SITKA GOLD CORP

Focused on *discovery*

Turning vision into *value*

TSX-V **SIG** · OTCQX **SITKF** · FRA **1RF**

August 2026

FORWARD LOOKING STATEMENTS

SITKA GOLD CORP

TSX.V: **SIG** | OTCQX: **SITKF** | FRA: **1RF**

This Presentation contains forward-looking statements that involve risks and uncertainties, which may cause actual results to differ materially from the statements made. When used in this document, the words "may", "would", "could", "will", "intend", "plan", "anticipate", "believe", "estimate", "expect" and similar expressions are intended to identify forward-looking statements. Such statements reflect our current views with respect to future events and are subject to such risks and uncertainties. Many factors could cause actual results to differ materially from the statements made, including those factors discussed in filings made by us with the Canadian securities regulatory authorities. Should one or more of these risks and uncertainties, such as results of current exploration programs, the general risks associated with the mining industry, the price of gold and other metals, currency and interest rate fluctuations, increased competition and general economic and market factors, occur or should assumptions underlying the forward-looking statements prove incorrect, actual results may vary materially from those described herein as intended, planned, anticipated, or expected. We do not intend and do not assume any obligation to update these forward-looking statements. Potential shareholders are cautioned not to put undue reliance on such forward-looking statements.

COMPANY SNAPSHOT

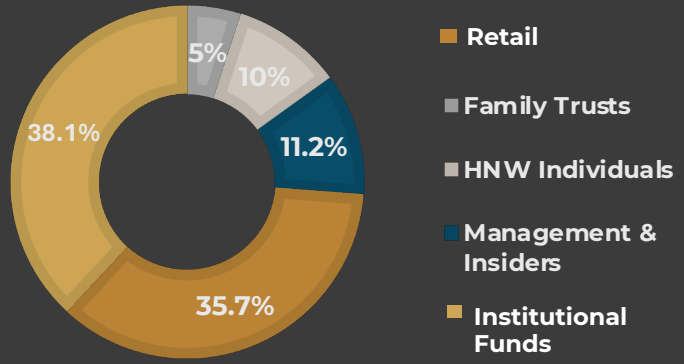
SITKA GOLD CORP

1 YEAR CHART

TSX-V: **SIG** | OTCQX: **SITKF** | FRA: **1RF** August 5th , 2026



SHARE OWNERSHIP



INSTITUTIONS

ninepoint INSTITUTIONAL PARTNERS
Sprott
Commodity Discovery Fund
CRESCAT CAPITAL THE VALUE OF GLOBAL MACRO INVESTING
IXIOS Asset Management
MIDDLEFIELD
KINGS ROAD CAPITAL
FRANKLIN TEMPLETON

ANALYST COVERAGE

agentis CAPITAL
MICHAEL GRAY

PARADIGM CAPITAL
LAUREN MCCONNELL
Target Price $3.00

BEACON
BEREKET BERHE
Target Price $2.75

ATB CORMARK CAPITAL MARKETS
STEFAN IOANNOU
Target Price $4.00

SHARE STRUCTURE

as at August 5th, 2026

Shares Outstanding	432,572,604
Warrants (avg. wt. $0.36)	13,687,500
Options	17,750,000
Fully Diluted	464,010,104
Market Cap at $0.98/share	~$424 million

LEADERSHIP, MANAGEMENT & ADVISORS

MANAGEMENT

Cor Coe
Director & CEO
B.SC., P.GEO.

35+ yrs in mining (Arizona, Nevada, Yukon). Put 2 mines into production; credited with discovery of a 2.0 M oz Au deposit. Raised > $100 M for Sitka.

Donald Penner
Director & President
B.SC.

Geologist with expertise in Grassroots to Feasibility stage projects in N/S America, Africa & Europe since 1969.

Stephen Pearce
Director & CFO
LL.B.

Lawyer and corporate finance professional specializing in securities, governance and resource companies, serving as a director and officer of multiple public issuers.

Mike Burke
Director & VP Corp. Dev.
B.SC., P.GEO.

Professional Geologist with +35 years experience in Yukon. 21 years as Head of Mineral Services, Yukon Geological Survey.
Experience in mineral exploration, open pit and underground mining.

Gilles Dessureau
VP Exploration
M.SC., P.GEO.

Professional Geologist with 15+ yrs experience in the Yukon. 20 + years experience in mineral exploration including underground mining,
former VP Exploration for Fireweed Metals

Scott Price
Operations Manager (USA)
B.SC., M.SC.

25 yrs in gold exploration, specializing in CarlinNevada.
Worked on the Pebble deposit in Alaska.

BOARD & ADVISORS

Caroline Hendrick
ADVISOR, JD
Corporate and securities lawyer at DuMoulin Black, advising public companies on capital markets, governance, financings, mergers and acquisitions.

Louis Archambeault
INDEPENDENT DIRECTOR, M.Eng.
Mining engineer (M.Eng) and senior mining executive with 20+ years of experience in corporate development, capital markets, M&A and strategy, including Goldcorp and Orezone Gold.

Angus Campbell
INDEPENDENT DIRECTOR, B.Sc.
Geologist with 30+ years of global exploration experience, including leading discovery and resource growth at Sabina Gold before its $1.2 billion sale to B2Gold.

Dr. Craig Hart
ADVISOR, Ph.D
Geologist, PhD, FSEG, internationally recognized expert in Intrusion Related Gold Systems, Independent Chair of Snowline Gold Corp. A founding geologist with the Yukon Geological Survey.

Tim Termuende
ADVISOR, P.Geo
Professional Geologist, Executive Chairman and Co-founder of Eagle Plains Resources with 40+ years of mineral exploration and value creation experience.

Sam Wallingham
ADVISOR
Community affairs and First Nations engagement specialist with 25+ years of mining experience and advisor to the new Na-Cho Nyäk Dun (NND) Chief and Council.

Brad Thrall
ADVISOR, M.Sc.
Metallurgical engineer with 35+ years of mining experience, including co-founder and President of Alexco Resources prior to its acquisition by Hecla Mining.

Syd Visser
ADVISOR, P.Geo.
Professional geoscientist, geophysicist and Founder of SJ Geophysics Ltd. with 40+ years of global mineral exploration experience.

Scott Close
ADVISOR, M.Sc., P.Geo.
Founder and President of Ethos Geological Inc., specializing in resource evaluation, structural geology and mineral discovery across North America.

Joe Piekenbrock
ADVISOR, M.Sc.
Exploration geologist with 35+ years of global experience, including leadership roles at NovaGold and major discoveries such as Donlin Creek and Pebble.*M.Sc. Ex-VP Ex Nova Gold; Donlin Creek discovery.*

PORTFOLIO

*Sitka's flagship **RC Gold Project** is located in Yukon, Canada. This year the company plans to double the total drilling completed to date with a 60k m drill campaign. On March 12th 2026, Sitka announced plans to spin out its other properties - **Alpha Gold in Nevada and Burro Creek in Arizona,** in order to maximize value to shareholders and continue expanding the gold resource at RC Gold.*



FLAGSHIP
RC GOLD

3 deposits · 447 km²
Yukon, Canada
Tombstone Gold Belt

3.83 M oz Au @ 0.72 g/t inferred
1.29 M oz Au @ 1.01 g/t indicated

NEW DISCOVERY / DRILL-PERMITTED

ALPHA GOLD

Nevada, USA
Cortez Trend

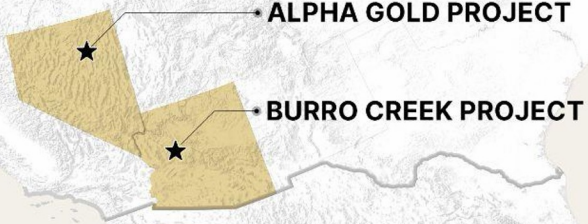
*21.0 M @ 1.21 g/t Au
AG22-10 · Carlin-type

HISTORICAL RESOURCE / DRILL-PERMITTED**

BURRO CREEK

Arizona, USA
Mohave County

Indicated: 2.7 M oz Ag • 75 k oz Au
Inferred: 2.2 M oz Ag • 43 k oz Au



Please refer to the Company's news released dated March 14, 2026
*** Please refer to slide 40, "Burro Creek – Historical Resource".*

THE TOMBSTONE GOLD BELT

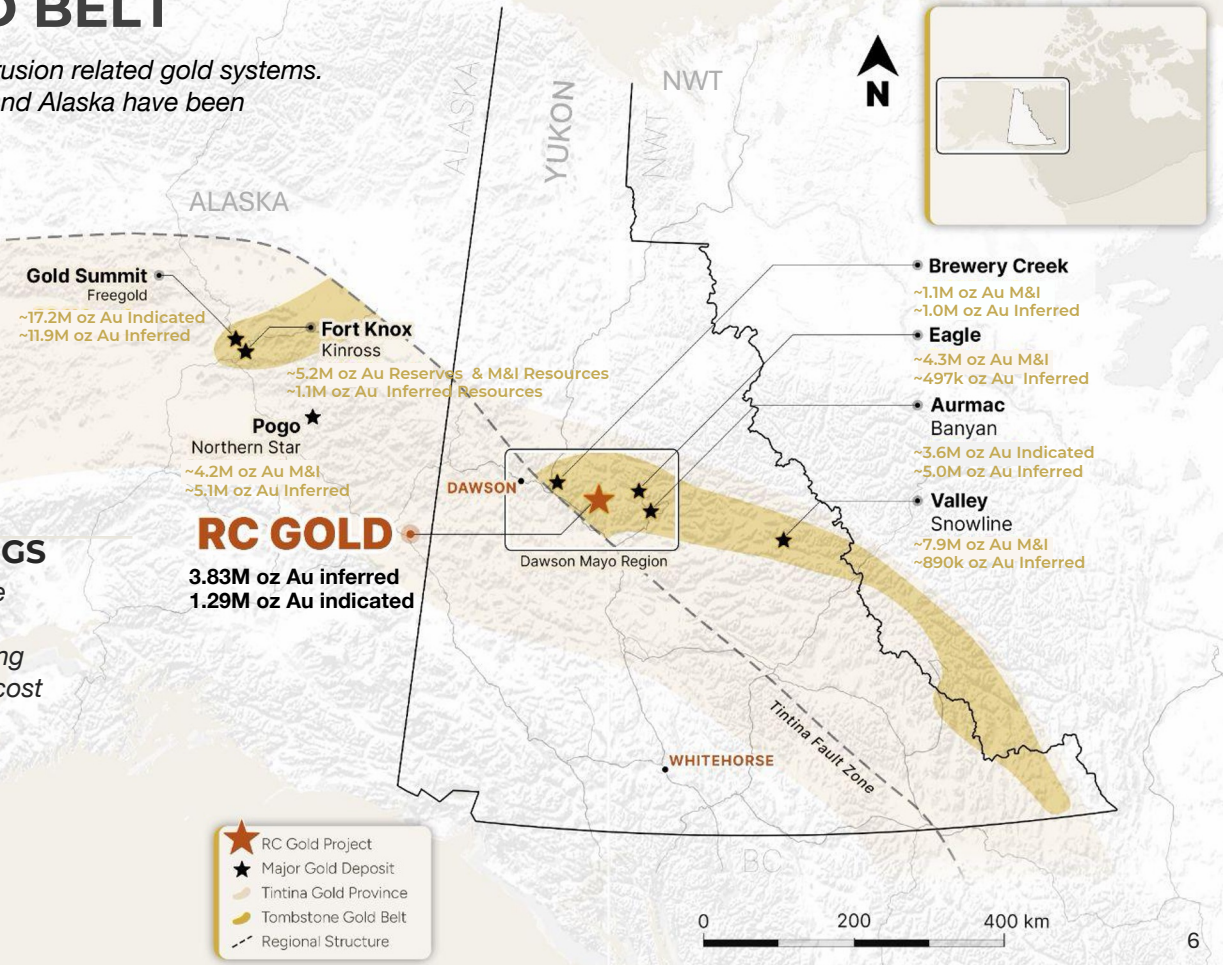
An emerging prolific gold district hosting reduced intrusion related gold systems. Several multi-million ounce resources across Yukon and Alaska have been discovered in recent years.

