any question or concern with respect to the application of this Policy to any Covered Person or to any particular circumstance, a Disclosure Officer should be contacted for guidance.

Capitalized terms in this Policy that are not otherwise defined are set out in Section 15.

2. TIMELY DISCLOSURE

The Company will publicly disclose Material Information immediately upon it becoming apparent that the information is material except in certain circumstances where immediate release of the information would be unduly detrimental to the interests of the Company (and where the Company complies with applicable laws including any confidential filing obligations and maintains confidentiality of the information). In addition to being illegal if conducted in breach of applicable laws, unusual trading marked by significant changes in the price or trading volumes of the Company's securities prior to the announcement of Material Information may embarrass the Company and may damage its reputation with the investing public and lead to investigations by regulatory authorities.

3. DISCLOSURE OFFICERS

For purposes of this Policy, Cor Coe, Director and Chief Executive Officer of the Company (primary), and Stephen Pearce, the Chief Financial Officer (backup), have been designated as the "**Disclosure Officers**" and can be contacted at ccoe@sitkagoldcorp.com and spearce@sitkagoldcorp.com (respectively).

Generally, the Disclosure Officers and Covered Persons engaged in investor relations activities on behalf of the Company are the only individuals authorized to communicate with analysts and investors about information concerning the Company. Covered Persons who are not Disclosure Officers should refer all calls or other communications from shareholders and holders of other securities of the Company, the financial community and media which relate to the Company to the Disclosure Officers. If a Covered Person has any doubt as to whether any calls or other communications may relate to Company policies, Undisclosed Material Information or legal issues, the Covered Person should refrain from responding and should refer the communication to the Disclosure Officers. Covered Persons should err on the side of caution. If it is appropriate for a Covered Person to discuss information about the Company, the Covered Person should, if possible, first advise a Disclosure Officer of the nature of the information to be discussed and, afterwards,

advise the Disclosure Officer of what actually was discussed. Covered Persons may not communicate Undisclosed Material Information unless they have prior permission from a Disclosure Officer.

The Disclosure Officer, as well as corporate counsel, must continue to be fully apprised of Company developments in order to be in a position to evaluate and discuss those events that may impact the disclosure process (e.g., the status of any merger activities, material operational developments, extraordinary transactions, management changes, etc.). The Board must also be kept aware of all material developments and significant information disseminated to the public. If it is deemed that Material Information should remain confidential, the Disclosure Officers will determine how that information will be controlled. In addition, if any Covered Person becomes aware of any information that may constitute Material Information, the Covered Person must advise a Disclosure Officer as soon as possible.

4. WHAT CONSTITUTES MATERIAL INFORMATION?

Information is material if it would reasonably be expected to result in a significant change in the market price or value of any of the Company's securities. Materiality judgements involve taking into account a number of factors, including the nature of the information itself, the volatility of the Company's securities and prevailing market conditions. The materiality of a particular event or piece of information varies between companies according to their size, the nature of their operations and many other factors. An event which is "significant" or "major" for a smaller company may not be material to a larger company. The Company should avoid taking an overly technical approach to determining materiality. The Company will attempt to monitor the market's reaction to information that is publicly disclosed by it and from time to time other issuers in the Company's business sector. Ongoing monitoring and assessment of market reaction will be helpful when making materiality judgements in the future.

A good rule of thumb is that if the information would influence a Covered Person's decision to buy or sell securities of the Company, the information is probably material. If a Covered Person is unsure whether or not information is material, the Covered Person should immediately contact a Disclosure Officer before disclosing it to anyone. Covered Persons should err on the side of caution in such matters. If the Disclosure Officer is unable to determine whether or not the information is material, the Disclosure Officers may convene a meeting of senior management and, if necessary, the directors, to determine, with the assistance of the Company's legal counsel, if appropriate, if the information is material, whether or not it should be disclosed or remain confidential, and if the information needs to be disclosed, the method for disseminating the information.

Exchange Policy 3.3 also identifies certain information that the Exchange deems material and requires to be disclosed immediately.

5. BASIC DISCLOSURE RULES

All public disclosure of Material Information pursuant to this Policy must be made by way of press release disseminated through a widely circulated newswire service company. In order to maintain consistent and accurate disclosure about the Company, the following principles should generally be followed:

a) disclosure should be factual and balanced. Disclosure must include any information without which the rest of the disclosure would be misleading;

b) unfavourable information must be disclosed as promptly and completely as favourable information. Do not hide negative facts;

c) no selective disclosure. Previously undisclosed information may not be disclosed to selected persons; if there is disclosure it must be made widely (i.e. by way of a press release);

d) disclosure must be updated if earlier disclosure has become misleading as a result of intervening events;

e) disclosure should clearly identify any forward-looking information, including future-oriented financial information and financial outlooks, and the material assumptions and risk factors underlying that information, in accordance with National Instrument 51-102, as applicable. Boilerplate disclosure should be avoided;

f) if Material Information is to be announced at an analyst or securityholders' meeting or a press conference or other forum, any such announcement must be co-ordinated with an advance general public announcement by a press release containing the relevant information.

