

SITKA GOLD CORP

Focused on *discovery*
Turning vision into *value*

FORWARD LOOKING STATEMENTS

SITKA **GOLD** CORP

TSX.V: **SIG** | OTCQX: **SITKF** | FRA: **1RF**

This Presentation contains forward-looking statements that involve risks and uncertainties, which may cause actual results to differ materially from the statements made. When used in this document, the words "may", "would", "could", "will", "intend", "plan", "anticipate", "believe", "estimate", "expect" and similar expressions are intended to identify forward-looking statements. Such statements reflect our current views with respect to future events and are subject to such risks and uncertainties. Many factors could cause actual results to differ materially from the statements made, including those factors discussed in filings made by us with the Canadian securities regulatory authorities. Should one or more of these risks and uncertainties, such as results of current exploration programs, the general risks associated with the mining industry, the price of gold and other metals, currency and interest rate fluctuations, increased competition and general economic and market factors, occur or should assumptions underlying the forward-looking statements prove incorrect, actual results may vary materially from those described herein as intended, planned, anticipated, or expected. We do not intend and do not assume any obligation to update these forward-looking statements. Potential shareholders are cautioned not to put undue reliance on such forward-looking statements.

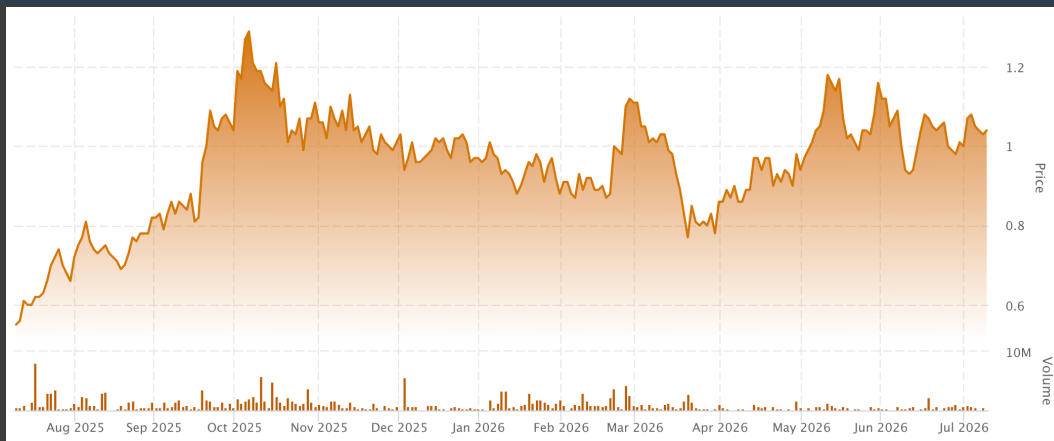


COMPANY SNAPSHOT

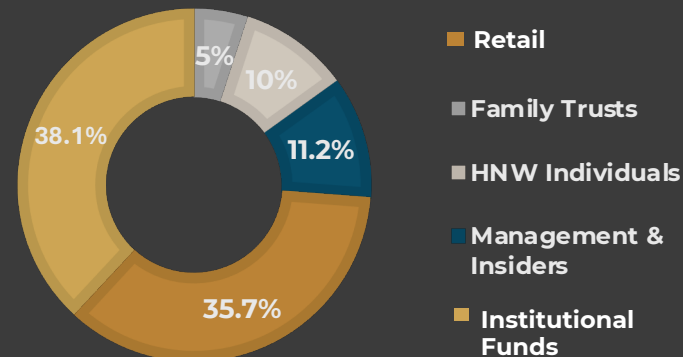
SITKA **GOLD** CORP

1 YEAR CHART

TSX-V: **SIG** | OTCQX: **SITKF** | FRA: **1RF** as at July 9th, 2026



SHARE OWNERSHIP



INSTITUTIONS



ANALYST COVERAGE



SHARE STRUCTURE

as at July 9th, 2026

Shares Outstanding	427,627,394
Warrants (avg. wt. \$0.36)	19,794,450
Options	17,750,000
Fully Diluted	465,171,844
Market Cap at \$1.01/share	~\$432 million

LEADERSHIP, MANAGEMENT & ADVISORS

MANAGEMENT

Cor Coe

Director & CEO

B.SC., P.GEO.

35+ yrs in mining (Arizona, Nevada, Yukon). Put 2 mines into production; credited with discovery of a 2.0 M oz Au deposit. Raised > \$100 M for Sitka.

Donald Penner

Director & President

B.SC.