THE TOMBSTONE GOLD BELT HOSTS REDUCED INTRUSION-RELATED GOLD SYSTEMS (RIRGS)

*A deposit style first recognized in the 1990s — following the discovery of **Fort Knox Mine** (in production since 1996) RIRGS deposits are now **sought globally***

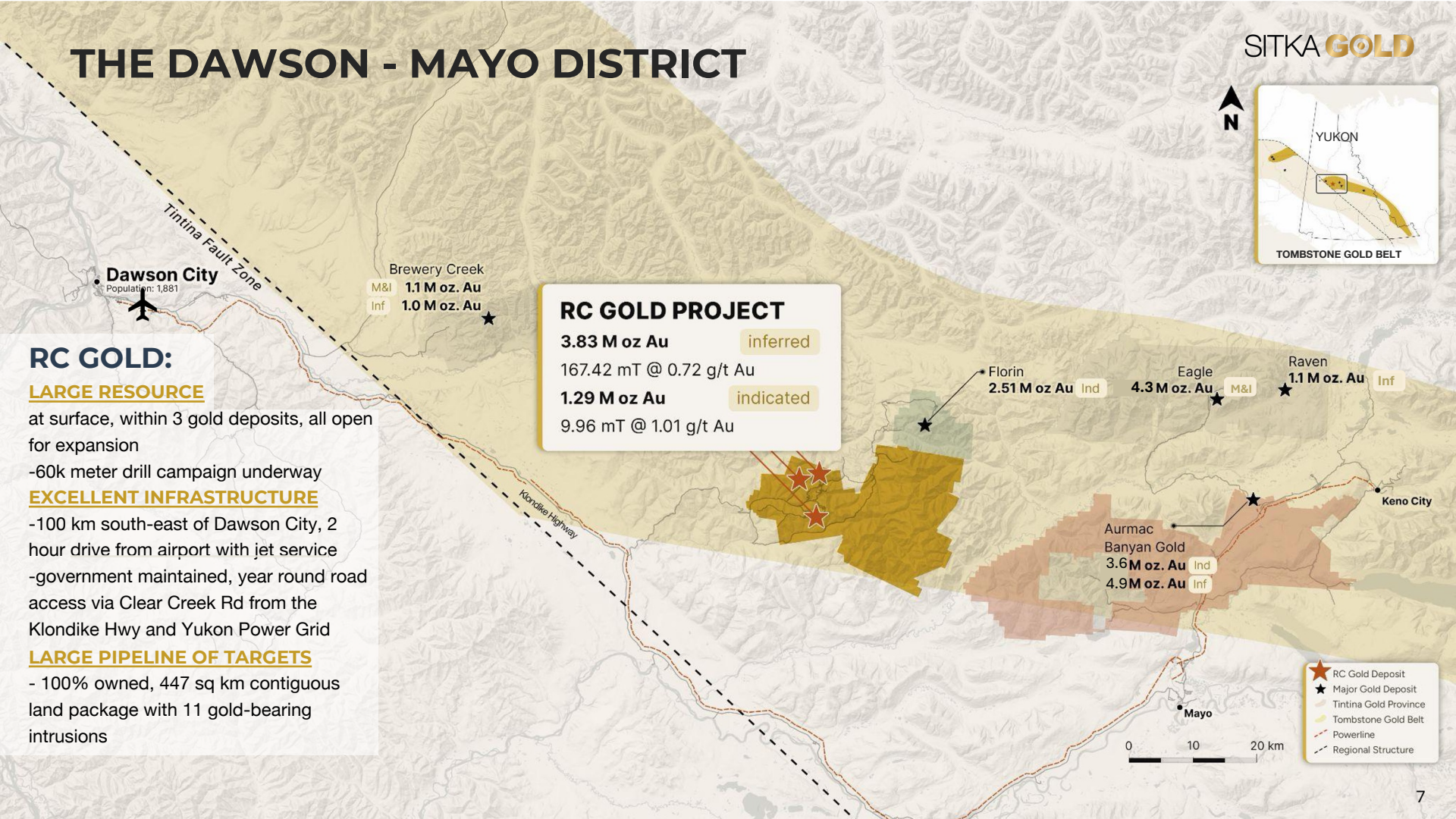
KEY STRATEGIC ADVANTAGES OF RIRGS

- ***Predictable geology** — supporting rapid resource growth*
- ***Uniform metallurgy** — enabling simpler processing*
- ***Near-surface mineralization** — suitable for low-cost open-pit mining*
- ***Low discovery cost per ounce***



THE DAWSON - MAYO DISTRICT

SITKA GOLD



RC GOLD:

LARGE RESOURCE

at surface, within 3 gold deposits, all open for expansion

-60k meter drill campaign underway

EXCELLENT INFRASTRUCTURE

-100 km south-east of Dawson City, 2 hour drive from airport with jet service

-government maintained, year round road access via Clear Creek Rd from the Klondike Hwy and Yukon Power Grid

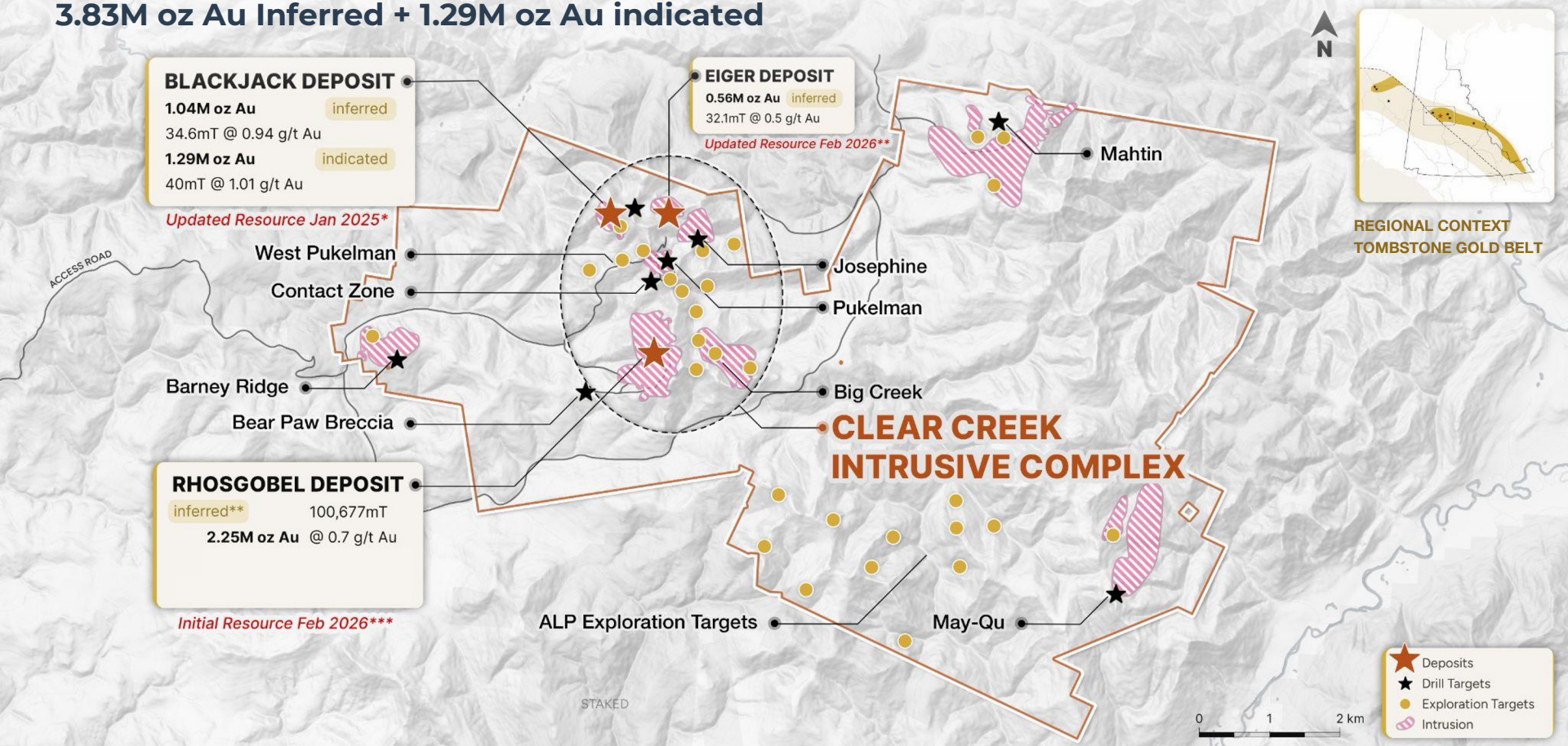
LARGE PIPELINE OF TARGETS

- 100% owned, 447 sq km contiguous land package with 11 gold-bearing intrusions

CLEAR CREEK INTRUSIVE COMPLEX

3.83M oz Au Inferred + 1.29M oz Au indicated

SITKA GOLD



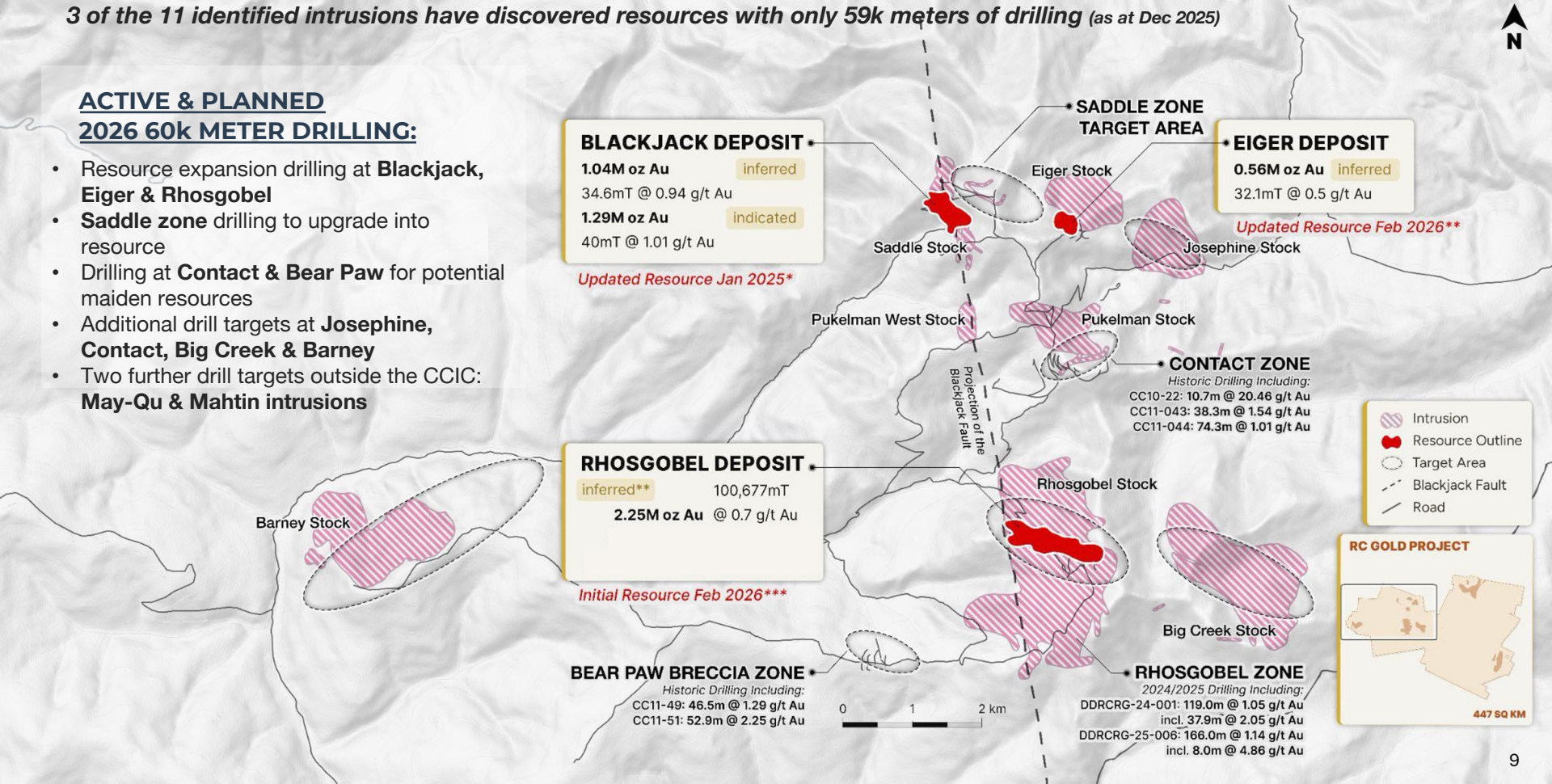
THREE GOLD DEPOSITS & GROWING

SITKA GOLD

3 of the 11 identified intrusions have discovered resources with only 59k meters of drilling *(as at Dec 2025)*

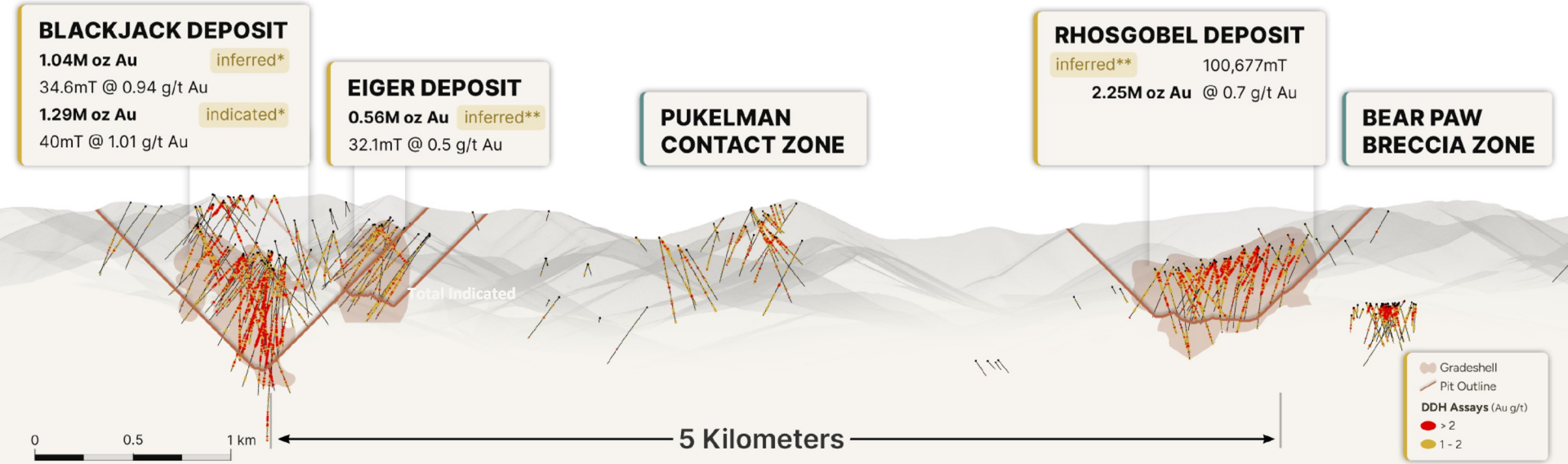
ACTIVE & PLANNED 2026 60k METER DRILLING:

- Resource expansion drilling at **Blackjack, Eiger & Rhosgobel**
- **Saddle zone** drilling to upgrade into resource
- Drilling at **Contact & Bear Paw** for potential maiden resources
- Additional drill targets at **Josephine, Contact, Big Creek & Barney**
- Two further drill targets outside the CCIC: **May-Qu & Mahtin intrusions**



CURRENT PIT-CONSTRAINED GOLD AND TUNGSTEN RESOURCES

SITKA GOLD



165 holes totaling 59,800 m drilled (end of 2025)

Pit-constrained MRE at **0.30 g/t Au** cut-off · NI 43-101 compliant technical report

Pukelman/Contact & Bear Paw — potential maiden resources

ZONE	CLASS	TONNES (KT)	Au G/T	OZ AU (K)
Blackjack *	Indicated	39,962	1.01	1,291
Blackjack *	Inferred	34,603	0.94	1,044
Rhosgobel ***	Inferred	100,677	0.7	2,250
Eiger **	Inferred	32,143	0.52	535
Total Indicated		**39,962**	**1.01**	**1,291**
Total Inferred		**167,423**	0.72	3,829

2026 PLANNED 60,000 METER DIAMOND DRILL PROGRAM

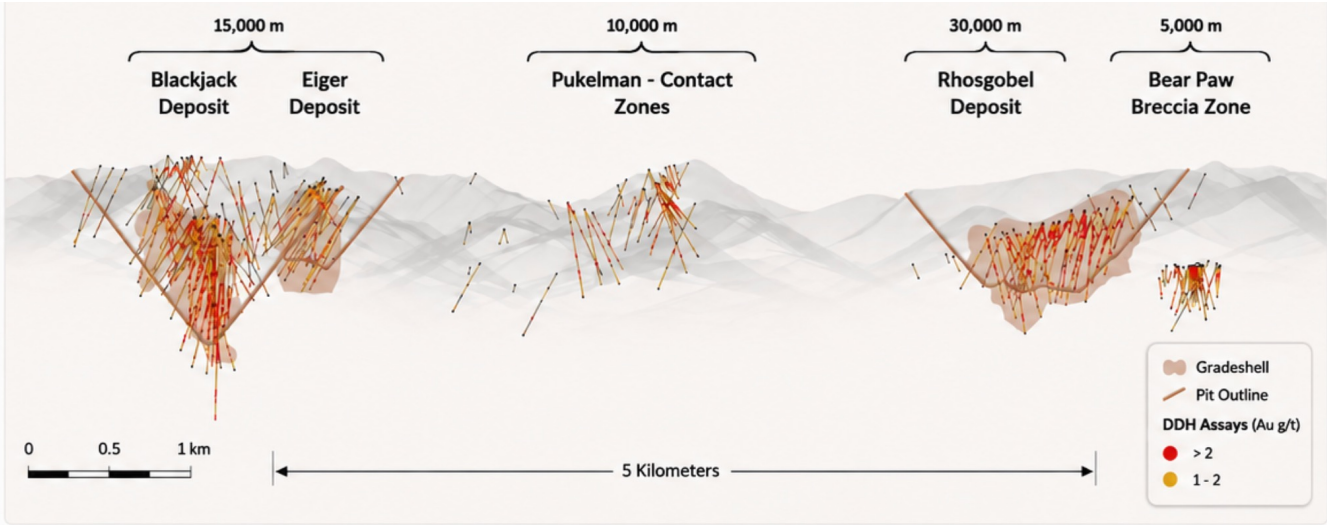
BLACKJACK DEPOSIT:
Target near-surface resource expansion to the north and east while testing mineralized continuity at depth.

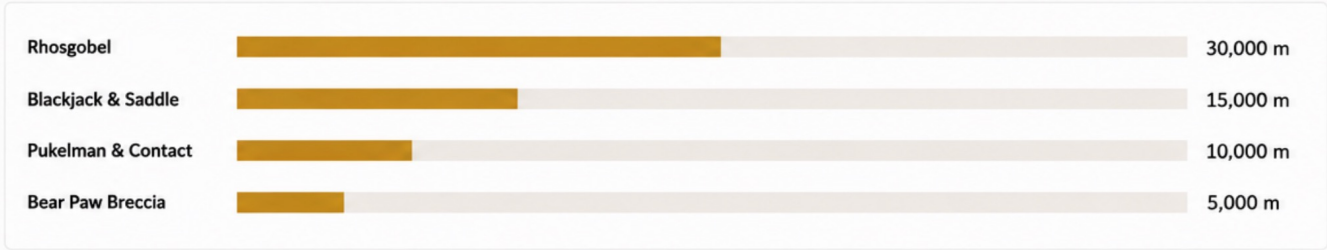
RHOSGOBEL DEPOSIT:
Step-out drilling to test the limits of this unconstrained system across all lateral directions and at depth.

EIGER:
Drill to expand the known footprint and evaluate emerging higher-grade zones at depth.

BEAR PAW:
Conduct exploratory drilling to step out beyond historical limits and define a maiden Mineral Resource Estimate.

PUKELMAN-CONTACT:
Additional drilling to confirm structural continuity and establish a maiden Mineral Resource Estimate

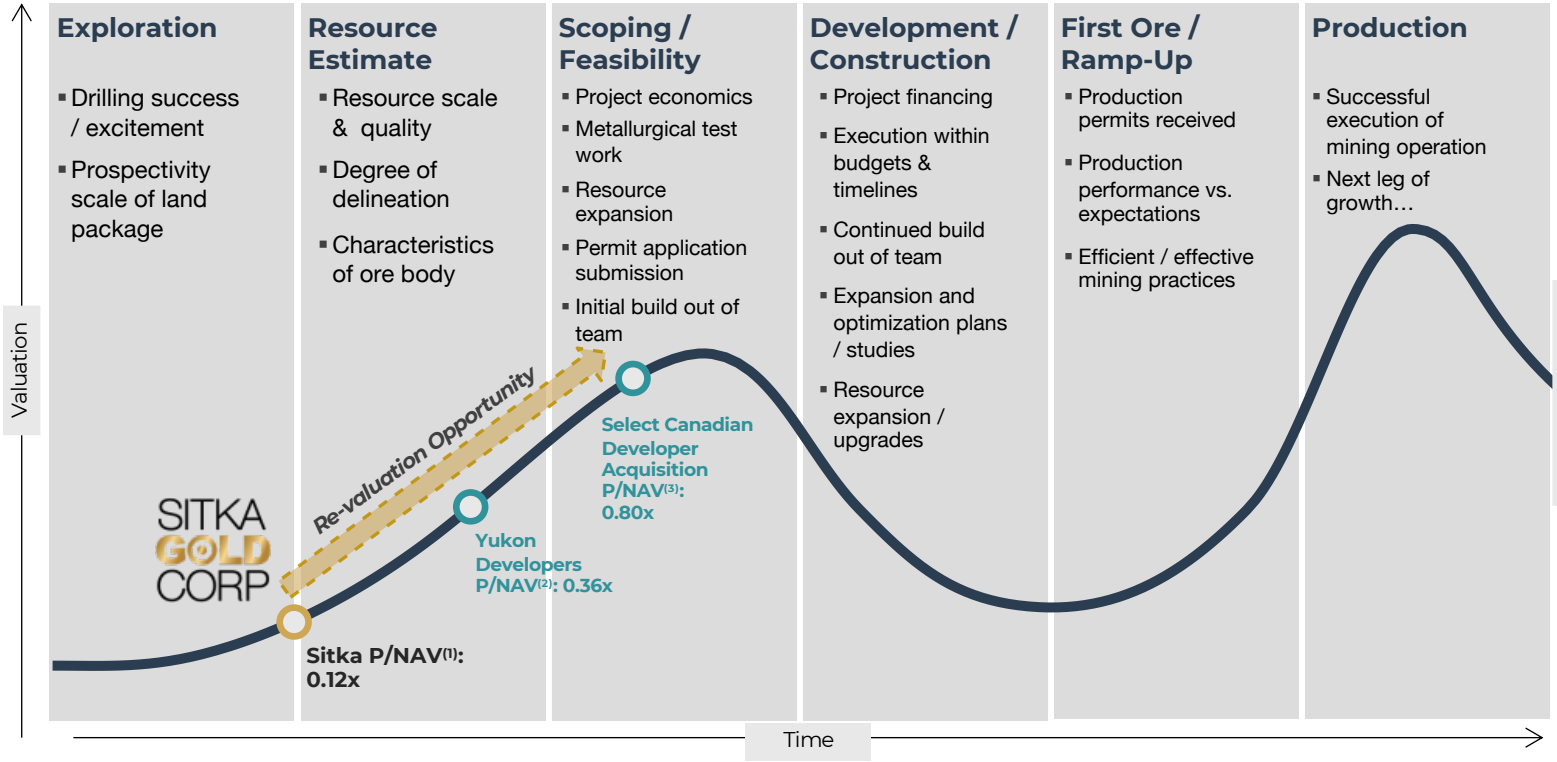




• STRONG RE-RATE POTENTIAL AS SITKA ADVANCES

Sitka's positioning on the Lassonde Curve

*With **3 gold deposits** open in all directions and **11 known gold-bearing intrusions**, Sitka's RC Gold Project is still **in the early stage of the Lassonde Curve***



Sources: ATB Cormark, public disclosures and S&P Capital IQ

Note: P/NAV multiples on Lassonde Curve are illustrative and not shown to scale

(1) Sitka P/NAV multiple based on ATB Cormark Research estimates

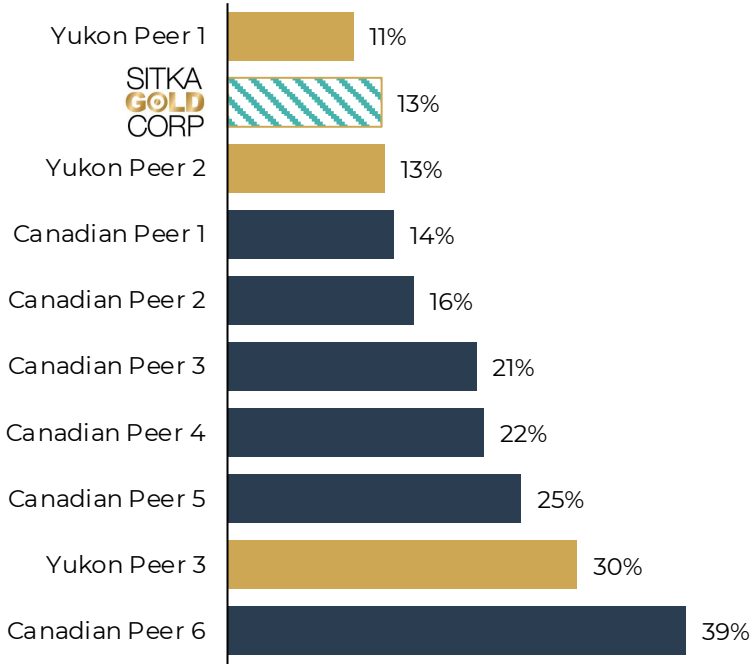
(2) Yukon developers include Banyan, Fuerte, Snowline and White Gold

(3) Select Canadian developer acquisitions include transactions since 2025 with the target at a PEA stage or earlier; based on average P/NAV multiple of Fresnillo > Probe, Fuerte > Coffee, and IAMGOLD > Northern Superior