6. WEBINARS AND CONFERENCE CALLS; INDUSTRY CONFERENCES

Webinars and conference calls may be held to discuss corporate developments or quarterly updates, where discussion of key aspects is accessible simultaneously to all interested parties. When applicable, such calls should be preceded by one or more press releases containing all relevant Material Information. At the beginning of the call, a Company spokesperson will provide appropriate cautionary language with respect to any forward-looking information and direct participants to publicly available documents containing, if applicable, the assumptions, sensitivities and a discussion of the risks and uncertainties.

The Company will generally provide advance public notice of the webinar or conference call by issuing a press release announcing the date and time, the subject matter of the call and providing information on how interested parties may access the call. In addition, the Company may send invitations to analysts, institutional investors, the media and others to participate.

In advance of an analyst conference call or industry conference, to the extent practicable, the Company will endeavour to script comments and responses to anticipated questions in order to identify Undisclosed Material Information that should be publicly disclosed and will limit comments and responses to non-material information and Material Information that has previously been publicly disclosed. After the call or presentation a debriefing should be conducted to review what was actually said. If there was any unintentional selective disclosure, immediate steps should be taken to make a full public announcement.

7. FORWARD-LOOKING INFORMATION

Subject to the approval and disclosure procedures provided elsewhere in this Policy, the Company may provide limited forward-looking information to enable securityholders and the investment community to better evaluate the Company and its prospects, provided the Company has a reasonable basis for the forward-looking information. The Company will ensure that such statements are identified as forward-looking. Moreover, meaningful cautionary statements identifying important factors that could cause actual results to differ materially from those projected in the statements and a description of the factors or assumptions that were used in making the forward-looking statements will accompany such statements. The Company will seek the assistance of its legal counsel as appropriate to ensure that securities laws that relate to disclosure of forward-looking information are complied with.

The Company undertakes no obligations to update forward-looking statements, except as required by applicable law. The Company, to the extent practicable in the circumstances, will update forward-looking statements that continue to be material and that change materially.

8. CORRECTION OF SELECTIVE DISCLOSURE

If previously Undisclosed Material Information has been inadvertently disclosed to an analyst or any other person, the information must be publicly disclosed immediately by way of press release. A halt in trading in the Company's securities should be requested pending the issuance of the press release. Pending the public release of the Material Information, the parties who have knowledge of the information should be advised that the information is material and has not been generally disclosed.

9. RUMOURS

Rumours can cause unusual market activity. The Company will respond consistently to market rumours in the following manner: "It is our policy not to comment on market rumours or speculation". If market activity indicates that trading is being unduly influenced by rumours, the Company may determine that a clarifying statement be made through a press release. A trading halt may be instituted or requested pending an announcement by the Company. If the rumour is true, either in whole or in part, immediate disclosure will generally be required. The determination to make disclosure will be made by the Disclosure Officers.

10. CONTACT WITH ANALYSTS AND OTHERS; ANALYST REPORTS

The Company recognizes that meetings with analysts and significant investors are an important element of the Company's investor relations program. The Company, with the approval of the Chief Executive Officer or the Board, will meet with analysts and investors on an individual or small group basis (including participating in industry conferences) as needed and will initiate contacts or respond to calls in a timely, consistent and accurate fashion in accordance with the requirements of this Policy. The Company recognizes, however, that private meetings with analysts and other small group meetings carry with them the risk of inadvertent selective disclosure, which should be avoided.

The Disclosure Officers should avoid getting involved in the contents of an analyst's report, except to correct factual errors. Confirmation of or attempting to influence an analyst's opinions or conclusions may be considered to be selective disclosure by the Company. "No comment" is an acceptable answer to questions that cannot be answered without violating the rule against selective disclosure.

With regard to responding to financial models or drafts of analysts' reports, it is the Company's policy to review, on request, the model or report for publicly disclosed factual content only (not "soft" information) and to give guidance only when assumptions have been made on the basis of incorrect public data that render unrealistic conclusions. It is imperative that the control of this process be centralized through the Chief Executive Officer of the Company. The Company will not confirm, or attempt to influence, an analyst's opinions or conclusions and will not express comfort with an analyst's model. Meetings with analysts may include general discussions regarding the Company's prospects, business environment, management philosophy and long-term strategy, but should avoid discussions regarding Undisclosed Material Information.