President, DF Penner Geological. Grass-roots to feasibility projects in N/S America, Africa & Europe since 1969.

Stephen Pearce

Director & CFO

LL.B.

Director & officer of several resource-related companies. Corporate finance & securities specialist.

Mike Burke

Director & VP Corp. Dev.

B.SC., P.GEO.

35+ yrs in Yukon mining. 20+ yrs Yukon Geological Survey as Head of Mineral Services. Chief Geo, Golden Predator.

Gilles Dessureau

VP Exploration

M.SC., P.GEO.

20+ yrs in mining. 10+ yrs in Yukon — Fireweed's Mac Pass & Golden Predator's Brewery Creek.

Scott Price

Operations Manager (USA)

B.SC., M.SC.

25 yrs in gold exploration, Nevada focus. Worked on the Pebble deposit in Alaska.

BOARD & ADVISORS

Dr. Craig Hart

ADVISOR

PhD, FSEG. Snowline Gold; founding YGS geologist.

Louis Archambeault

INDEPENDENT DIRECTOR

M.Eng. Ex-Goldcorp, Orezone, CIBC.

Angus Campbell

INDEPENDENT DIRECTOR

B.Sc. Ex-VP Ex, Sabina Gold (B2Gold \$1.2 B).

Caroline Hendrick

INDEPENDENT DIRECTOR

JD. Corp. & securities, DuMoulin Black.

Tim Termuende

ADVISOR

P.Geo. Pres., Eagle Plains. 40+ yrs.

Sam Wallingham

ADVISOR

First Nations governance & community affairs. 25+ yrs.

Brad Thrall

ADVISOR

B.Sc., MBA. Co-founder & ex-Pres., Alexco.

Syd Visser

ADVISOR

P.Geo. Pres., SJ Geophysics. 30+ yrs intl.

Scott Close

ADVISOR

M.Sc., P.Geo. Pres., Ethos Geological.

Joe Piekenbrock

ADVISOR

M.Sc. Ex-VP Ex Nova Gold; Donlin Creek discovery.

PORTFOLIO

Sitka's flagship **RC Gold Project** is located in Yukon, Canada. This year the company plans to double the total drilling completed to date with a 60k m drill campaign. On March 12th 2026, Sitka announced plans to spin out its other properties - **Alpha Gold in Nevada and Burro Creek in Arizona**, in order to maximize value to shareholders and continue expanding the gold resource at RC Gold.

FLAGSHIP RC GOLD

3 deposits · 447 km²

Yukon, Canada

Tombstone Gold Belt

3.83 M oz Au @ 0.72 g/t inferred

1.29 M oz Au @ 1.01 g/t indicated

NEW DISCOVERY / DRILL-PERMITTED

ALPHA GOLD

Nevada, USA

Cortez Trend

***21.0 M @ 1.21 g/t Au**

AG22-10 · Carlin-type

HISTORICAL RESOURCE** / DRILL-PERMITTED

BURRO CREEK

Arizona, USA

Mohave County

Indicated: 2.7 M oz Ag · 75 k oz Au

Inferred: 2.2 M oz Ag · 43 k oz Au



RC GOLD PROJECT

ALPHA GOLD PROJECT

BURRO CREEK PROJECT

*Please refer to the Company's news released dated March 14, 2026

** Please refer to slide 40, "Burro Creek – Historical Resource".

THE TOMBSTONE GOLD BELT

An emerging prolific gold district hosting reduced intrusion related gold systems. Several multi-million ounce resources across Yukon and Alaska have been discovered in recent years.

THE TOMBSTONE GOLD BELT HOSTS REDUCED INTRUSION-RELATED GOLD SYSTEMS (RIRGS)

A deposit style first recognized in the 1990s – following the discovery of **Fort Knox Mine** (in production since 1996) RIRGS deposits are now **sought globally**

KEY STRATEGIC ADVANTAGES OF RIRGS

- **Predictable geology** — supporting rapid resource growth
- **Uniform metallurgy** — enabling simpler processing
- **Near-surface mineralization** — suitable for low-cost open-pit mining
- **Low discovery cost per ounce**

Gold Summit
Freegold
~17.2M oz Au Indicated
~11.9M oz Au Inferred

Fort Knox
Kinross
~5.2M oz Au Reserves & M&I Resources
~1.1M oz Au Inferred Resources