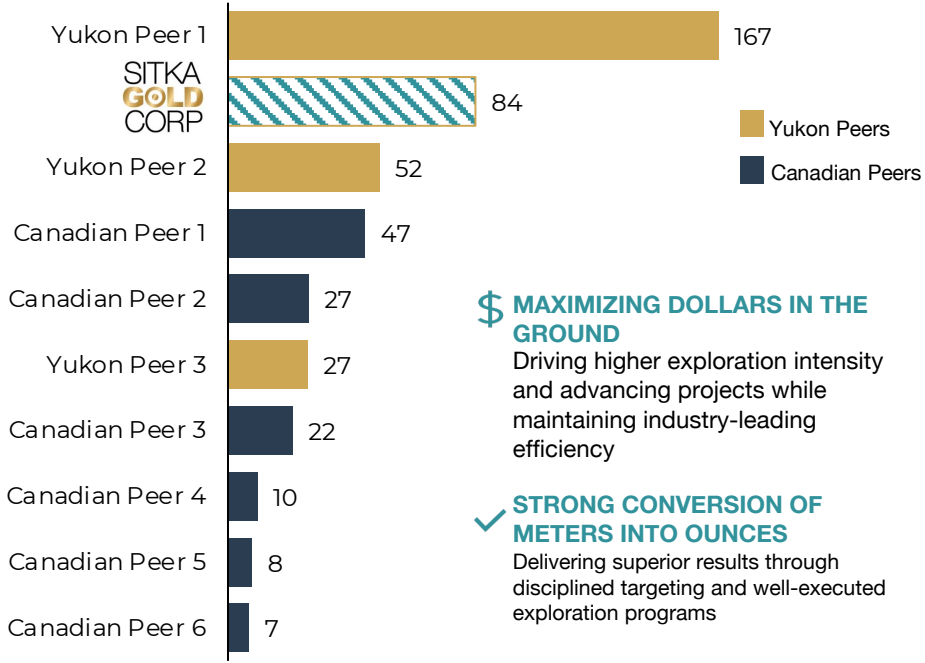
AMONG CANADA'S MOST EFFICIENT GOLD EXPLORATION COMPANIES

Sitka is focused on being efficient with its capital raised and executes well-planned exploration programs

CORPORATE G&A vs. TOTAL EXPENSES (2020-2025; %)[1]



CONTAINED RESOURCE vs. METRES DRILLED (oz Au / m)[2]



$ MAXIMIZING DOLLARS IN THE GROUND

Driving higher exploration intensity and advancing projects while maintaining industry-leading efficiency

✓ STRONG CONVERSION OF METERS INTO OUNCES

Delivering superior results through disciplined targeting and well-executed exploration programs

Sources: Public disclosures

Note a: Comparable companies include select Canadian gold focused developers with enterprise value greater than or equal to US$50 MM and flagship asset at PEA stage or earlier

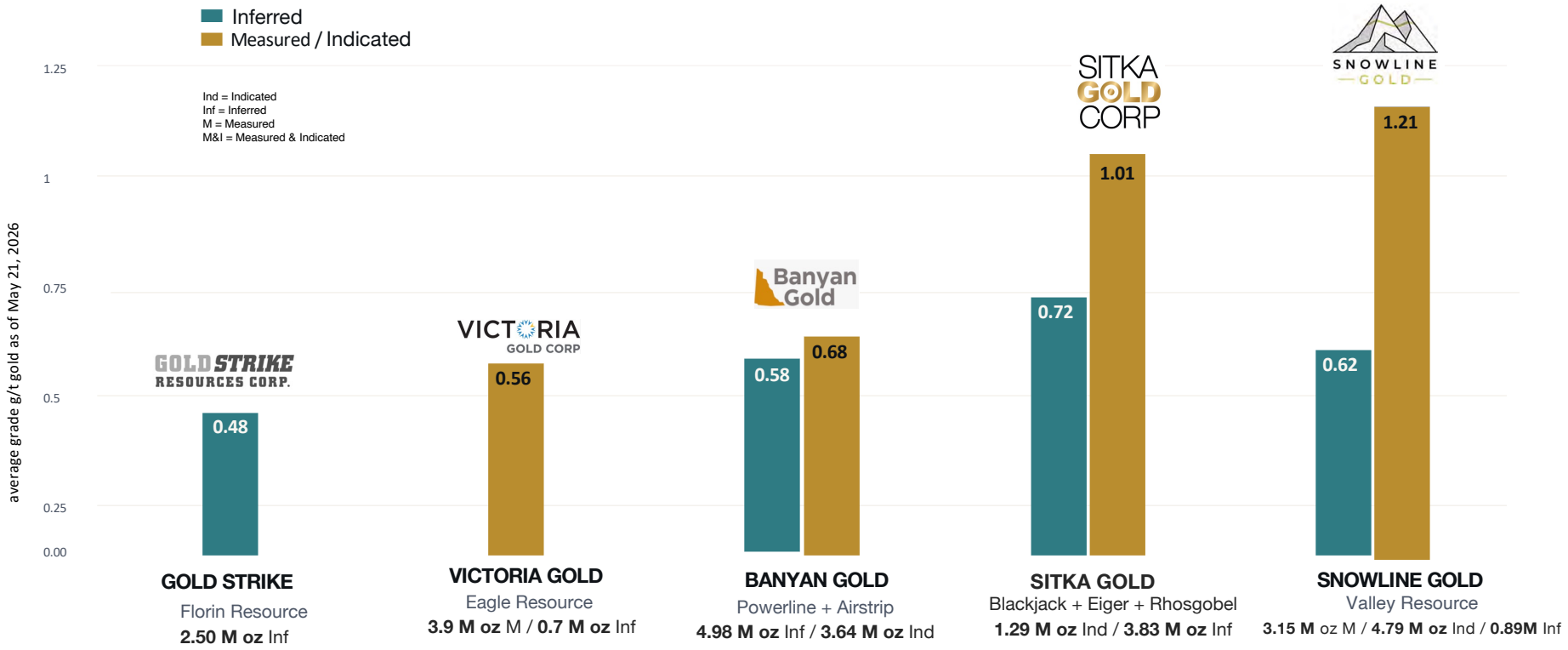
Note b: Canadian peers include Gold X2, Maple, Radisson, Scottie, Spanish Mountain and TDG Gold; Yukon peers include Banyan, Snowline and White Gold

(1) Calculated as corporate G&A (adjusted for non-cash items) divided by total spend from 2020 to 2025

(2) Calculated as most recent contained gold mineral resource estimate divided by total metres in the drill database informing the same mineral resource

TOMBSTONE GOLD BELT GRADE COMPARISON

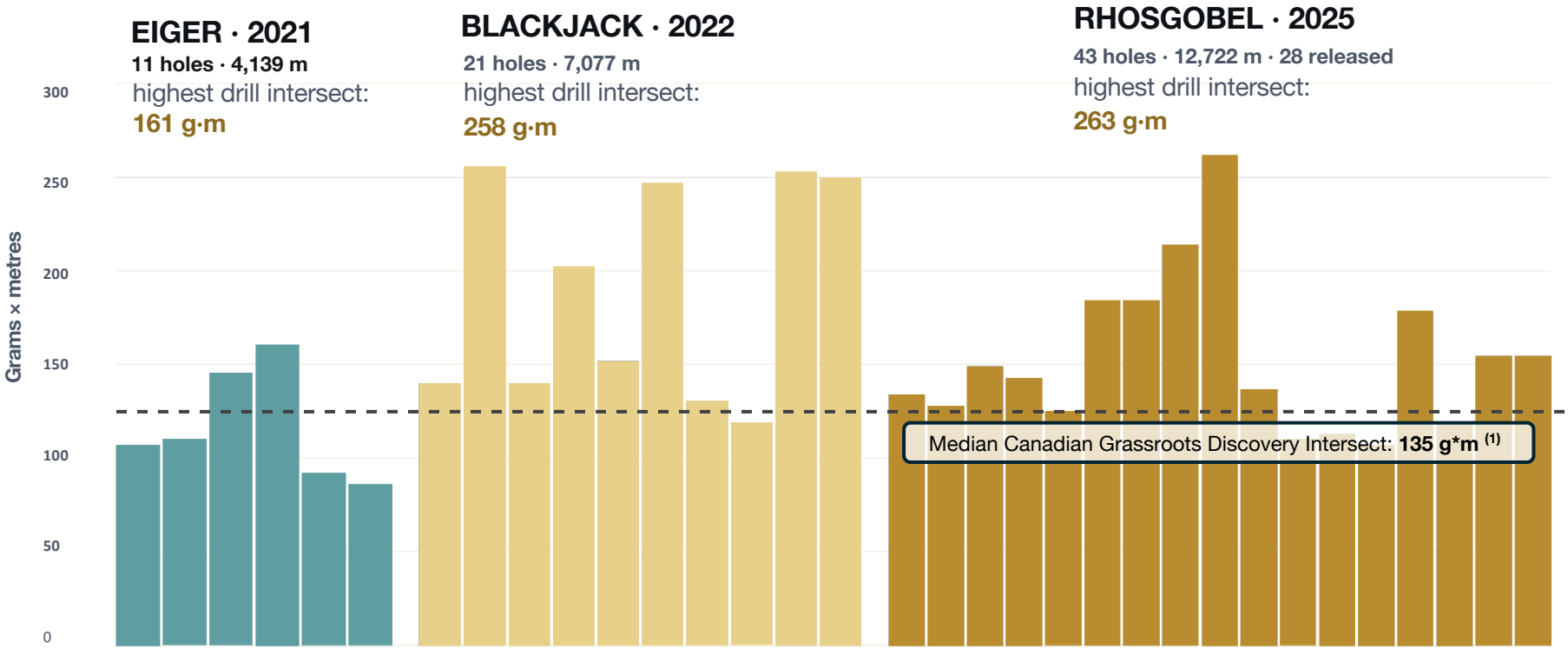
Average grade g/t gold as at June 2026 with a 0.3 g/t cutoff



RC GOLD'S DISCOVERY DRILL PROGRAMS: +100 GRAM*METER HOLES

SITKA GOLD

*>5 Moz deposits typically produce initial intercepts of >134 g*m [(1)]*
*Sitka produced intercepts above this 134 g*m level for the discovery programs at all three deposits - Eiger, Blackjack and Rhosgobel*



Sources: *Public disclosures, Kenorland Minerals and S&P Capital IQ*
(1) Based on Kenorland Minerals' exploration study
Note: Database posted to Sitka's website informing the same mineral resource

STRONG MOMENTUM
SHARE PRICE AND DRILLING TREND

SITKA GOLD

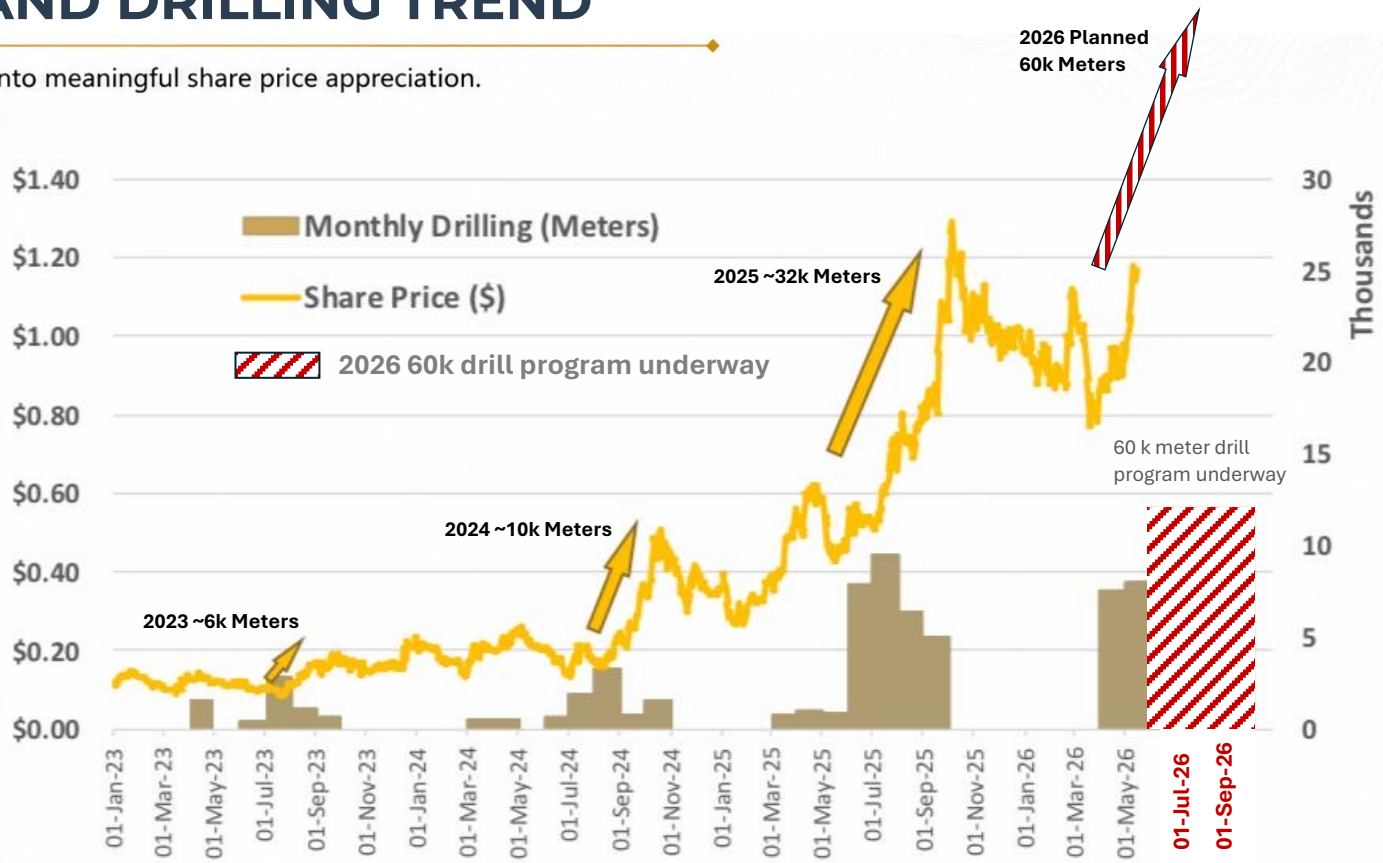
Exploration success has translated into meaningful share price appreciation.