The Company will generally not redistribute analyst reports to persons outside of the Company (including by posting such reports on its website). The Company will consider including in its regular periodic disclosures (such as its quarterly and annual management's discussion and analysis disclosure) details about topics of interest to analysts, investors and other market participants as a means of providing more information to the marketplace generally and limiting its "selective disclosure" risks.

11. NOTIFICATION OF MARKET SURVEILLANCE

When the Exchange is open for trading, CIRO must be notified in advance of a press release announcing Material Information so that it can determine whether a trading halt is required. If the press release will be issued outside trading hours, CIRO should be notified sufficiently in advance of the next market opening where the information may warrant a trading halt. Any press release that is subject to pre-filing under TSXV Policy 3.3 must also be submitted to and cleared by CIRO before dissemination.

12. ELECTRONIC COMMUNICATIONS; COMPANY WEBSITE; SOCIAL MEDIA

This Policy also applies to electronic communications, including the Company's website. Accordingly, officers and personnel responsible for written and oral public disclosures will also be responsible for electronic communications.

The Chief Executive Officer is responsible for monitoring all information placed on the website to ensure that it is accurate, complete, up-to-date and in compliance with relevant securities laws. Disclosure on the Company's website alone does not constitute adequate disclosure of information that is considered Undisclosed Material Information. Any disclosure of Material Information on the website will be preceded by the issuance of a press release. Appendix A sets out the Company's procedures for the preparation, internal and external review, and dissemination of press releases.

The Company will not link to or post analyst reports on its website.

The Chief Executive Officer is also principally responsible for responses to electronic inquiries. Only public information or information which could otherwise be provided in accordance with this Policy will be utilized in responding to electronic inquiries.

In order to ensure that no Undisclosed Material Information is inadvertently disclosed, Covered Persons may not participate in any internet chat rooms or newsgroup discussions on matters pertaining to the Company's activities or its securities. Covered Persons who encounter a discussion pertaining to the Company should advise one of the Disclosure Officers promptly, so that the discussion may be monitored, if determined appropriate. The Company will not host or link to chat rooms, bulletin boards or news groups.

13. POLICY REVIEW AND OVERSIGHT

The Board will review this Policy as required from time to time to ensure that it is achieving its purpose. Based on the results of the review, the Policy may be revised accordingly. The Chairman of the Board shall be responsible for initiating the review.

14. DEFINITIONS

In this Policy, the following terms have the meanings set out below:

a) "**Board**" means the board of directors of the Company.

b) "**CIRO**" means the Canadian Investment Regulatory Organization.

c) "**Covered Persons**" means all directors, officers, and other individuals currently engaged as a consultant or contractor or employed by the Company or those authorized to speak on the Company' behalf who may become aware of Undisclosed Material Information.

d) "**Exchange**" means the TSX Venture Exchange and any other stock exchange on which securities of the Company are listed from time to time.

e) "**Material Change**" means a change in the business, operations or capital of the Company that would reasonably be expected to have a significant effect on the market price or value of any of the securities of the Company and includes a decision by the directors or senior management of the Company to implement a change, when confirmation of the decision by the directors or senior management, as applicable, is probable.

f) "**Material Fact**" means a fact that significantly affects or would reasonably be expected to have a significant effect on the market price or value of the Company's securities.

g) "**Material Information**" means any information, including a Material Fact or Material Change, relating to the business and affairs of the Company that results in or would reasonably be expected to result in a significant change in the market price or value of any of the Company's securities.

h) "**Undisclosed Material Information**" means Material Information pertaining to the Company or its subsidiaries that has not been publicly disclosed or information that has been publicly disclosed, but a reasonable period of time for its dissemination has not passed.

The Policy was approved by the Board on August 10, 2026.

APPENDIX "A"
Press Release Disclosure Procedures

For press releases, the Company's practice should consist of:

- ☐ drafting the press release;
- ☐ circulating it for review to (1) a designated group of officers and directors; and (2) a Qualified Person (if applicable) for review – ideally 48 hours prior to intended dissemination;
- ☐ circulating it to legal counsel for review (if applicable) – ideally 24-48 hours prior to intended dissemination;
- ☐ submitting the draft to CIRO for review before 1 pm the day before dissemination and incorporating any additional comments (if applicable);
- ☐ disseminating the press release through a national wire service and other distribution channels so as to effect broad dissemination to the public; and
- ☐ SEDAR+ filing the press release.

With the exception of material changes requiring immediate disclosure (requiring a call to CIRO to potentially halt the stock), press releases should be released prior to the market opening whenever possible.

Any significant changes to the draft should go through the same process. The Company should keep a record of the approval of its public disclosure communications and make sure that its "as filed" press releases are saved and stored.

Any press release containing financial information based on the Company's financial statements (prior to the release of such financial statements) should be approved by the Audit Committee of the Company prior to dissemination.