Pogo
Northern Star
~4.2M oz Au M&I
~5.1M oz Au Inferred

RC GOLD
3.83M oz Au inferred
1.29M oz Au indicated

Brewery Creek
~1.1M oz Au M&I
~1.0M oz Au Inferred

Eagle
~4.3M oz Au M&I
~497k oz Au Inferred

Aurmac
Banyan
~3.6M oz Au Indicated
~5.0M oz Au Inferred

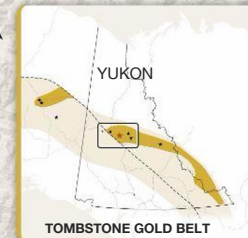
Valley
Snowline
~7.9M oz Au M&I
~890k oz Au Inferred

- ★ RC Gold Project
- ★ Major Gold Deposit
- Tintina Gold Province
- Tombstone Gold Belt
- - - Regional Structure

0 200 400 km

THE DAWSON - MAYO DISTRICT

SITKA **GOLD**



RC GOLD:

LARGE RESOURCE

at surface, within 3 gold deposits, all open for expansion

-60k meter drill campaign underway

EXCELLENT INFRASTRUCTURE

-100 km south-east of Dawson City, 2 hour drive from airport with jet service
-government maintained, year round road access via Clear Creek Rd from the Klondike Hwy and Yukon Power Grid

LARGE PIPELINE OF TARGETS

- 100% owned, 447 sq km contiguous land package with 11 gold-bearing intrusions

RC GOLD PROJECT

3.83 M oz Au **inferred**

167.42 mT @ 0.72 g/t Au

1.29 M oz Au **indicated**

9.96 mT @ 1.01 g/t Au

Brewery Creek
M&I 1.1 M oz. Au
Inf 1.0 M oz. Au

Florin
2.51 M oz Au Ind

Eagle
4.3 M oz. Au M&I

Raven
1.1 M oz. Au Inf

Aurmac
Banyan Gold
3.6 M oz. Au Ind
4.9 M oz. Au Inf

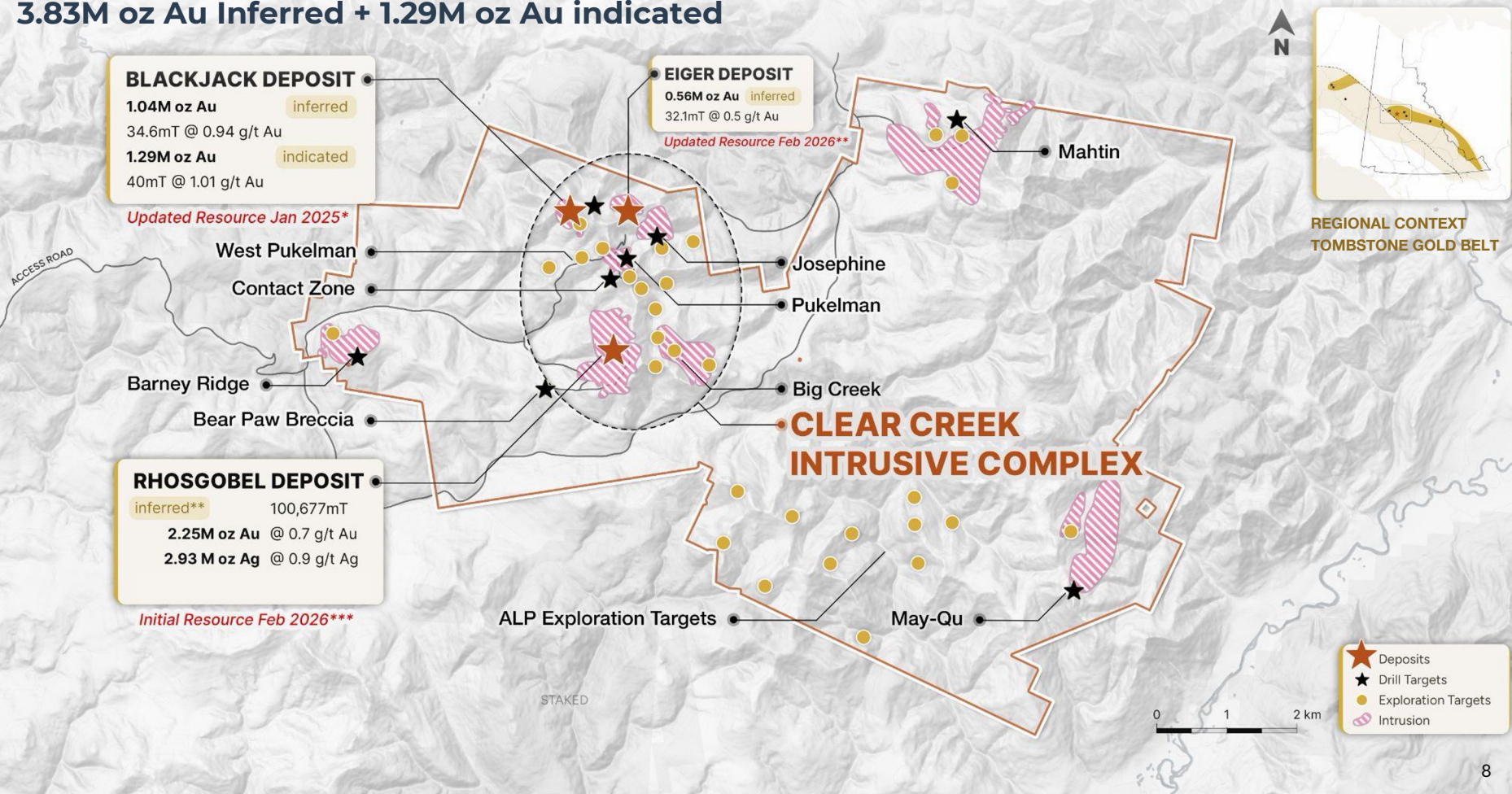
- ★ RC Gold Deposit
- ★ Major Gold Deposit
- Tintina Gold Province
- Tombstone Gold Belt
- Powerline
- Regional Structure