KEY TAKEAWAYS

Over the last 4 years Sitka has **consistently** increased the size of its drilling program.

Steady news flow following the **seasonal** drill programs was well received.

The 2026 drill program will double the total meters drill at the RC project.



Note: Historical market performance and share price appreciation may not be indicative of future performance or future valuation outcomes.

SIGNIFICANT VALUE RE-RATE POTENTIAL

SITKA GOLD

Relative valuation versus Yukon and Canadian peers (as at May 18, 2026)

Compelling re-rate opportunity based on Sitka's current mineral resource

Further upside potential underpinned by ongoing 60,000 m diamond drill program

Enterprise value (EV) / TOTAL ATTRIBUTABLE RESOURCE (US$/oz Au)(1)



	Snowline	Talamore	Scottie	Radisson	White Gold	Gold X2	TDG	SITKA GOLD CORP	Banyan	Maple	Spanish Mt.
Flagship Project	Rogue	Coffee	Scottie	O'Brien	White Gold	Moss	Shasta-Newberry	RC	AurMac	Douay-Joutel	Spanish Mt.
Asset Location	Yukon	Yukon	British Columbia	Quebec	Yukon	Ontario	British Columbia	Yukon	Yukon	Quebec	British Columbia
Stage	PEA	PEA	PEA	PEA	MRE	PEA	MRE	MRE	MRE	MRE	PEA
Ent. Value (US$ MM)	$2,016	$962	$107	$337	$353	$117	$716	$328	$439	$180	$136
Au M&I Resource	7.9 Moz @ 1.2 g/t(1)	3.0 Moz @ 1.2 g/t(1)	N/A	0.6 Moz @ 5.6 g/t	1.7 Moz @ 1.5 g/t	2.5 Moz @ 1.0 g/t(1)	0.4Moz @ 1.0g/t(1)	1.3 Moz @ 1.0 g/t(1)	2.6 Moz @ 0.7 g/t	0.9 Moz @ 1.6 g/t	4.2 Moz @ 0.4 g/t
Au Inf. Resource	0.9 Moz @ 0.6 g/t	0.8 Moz @ 1.2 g/t(1)	0.7 Moz @ 6.1 g/t	1.7 Moz @ 5.1 g/t	1.3 Moz @ 1.2 g/t	4.2 Moz @ 1.0 g/t(1)	0.4Moz @ 1.0g/t(1)	3.8 Moz @ 0.7 g/t	5.6 Moz @ 0.6 g/t	4.3 Moz @ 0.9 g/t	0.5 Moz @ 0.4 g/t

Sources: ATB Capital Markets, public disclosures and S&P Capital IQ.

Note a: Select comparable companies include Canadian gold focused developers with enterprise value greater than or equal to US$50 MM and flagship asset at PEA stage or earlier (May 14th, 2026)

Note b: "Canadian Peers Median" includes Yukon peers; ytd median metrics exclude Sitka

(1) Calculated as EV compared to each company's gold global mineral resource

(2) Based on gold equivalent ounces

FAVOURABLE ACCESS TO INFRASTRUCTURE

SITKA GOLD

NEAR DAWSON CITY

Located approximately 80 km southeast of Dawson City, Yukon's historic mining and service hub.

PROXIMITY TO AIRPORT

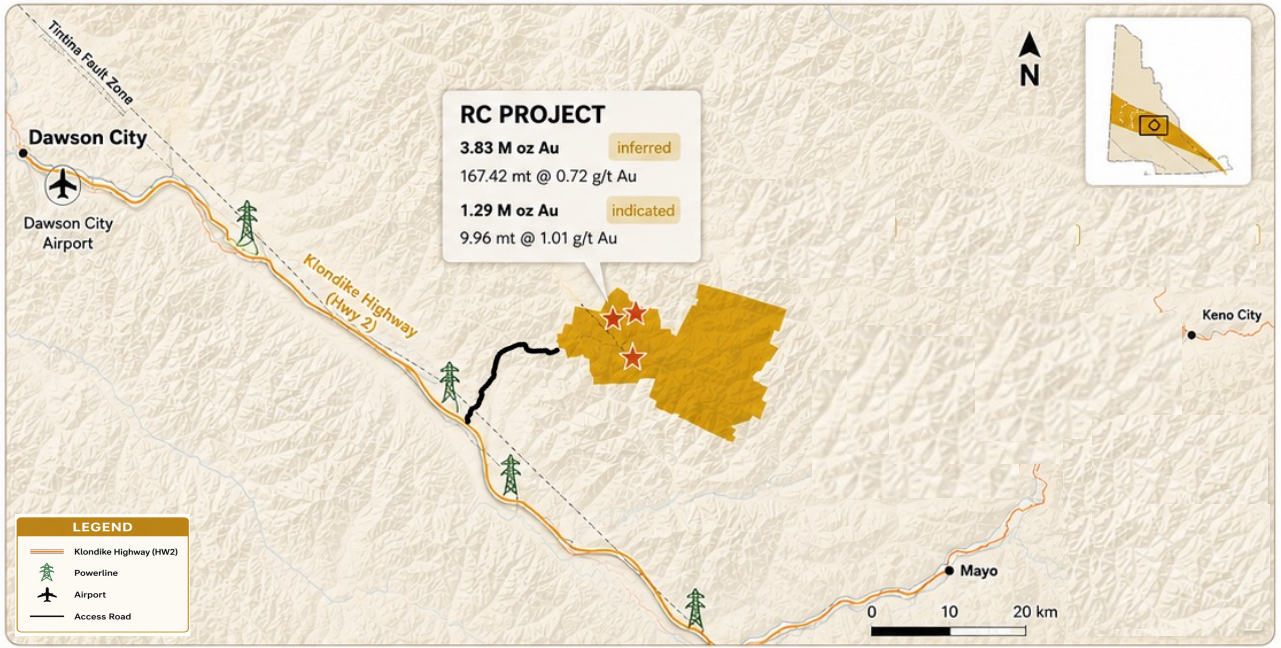
Approximately 90 km from Dawson City Airport with daily flights and freight capacity.

ROAD ACCESS

Year-round access via the Klondike Highway (Hwy 2) and well-maintained local roads to site.

POWER ACCESS

Powerlines follow the Klondike Highway, with access approximately 32 km from site.





NEAR DAWSON CITY



NEAR DAWSON CITY AIRPORT



ROAD ACCESS

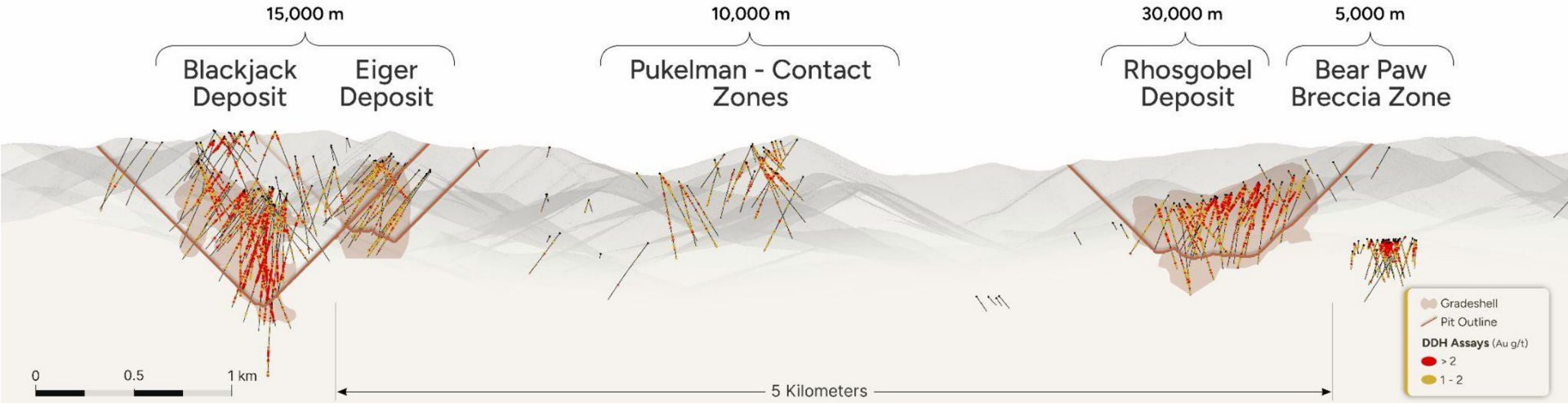


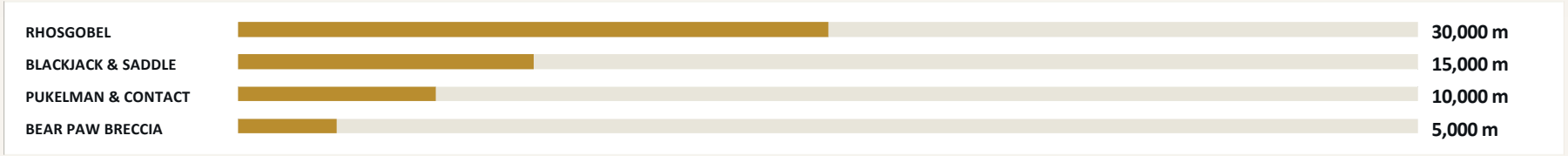
POWER ACCESS

Proven infrastructure, skilled local workforce, and a rich mining history — all key advantages for advancing the RC Project.

2026 PLANNED 60,000 METER DIAMOND DRILL PROGRAM

SITKA GOLD

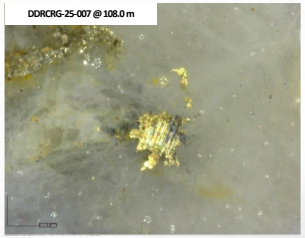


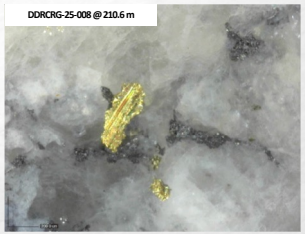


SITKA GOLD

RHOSGOBEL DEPOSIT

2.25 M oz Au @ 0.7 g/t Au





150.3 m of 1.49 g/t Au
DDRCRG-25-033

173.3 m of 0.60 g/t Au

1.1 km strike

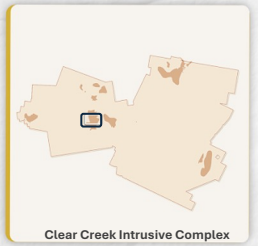
107.9 m of 1.01 g/t Au
DDRCRG-25-014

119.0 m of 1.05 g/t Au
DDRCRG-24-001

235.9 m of 1.11 g/t Au
DDRCRG-25-010

168.0 m of 1.00 g/t Au
DDRCRG-25-008

N



Rhosgobel Instrusive

Current Pit-Constrained Resource Outline

Grade Shell

>1 g/t Au Block Model

0 150 300 m

Visible Gold

RHOSGOBEL DEPOSIT: 2.25 M oz Au INFERRED

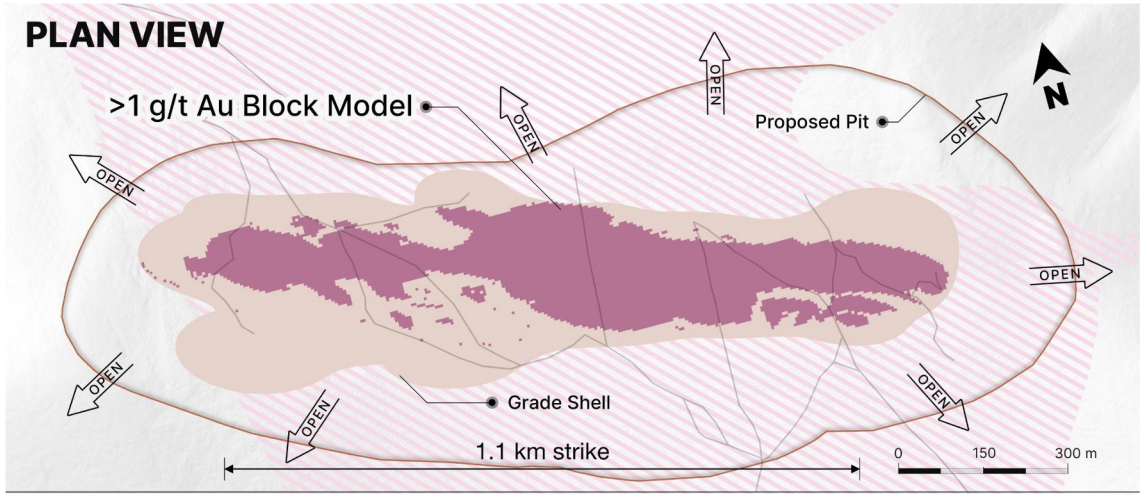
*-**Maiden resource announced February 2026***
based on 15,396 m totaling 72 holes