0 10 20 km

CLEAR CREEK INTRUSIVE COMPLEX

3.83M oz Au Inferred + 1.29M oz Au indicated

SITKA **GOLD**



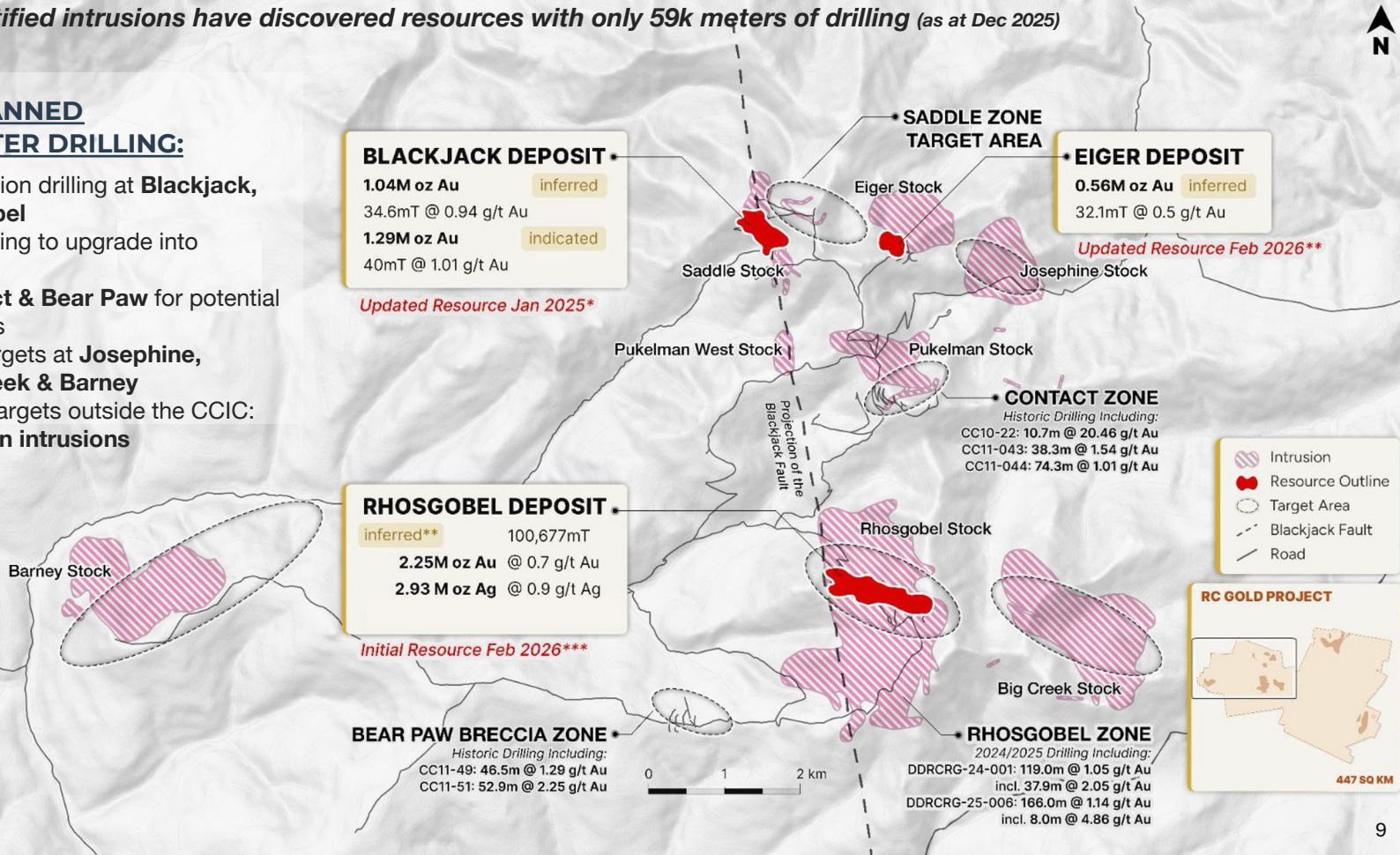
THREE GOLD DEPOSITS & GROWING

SITKA **GOLD**

3 of the 11 identified intrusions have discovered resources with only 59k meters of drilling (as at Dec 2025)

ACTIVE & PLANNED 2026 60k METER DRILLING:

- Resource expansion drilling at **Blackjack**, **Eiger** & **Rhosgobel**
- **Saddle zone** drilling to upgrade into resource
- Drilling at **Contact** & **Bear Paw** for potential maiden resources
- Additional drill targets at **Josephine**, **Contact**, **Big Creek** & **Barney**
- Two further drill targets outside the CCIC: **May-Qu** & **Mahtin** intrusions



CURRENT PIT-CONSTRAINED GOLD AND TUNGSTEN RESOURCES

BLACKJACK DEPOSIT

1.04M oz Au **inferred***

34.6mT @ 0.94 g/t Au

1.29M oz Au **indicated***

40mT @ 1.01 g/t Au

EIGER DEPOSIT

0.56M oz Au **inferred****

32.1mT @ 0.5 g/t Au

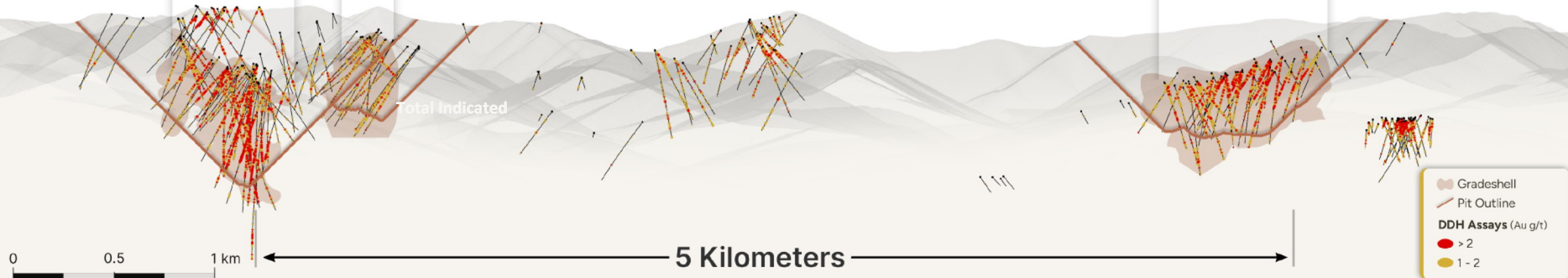
PUKELMAN CONTACT ZONE

RHOSGOBEL DEPOSIT

inferred** 100,677mT

2.25M oz Au @ 0.7 g/t Au

BEAR PAW BRECCIA ZONE



165 holes totaling 59,800 m drilled (end of 2025)

Pit-constrained MRE at **0.30 g/t Au** cut-off ·

NI 43-101 compliant technical report

Pukelman-Contact & Bear Paw — potential maiden resources

ZONE	CLASS	TONNES (KT)	AU G/T	OZ AU (K)
Blackjack *	Indicated	39,962	1.01	1,291
Blackjack *	Inferred	34,603	0.94	1,044
Rhosgobel ***	Inferred	100,677	0.7	2,250
Eiger **	Inferred	32,143	0.52	535
Total Indicated		39,962	1.01	1,291
Total Inferred		167,423	0.72	3,829

2026 PLANNED 60,000 METER DIAMOND DRILL PROGRAM



BLACKJACK DEPOSIT:

Target near-surface resource expansion to the north and east while testing mineralized continuity at depth.



RHOSGOBEL DEPOSIT:

Step-out drilling to test the limits of this unconstrained system across all lateral directions and at depth.