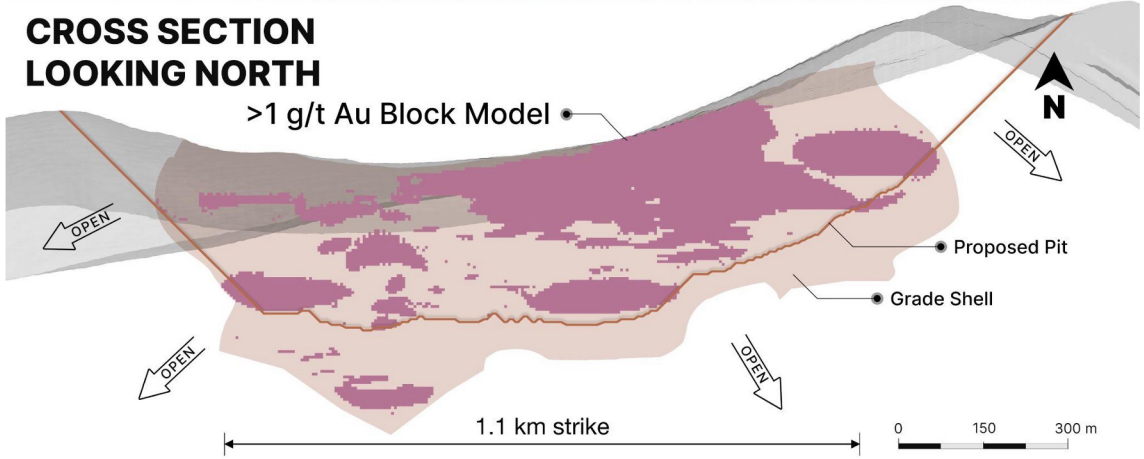
0.3 g/t cut-off grade = 2.25 M oz Au @ 0.7 g/t Au
0.6 g/t cut-off grade = 1.5 M oz Au @ 1.02 g/t Au

Discovery drill program intersected > 1 g/t gold starting at surface in the eastern portion of the deposit

- **Discovery drill program intersected > 1 g/t gold starting at surface in the eastern portion of the deposit**
- **Discovery hole 24-01** intersected 119.0 m of 1.05 g/t Au, including 37.9 m of 2.05 g/t Au
- **Hole 25-06** intersected 116m @ 1.14 g/t Au starting at 3.1m.
- **Hole 25-033** 150.3 m @ 1.49 g/t Ag starting at 15 m depth
- **Hole 24-01** intersection started at 9.1 m depth

*<u>NOTE</u>: **30k meters** of the 2026 60k meter drilling campaign will be **allocated to Rhosgobel***

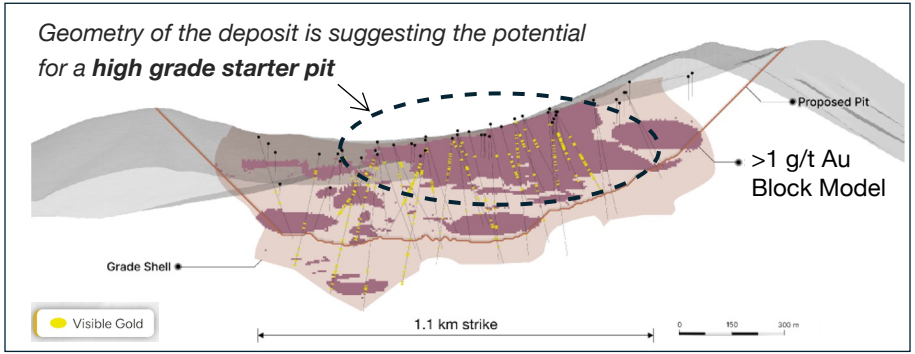


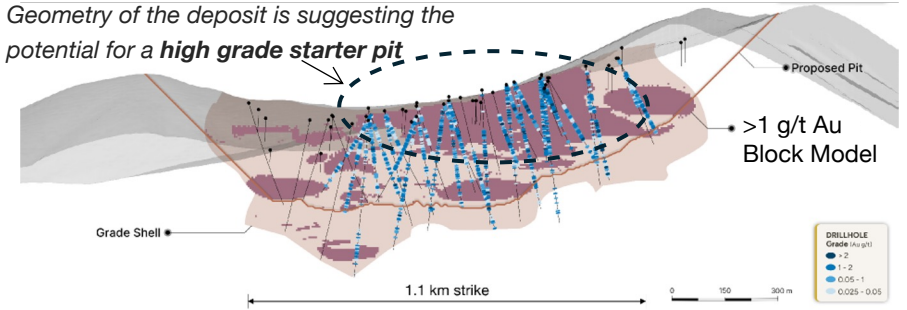


RHOSGOBEL RESOURCE SENSITIVITY TO CHANGING CUT-OFF GRADES

CUT-OFF (G/T AU)	TONNES (000'S)	AU (G/T)	OZ AU (000'S)
0.2	129,683	0.6	2,481
0.25	115,106	0.64	2,380
0.30 Base case	**100,677**	**0.7**	**2,250**
0.35	89,620	0.74	2,135
0.4	78,687	0.79	2,004
0.45	68,714	0.85	1,867
0.5	59,768	0.9	1,731
0.55	51,451	0.96	1,591
0.6	44,883	1.02	1,470

1. Bolded row represents the base case for the mineral resource estimate.
2. Cut-off grades as low as 0.2 g/t Au are still considered to have Reasonable Prospects for Eventual Economic Extraction.





RHOSGOBEL DEPOSIT

POTENTIAL TUNGSTEN BY-PRODUCT DRILL HOLE HIGHLIGHTS

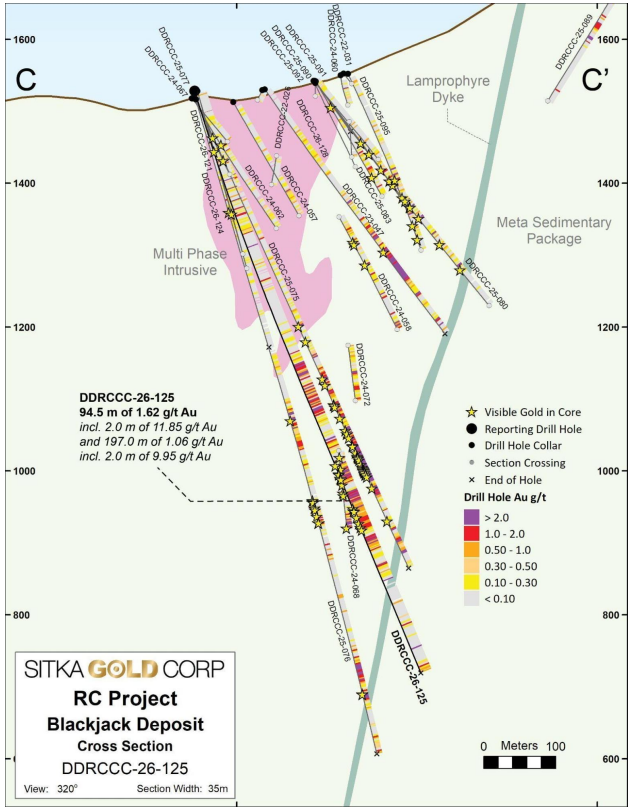
Hole ID	Zone	Length (m)	Azimuth (°)	Dip (°)	From (m)	To (m)*	Length (m)	WO3 (%)
DDRCRG-24-002	Rhosgobel	400.8	10	-75	119.5	195	75.5	0.132
DDRCRG-25-003	Rhosgobel	274.3	25	-50	56.4	155.1	98.7	0.111
DDRCRG-25-004	Rhosgobel	382.5	25	-70	98.0	179.4	81.4	0.136
and					202.0	262.1	60.1	0.136
DDRCRG-25-006	Rhosgobel	396.2	25	-80	3.1	131.0	128.0	0.115
DDRCRG-25-007	Rhosgobel	304.5	25	-50	55.6	157.0	101.4	0.124
DDRCRG-25-009	Rhosgobel	214.9	25	-50	5.4	80.9	75.4	0.142
DDRCRG-25-010	Rhosgobel	241.0	25	-80	61.0	174.2	113.2	0.116
DDRCRG-25-011	Rhosgobel	272.2	25	-60	130.0	214.0	84.0	0.119
DDRCRG-25-019	Rhosgobel	295.5	25	-60	89.8	166.5	76.6	0.128
DDRCRG-25-025	Rhosgobel	417.6	205	-65	193.0	263.7	70.7	0.149
DDRCRG-25-026	Rhosgobel	326.1	25	-50	174.0	232.0	58.0	0.109
DDRCRG-25-032	Rhosgobel	362.7	25	-65	174.0	224.0	50.0	0.222
DDRCRG-25-033	Rhosgobel	365.8	205	-80	15.8	168.0	152.3	0.109
and					298.0	302.0	4.0	0.560
DDRCRG-25-039	Rhosgobel	286.5	25	-60	152.5	280.1	127.6	0.100
DDRCRG-25-040	Rhosgobel	317.0	25	-45	173.0	236.0	63.0	0.108



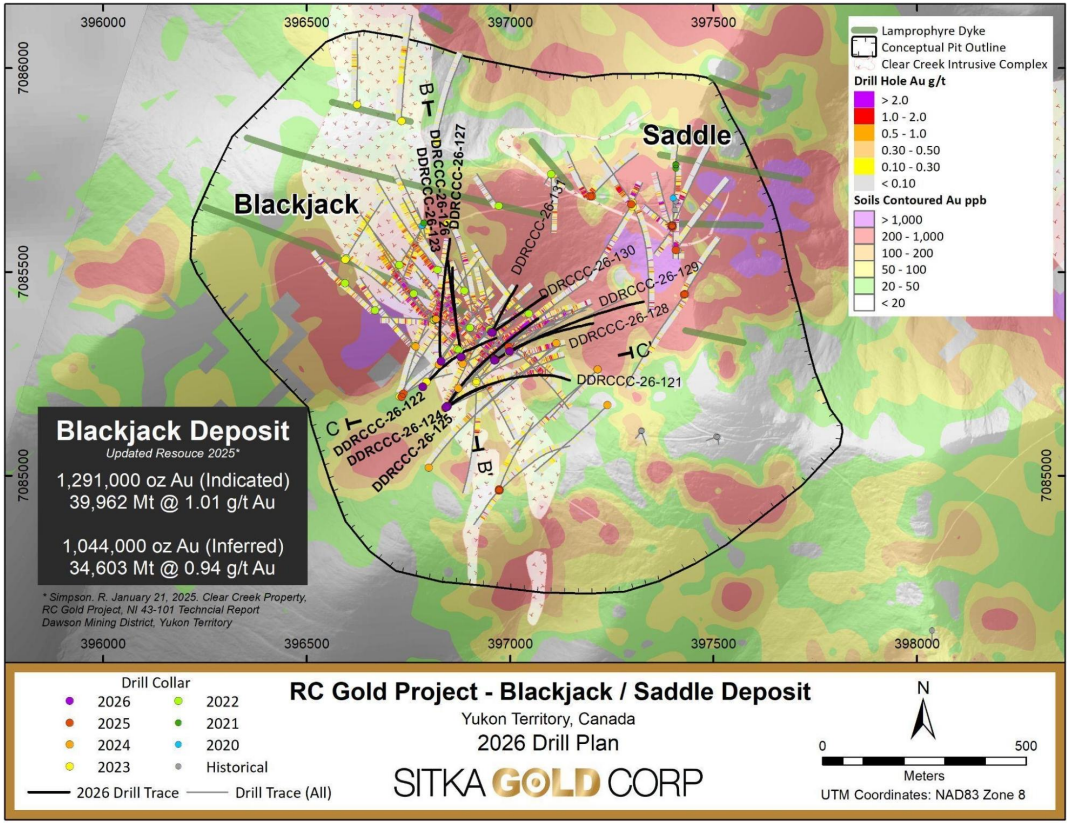
BLACKJACK DEPOSIT

SITKA GOLD

Cross Section DDRCCC-26-125:



2026 Drill Plan:



BLACKJACK DEPOSIT

Higher-grade intrusive gold system with strong expansion potential at depth

SITKA GOLD

RAPIDLY ADVANCING DISCOVERY
Blackjack is a rapidly advancing intrusive gold discovery within the RC Gold Project.

IMPROVING CONTINUITY AT DEPTH
Drilling has identified broad zones of mineralization with improving continuity at depth.