EIGER:

Drill to expand the known footprint and evaluate emerging higher-grade zones at depth.



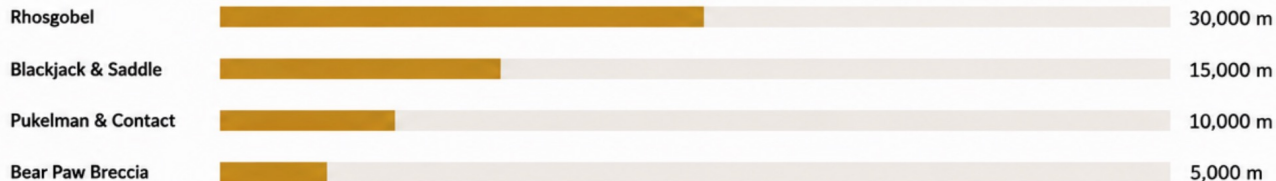
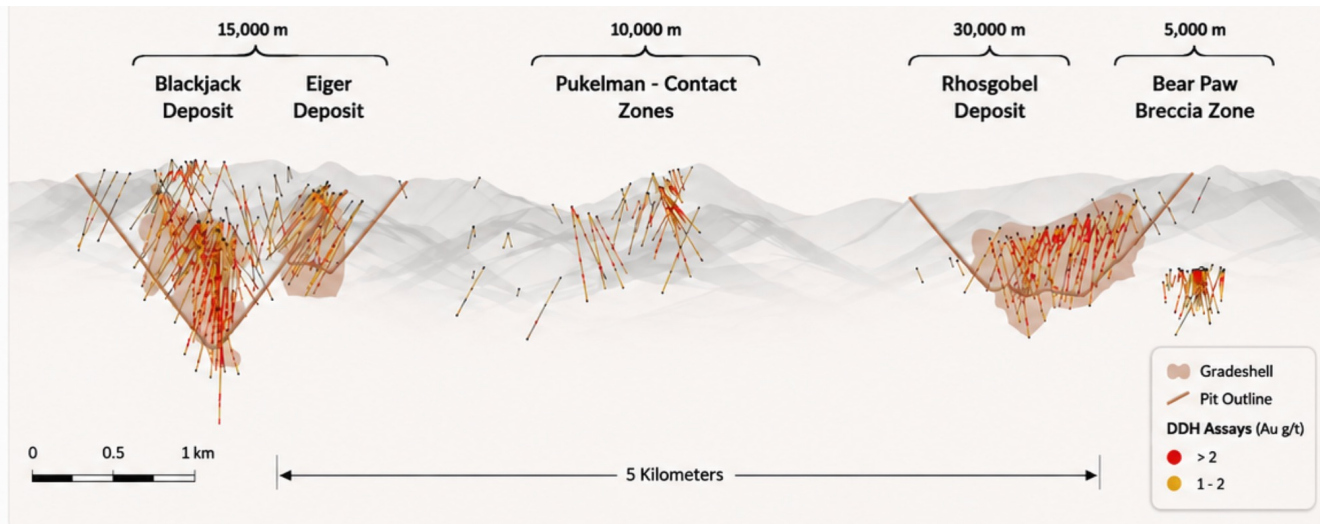
BEAR PAW:

Conduct exploratory drilling to step out beyond historical limits and define a maiden Mineral Resource Estimate.



PUKELMAN-CONTACT:

Additional drilling to confirm structural continuity and establish a maiden Mineral Resource Estimate



INVESTMENT HIGHLIGHTS

SITKA **GOLD**



Rapidly advancing discovery with increasing evidence of district-scale potential



Large intrusive gold systems have historically demonstrated a repeatable path to scale



Multiple targets and significant untested areas support continued discovery upside



Unique gold and tungsten exposure creates differentiated strategic optionality



Ongoing exploration activity supports **continued growth** and a robust pipeline of news flow



Well-capitalized to execute on the ongoing work programs



Supported by continued strengthening of corporate governance and institutional readiness



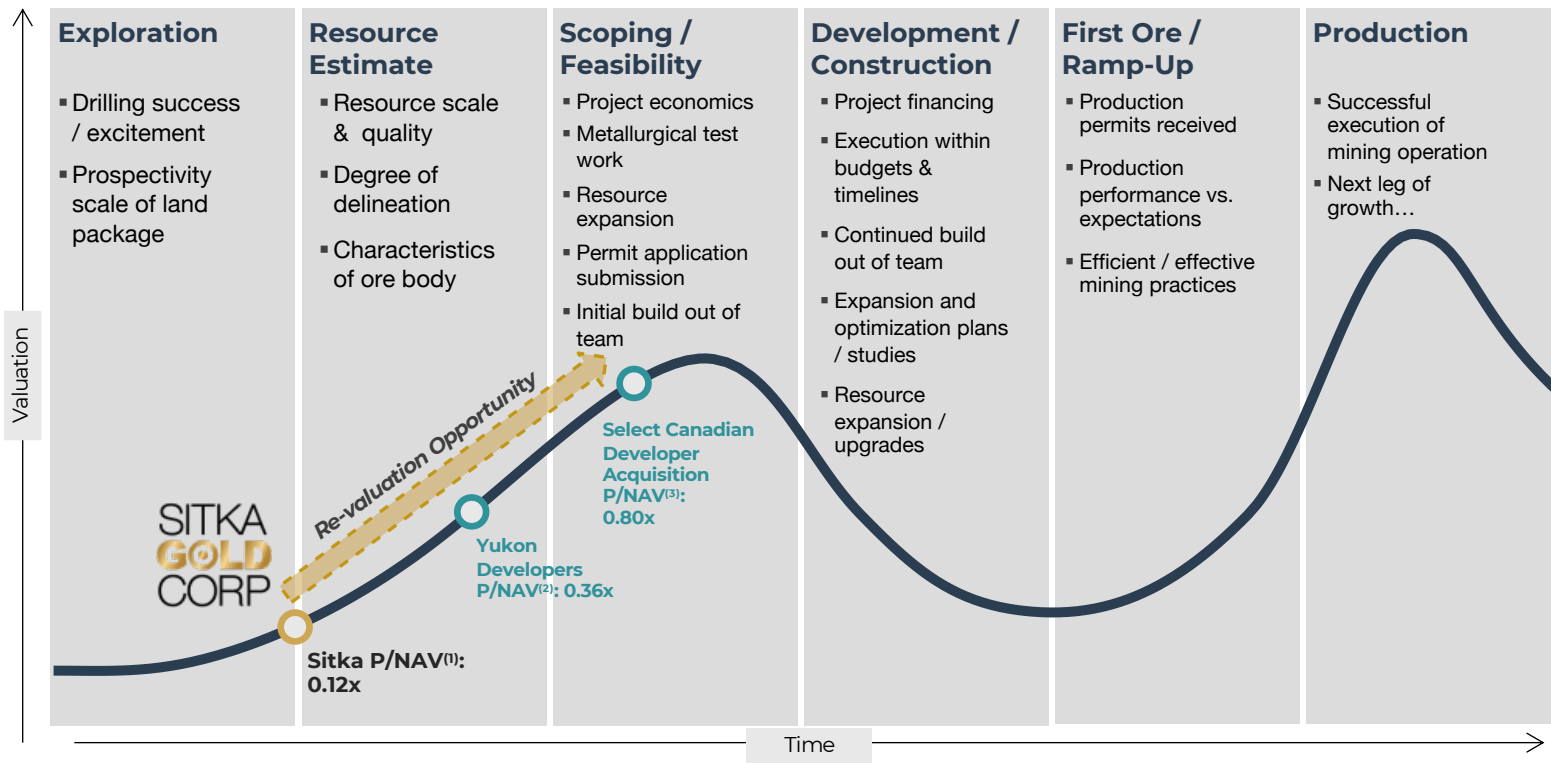
Gilles Dessureau, VP Exploration, RC Gold Project
Gilles holding a solid piece of drill core from the Blackjack Deposit

PHOTO: SITKA GOLD CORP. AUG. 2025

• STRONG RE-RATE POTENTIAL AS SITKA ADVANCES

Sitka's positioning on the Lasso Curve

With 3 gold deposits open in all directions and 11 known gold-bearing intrusions, Sitka's RC Gold Project is still in the early stage of the Lasso Curve