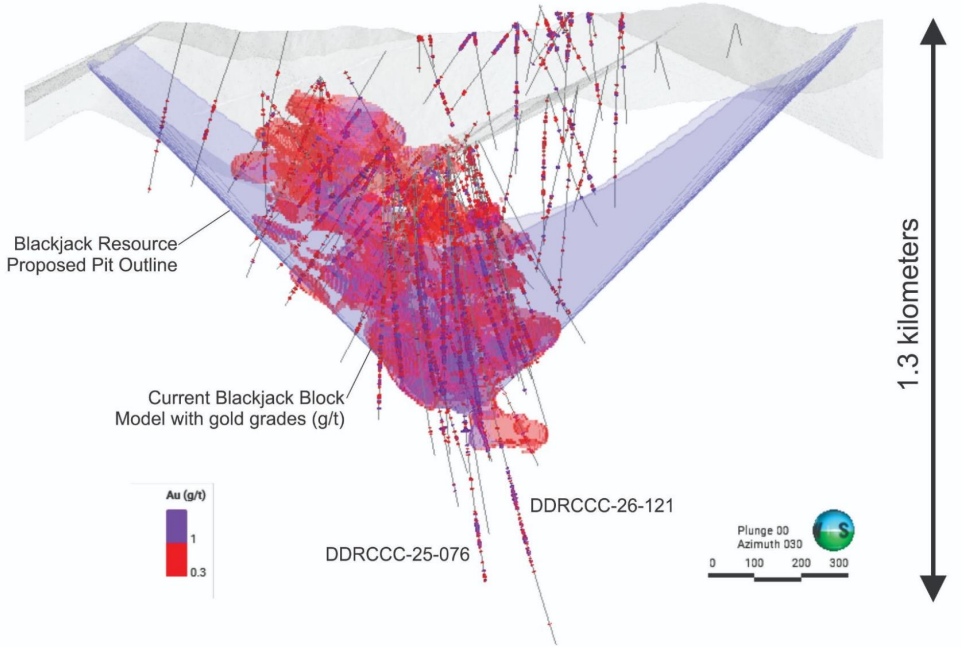
HIGHER-GRADE CORE EMERGING
Higher-grade domains appear to strengthen within deeper portions of the system.

STRONG DEPTH POTENTIAL
Mineralization remains open at depth with limited deep drilling completed to date.

258 g*m	21 holes / 7,077 m	OPEN AT DEPTH
Highest discovery intercept	Initial discovery program	Strong vertical continuity

Blackjack demonstrates the scale, continuity, and depth potential characteristic of major intrusive gold systems.

RC GOLD PROJECT - BLACKJACK DEPOSIT
Long Section East-Northeast
Showing Au Block Model and Drilling

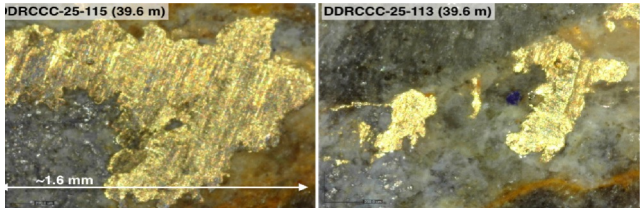


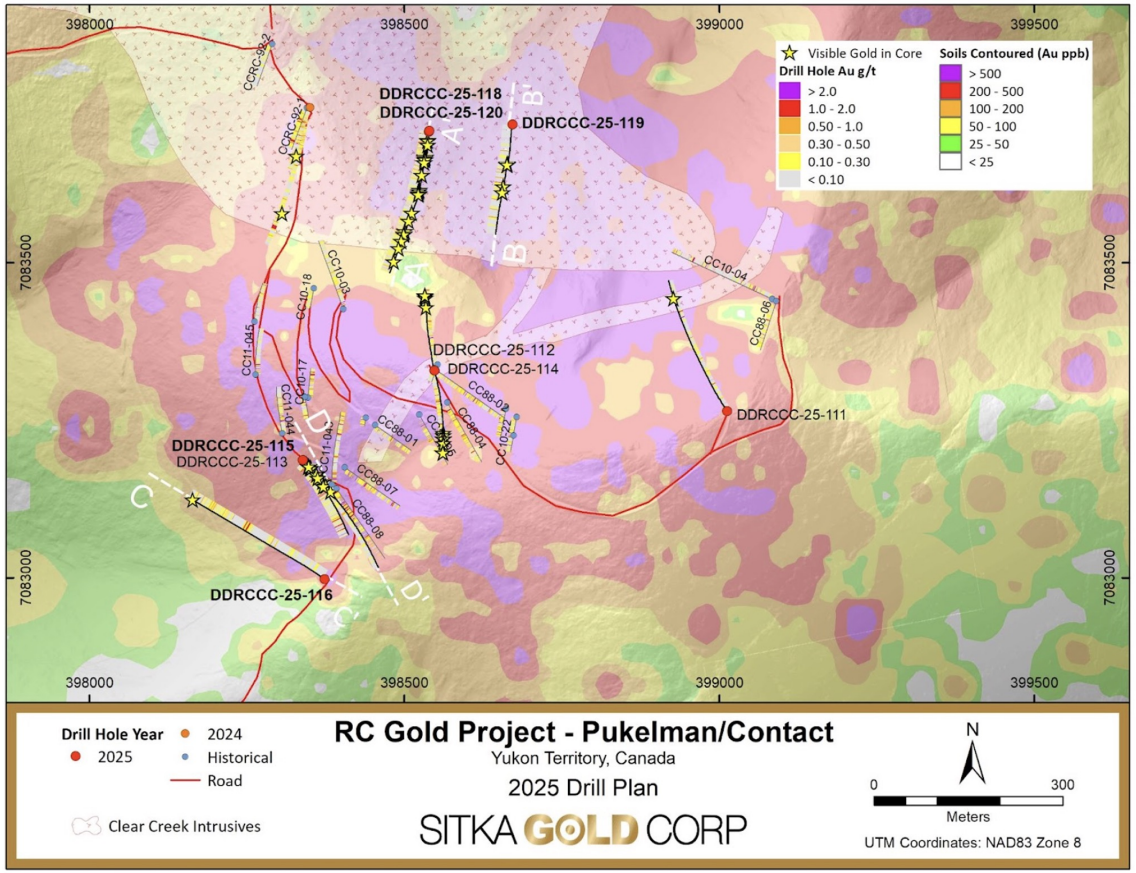
CONTACT PUKELMAN ZONE

SITKA GOLD

2025 DIAMOND DRILLING PUKELMAN-CONTACT DISCOVERY

- Sitka's 2024 drill hole DDRCCC-25-074 within Pukelman intrusion intersected 343.0 m of 0.34 g/t Au, yielding 117 g-m gold
- Sitka tested both intrusion and sediment hosted mineralization with diamond drilling in 2025
- Drill Hole DDRCCC-25-113 within adjacent metasediments intersected 119.0 m of 1.10 g/t Au *from surface.*
- Drilling intersected gold mineralization over a 900 m by 650 m area





POSITIVE INITIAL METALURGICAL TESTING

SITKA GOLD

Preliminary metallurgical test results indicats the deposits are amenable to conventional extraction methods.



94.3%

Gold Recovery

Average gold recovery from the Rhosgobel deposit using conventional whole ore cyanidation leaching at a grind size of 75 microns.



84.7%

Tungsten Recovery

Initial metallurgical testing returned tungsten recovery of 84.7% in rougher concentrate using conventional floatation with a very low mass pull of less than 1%.

2022

Blackjack + Eiger Deposits

- Cyanidation Bottle Roll Testing up to 94.1% Recovery
- Confirmed non-refractory characteristics

2025

Blackjack Deposits

- Conventional Cyanidation Leach
- Gravity Recovery + Gravity Tails Leach
- Gravity Recovery + Gravity Tails
- Floatation **up to 93.0% Recovery**

2026

Rhosgobel Deposit

- 94.3% gold recovery on whole ore cyanidation leaching @ 75 microns
- 84.7% tungsten recovery using floatation with low mass pull <1%

All Deposits

- Additional metallurgical studies ongoing

GROWING THE RESOURCE, GROWING THE COMPANY

SITKA GOLD

Strengthening corporate governance, institutional readiness and strategic focus as Sitka advances towards the next stage of growth

CORPORATE ADVANCEMENT INITIATIVES

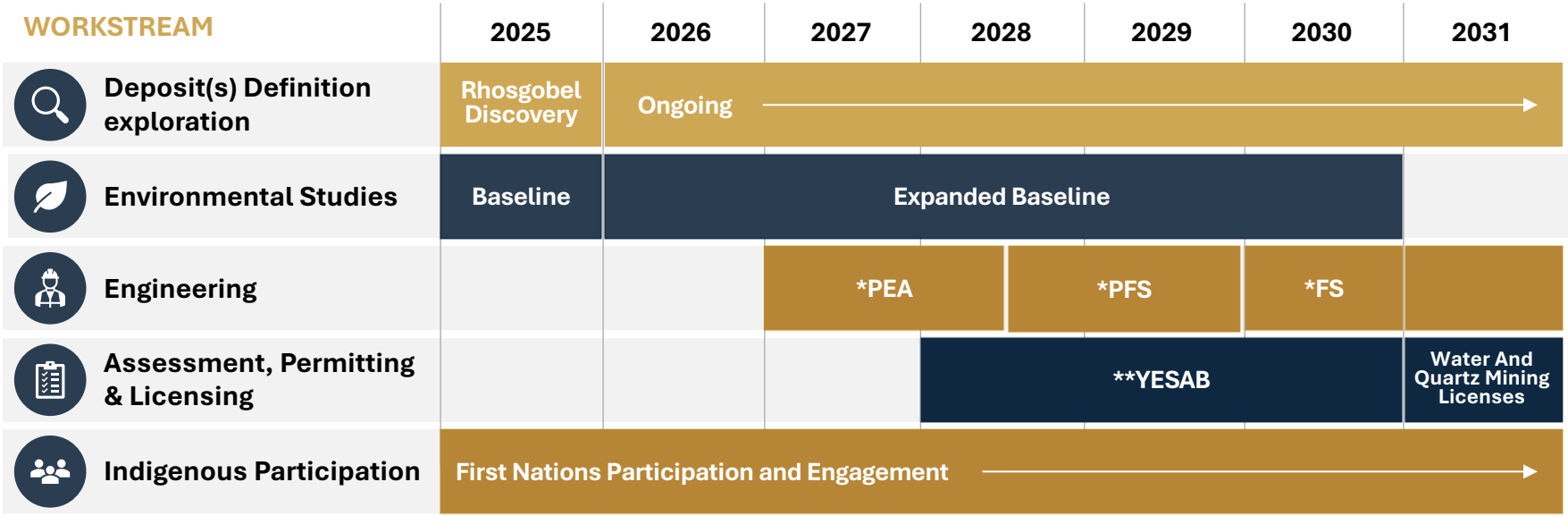
- **Strengthening Capital Markets & Legal Expertise** – *recent additions to the board and advisory network increase capital markets, governance, legal and strategic transaction capabilities*
- **Transitioning Toward Institutional Readiness** – *continued enhancement of governance practices, disclosure standards and corporate infrastructure aligned with larger development-stage companies.*
- **Increasing Strategic Focus** - *evaluation and rationalization of non-core assets support greater management focus and capital allocation toward advancing the RC Gold Project*
- **Positioning for the Next Phase of Growth** – *corporate evolution is occurring alongside rapid resource growth, increasing market visibility and advancement toward future economic studies*



DE-RISKING THE RC GOLD PROJECT

SITKA GOLD

A disciplined, phased approach to advance the RC Project, de-risk key technical, environmental and regulatory workstreams, and build strong foundations for future development.



* *Preliminary Economic Assessment, Pre-Feasibility Study, Feasibility Study*

** *Yukon Environmental and Socio-Economic Assessment Board*

CLEAR MILESTONES. LOWER RISK. BUILDING THE FOUNDATION FOR LONG-TERM VALUE.

INVESTMENT HIGHLIGHTS

- **Rapidly advancing discovery** with increasing evidence of district-scale potential
- **Large intrusive gold systems** have historically demonstrated a repeatable path to scale
- **Multiple targets and significant untested areas** support continued discovery upside
- **Unique gold and tungsten exposure** creates differentiated strategic optionality
- **Ongoing exploration** activity supports **continued growth** and a robust pipeline of news flow
- **Well-capitalized** to execute on the ongoing work programs
- **Supported by continued strengthening of corporate governance** and institutional readiness



Gilles Dessureau, VP Exploration, RC Gold Project
Gilles holding a solid piece of drill core from the Blackjack Deposit

PHOTO: SITKA GOLD CORP. AUG. 2025



SITKA GOLD

APPENDICES

THE INTRUSIVE ADVANTAGE

SITKA GOLD

Why intrusive gold systems tend to create larger, longer-life, district scale mining operations

CHARACTERISTIC	INTRUSIVE SYSTEMS	VEIN DEPOSITS	EPITHERMAL DEPOSITS	OROGENIC DEPOSITS	PLACER DEPOSITS
Multi-Million Ounce Scale	EXCELLENT	LIMITED	EXCELLENT	EXCELLENT	LIMITED
Vertical Continuity	EXCELLENT	VARIABLE	LIMITED	GOOD	POOR
Bulk Tonnage Potential	EXCELLENT	POOR	MODERATE	MODERATE	GOOD
District Scalability	EXCELLENT	LIMITED	MODERATE	GOOD	POOR
Geological Predictability	GOOD	VARIABLE	VARIABLE	MODERATE	GOOD
Potential Mine Life	LONG	SHORT	MODERATE	MODERATE	LONG
M&I Drill Spacing Requirements	WIDE	NARROW	MODERATE	MODERATE	WIDE

APPENDIX C: EAGLE GOLD MINE PROCESS UPDATE

Boroo's announced exclusivity agreement to potentially acquire the Eagle Gold Mine

BOROO

- Privately held investment holding company focused on acquiring, developing and operating mining properties globally
- **Recognized specialist in operational turnarounds and responsible mine development**
- Owns and operates a portfolio of producing and development-stage assets across Central Asia and South America
- Maintains ~56% controlling stake in Steppe Gold Limited (TSX:STGO)
- **Transformed the Lagunas Norte Mine from care and maintenance into one of Peru's largest gold mines**
- Since 2018, Boroo has successfully completed several strategic acquisitions including but not limited to:
  - **ALTURAS PROJECT** (Chile) – acquired from Barrick in 2025
  - **KHARMAGTAI PROJECT** (Mongolia) – acquired interest via the acquisition of Xanadu Mines in 2025
  - **LAGUNAS NORTE MINE** (Peru) – acquired from Barrick in 2021
  - **BOROO GOLD MINE** (Mongolia) – acquired from Centerra in 2018

Eagle Gold Mine Exclusivity Agreement (April 28, 2026 Update)

- On April 23, 2026, Boroo Pte. Ltd. ("**Boroo**") entered into an exclusivity agreement with PricewaterhouseCoopers Inc., in its capacity as receiver and manager of Victoria Gold Corp. (the "**Receiver**"), in respect of Boroo's proposed acquisition of the Eagle Gold Mine in the Yukon
- Boroo has an initial 90-day exclusivity period (+ a potential 90-day extension) to:
  - Complete further due diligence at the Eagle Gold Mine
  - Negotiate the terms of a potential definitive purchase agreement with the Receiver
  - Advance discussions and consultation with the Yukon Government and the First Nation of Na-Cho Nyäk Dun to identify the best path to re-start the Eagle Gold Mine in a manner that ensures the interests of Yukoners

Sitka's Perspective

- While operating, the Eagle Gold Mine proved that the Tombstone Gold Belt could be mined at a large scale
- The Eagle Gold Mine incident has had a lasting impact on mining in the Territory
- The entry of a well-capitalized, proven operator to the region signals that the Yukon is open for business
- **Sitka aims to continue to demonstrate the prospectivity of its portfolio in a region with renewed momentum**

DISCLAIMER

Certain information contained in this presentation includes market and industry data that has been obtained from, or is based upon estimates derived from, third-party sources, including industry publications, government reports, regulatory materials, and publicly available information. This includes, without limitation information regarding gold and tungsten mineral resource estimates, comparable company valuations and peer benchmarking data, commodity pricing, critical mineral policy, and regional mining industry statistics. Such information has been derived from sources including, among others, the ATB Cormark, S&P Capital IQ, Bloomberg, the U.S. Geological Survey, the International Tungsten Industry Association, the Government of Canada, and other government and industry publications. Although the data is believed to be reliable, the Company has not independently verified the accuracy, currency, reliability, or completeness of any of the information from third-party sources referred to in this presentation, nor has it ascertained the underlying economic or industry assumptions relied upon by such sources. Market and industry data is subject to change and cannot be verified with certainty due to limits on the availability and reliability of raw data, the voluntary nature of data-gathering processes, and other limitations and uncertainties inherent in any statistical survey or data collection methodology. The Company hereby disclaims any responsibility or liability whatsoever in respect of any third-party sources of market and industry data or information contained herein. Readers are cautioned not to place undue reliance on such market and industry data.

QP STATEMENT

The scientific and technical content of this news release has been reviewed and approved by Cor Coe, P.Geo., Director and CEO of the Company, and a Qualified Person as defined by National Instrument 43-101.

TECHNICAL INFORMATION – RC GOLD PROJECT

Unless otherwise indicated, the Company has prepared the technical information in this presentation related to the RC Gold Project based on information contained in the technical report entitled "*RC Gold Project, NI 43-101 Technical Report, Dawson Mining District, Yukon Territory*", with an effective date of March 31, 2026, authored by Ronald G. Simpson, P.Geo., and the Company's news release dated May 14, 2026 available on the Company's website and under its profile on SEDAR+ (the "**Disclosure Documents**"). For readers to fully understand the information in this presentation, they should read the Disclosure Documents in their entirety, including all qualifications, assumptions and exclusions that relate to the information set out in this presentation which qualifies the technical information. The Disclosure Documents are each intended to be read as a whole, and sections should not be read or relied upon out of context. The technical information is subject to the assumptions and qualifications contained in the Disclosure Documents.

The scientific and technical content of this news release has been reviewed and approved by Cor Coe, P.Geo., Director and CEO of the Company, and a Qualified Person as defined by National Instrument 43-101.

BURRO CREEK – HISTORICAL ESTIMATE

The historical estimate on Sitka's Burro Creek Gold-Silver Project was prepared for Northern Freegold Resources Ltd. in 2011 based on drilling of 87 reverse circulation and diamond drill holes and samples from 9 adits, for a total of 6,667 m and 2,682 assays. The Burro Creek deposit contains a historical mineral resource estimate with an historical indicated resource of 2,331,871 tonnes grading 1.01 g/t Au and 36.77 g/t Ag (yielding 122,491 ounces at a 1.63 g/t Au equivalent) and a historical inferred resource of 2,247,069 tonnes grading 0.60 g/t Au and 30.95 g/t Ag (yielding 81,304 ounces at a 1.13 g/t Au equivalent), both using a cut-off grade of 0.50 g/t Au.

A qualified person has not done sufficient work to classify the historical estimate as current mineral resources or mineral reserves and Sitka is not treating the historical estimate as current mineral resources or mineral reserves. Significant data verification and further exploration may be required to verify the historical estimate. Sitka considers the 2011 historical estimate to be relevant and reliable given the estimate was prepared with practices consistent with CIM (2005) applied to the generation of the resource estimate.

The historical estimate was based on the following assumptions: (a) Indicated and Inferred categorizations are historical and in accordance with Canadian Institute of Mines (2005) definitions; (b) Inverse distances squared interpolation restricted to mineralized domains we used to estimate gold (grams/tonne Au) and silver (grams/tonne Ag) grades into the block models; (c) Gold and silver content were combined into a gold equivalent value for resource reporting; AuEq grade is based on 0.017 gram of gold for each gram of silver; and AuEq Metal prices are: US$846.00/oz gold, US$14.40/oz silver; (d) No capping of gold and silver values were used; and (e) Specific gravity was 2.51.

Sitka encourages readers to refer to the report entitled "*NI 43-101 Technical Report on the Burro Creek Project. Mojave County, Arizona*", dated January 15, 2025, authored by J. Pautler, available on the Company's website.

DISCLOSURE ON REGIONAL & NON- REGIONAL PROPERTIES

The information below and elsewhere in this presentation regarding other issuers, projects and properties has been derived from publicly available disclosure published by the applicable issuers as of June 2026, including technical reports and other disclosure filed on SEDAR+ and posted on the issuers' websites. Certain information regarding adjacent and regional properties is disclosed solely to provide geological context and should not be interpreted as suggesting that similar mineralization, resources, reserves or exploration results will be obtained on the RC Gold Project. Information regarding non-regional projects is provided for valuation and comparison purposes only. Readers are encouraged to refer to the applicable issuers' public disclosure records for further information regarding those properties and projects, including the key assumptions, parameters, methods and risks applicable to the disclosed mineral resource and mineral reserve estimates. Certain source disclosure reports tonnage and/or contained metal in thousands or otherwise rounded figures, which have been converted to full tonnes and ounces for presentation in this table. Figures may have been rounded and totals may not add or calculate precisely from the grades shown due to rounding in the source disclosure.

Issuer & Project	Mineral Reserve or Resource Category	Tonnes	Grade	Ounces (Au)
Freegold Ventures Limited, *Golden Summit Project*	Indicated Resources	431,949,000	1.24 g/t Au	17,236,000
	Inferred Resources	357,614,000	1.04 g/t Au	11,964,000
Kinross Gold Corporation, *Fort Knox*	Proven Reserves (Fort Knox)	51,366,000	0.39 g/t Au	645,000
	Probable Reserves (Fort Knox)	230,870,000	0.37 g/t Au	2,729,000
	Measured Resources (Fort Knox)	6,606,000	0.36 g/t Au	77,000
	Indicated Resources (Fort Knox)	110,824,000	0.33 g/t Au	1,185,000
	Inferred Resources (Fort Knox)	101,579,000	0.32 g/t Au	1,031,000
	Indicated Resources (Gil)	29,516,000	0.56 g/t Au	533,000
	Inferred Resources (Gil)	4,026,000	0.49 g/t Au	63,000
Snowline Gold Corp., *Valley Deposit*	Measured Resources	69,700,000	1.41 g/t Au	3,150,000
	Indicated Resources	134,300,000	1.11 g/t Au	4,790,000
	Inferred Resources	44,500,000	0.62 g/t Au	890,000
Banyan Gold Corp., *Aurmac Project*	Indicated Resources	167,300,000	0.68 g/t Au	3,639,000
	Inferred Resources	267,200,000	0.58 g/t Au	4,985,000
Victoria Gold Corp., *Brewery Creek*	Measured Resources	13,300,000	1.06 g/t Au	452,000
	Indicated Resources	21,200,000	1.02 g/t Au	693,000
	Inferred Resources	36,000,000	0.88 g/t Au	1,020,000
	Measured and Indicated	34,500,000	1.03 g/t Au	1,140,000
Victoria Gold Corp., *Eagle Mine*	Measured Resources	36,236,598	0.62 g/t Au	704,653
	Indicated Resources	197,960,177	0.57 g/t Au	3,595,980
	Inferred Resources	29,595,257	0.52 g/t Au	497,018
	Measured and Indicated	234,196,775	0.57 g/t Au	4,303,000
Victoria Gold Corp., *Raven Deposit*	Inferred Resources	19,956,934	1.67 g/t Au	1,070,239

DISCLOSURE ON REGIONAL & NON-REGIONAL PROPERTIES (Continued)

SITKA GOLD

Issuer & Project	Mineral Reserve or Resource Category	Tonnes	Grade	Ounces (Au)
Northern Star Resources Ltd., *Pogo Operations*	Measured Resources	266,000	9.1 g/t Au	78,000
	Indicated Resources	15,202,00	8.4 g/t Au	4,106,000
	Inferred Resources	22,432,000	7.1 g/t Au	5,121,000
Gold Strike Resources Corp., *Florin Project*	Inferred Resources	162,783,000	0.48 g/t Au	2,507,000
Talamore Mining Corp., *Coffee Project*	Measured Resources	1,200,000	1.80 g/t Au	69,000
	Indicated Resources	78,846,000	1.14 g/t Au	2,888,000
	Inferred Resources	21,200,000	1.17 g/t Au	800,000
	Measured and Indicated	80,046,000	1.15 g/t Au	2,957,000
Scottie Resources Corp., *Scottie Project*	Inferred Resources	3,604,000	6.06 g/t Au	703,000
Radisson Mining Resources, *O'Brien Gold Project*	Indicated Resources	3,493,000	5.59 g/t Au	628,000
	Inferred Resources	10,368,000	5.08 g/t Au	1,692,000
White Gold Corp., *White Gold*	Indicated Resources	35,166,000	1.53 g/t Au	1,732,300
	Inferred Resources	32,297,000	1.22 g/t Au	1,265,900
Gold X2 Mining Inc., *Moss Gold Project*	Indicated Resources	73,800,000	1.04 g/t Au	2,458,000
	Inferred Resources	134,700,000	0.97 g/t Au	4,209,000
TDG Gold Corp., *Shasta-Newberry*	Indicated Resources	11,881,000	1.02 g/t Au	389,000
	Inferred Resources	14,865,000	1.03 g/t Au	370,000
Maple Gold Mines Ltd., *Douay-Joutel*	Indicated Resources	19,100,000	1.48 g/t Au	905,000
	Inferred Resources	130,200,000	1.03 g/t Au	4,297,000
Spanish Mountain Gold Ltd., *Spanish Mountain*	Indicated Resources	292,100,000	0.44 g/t Au	4,164,000
	Inferred Resources	40,300,000	0.40 g/t Au	512,000

SITKA GOLD CORP

TSX.V: SIG
OTCQX: SITKF
FRE: 1RF

*FOCUSED ON **DISCOVERY***
*TURNING VISION INTO **VALUE***



Jenn Coe, VP Corporate Communications
Phone: 778-879-7914
Email: jenn@sitkagoldcorp.com

Connect with us!

1500-409 Granville Street
Vancouver, BC
V6C 1T2
www.sitkagoldcorp.com

The scientific and technical content has been reviewed and approved by Cor Coe, P.Geo., Director and CEO of the Company, and a Qualified Person as defined by National Instrument 43-101.