Sources: ATB Cormark, public disclosures and S&P Capital IQ

Note: P/NAV multiples on Lasso Curve are illustrative and not shown to scale

(1) Sitka P/NAV multiple based on ATB Cormark Research estimates

(2) Yukon developers include Banyan, Fuerte, Snowline and White Gold

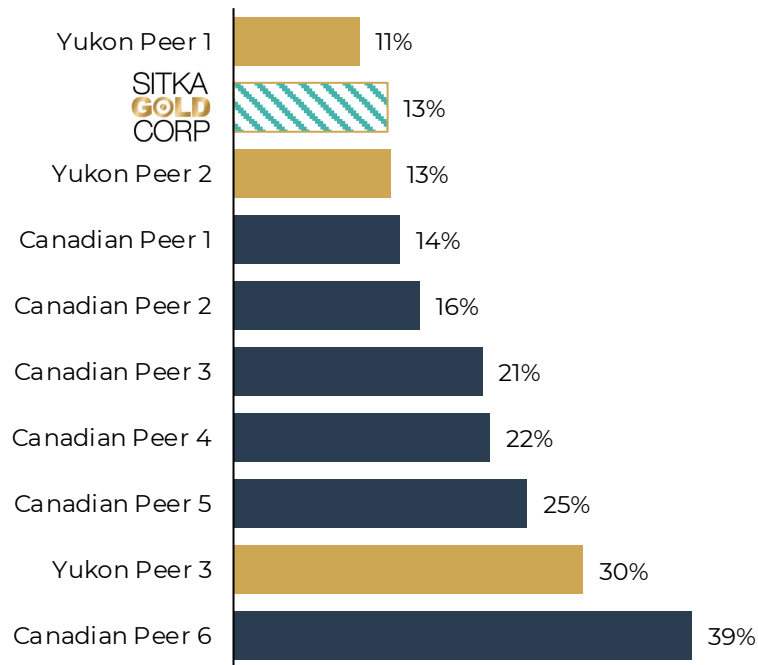
(3) Select Canadian developer acquisitions include transactions since 2025 with the target at a PEA stage or earlier; based on average P/NAV multiple of Fresnillo > Probe, Fuerte > Coffee, and IAMGOLD > Northern Superior

AMONG CANADA'S MOST EFFICIENT GOLD EXPLORATION COMPANIES

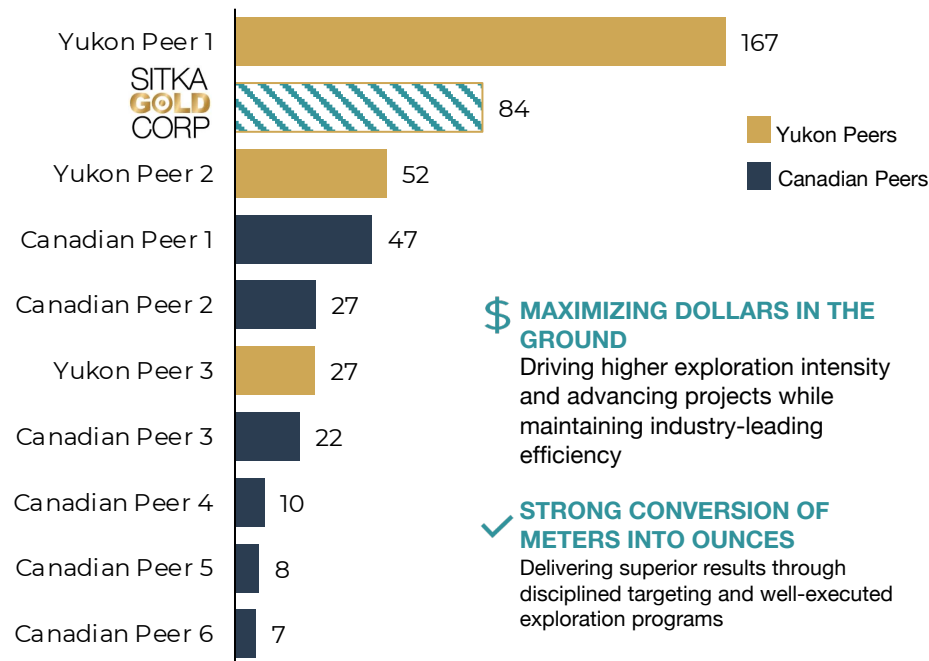
SITKA **GOLD**

Sitka is focused on being efficient with its capital raised and executes well-planned exploration programs

CORPORATE G&A vs. TOTAL EXPENSES (2020-2025; %)⁽¹⁾



CONTAINED RESOURCE vs. METRES DRILLED (oz Au / m)⁽²⁾



\$ MAXIMIZING DOLLARS IN THE GROUND
Driving higher exploration intensity and advancing projects while maintaining industry-leading efficiency

✓ STRONG CONVERSION OF METERS INTO OUNCES
Delivering superior results through disciplined targeting and well-executed exploration programs

Sources: Public disclosures

Note a: Comparable companies include select Canadian gold focused developers with enterprise value greater than or equal to US\$50 MM and flagship asset at PEA stage or earlier

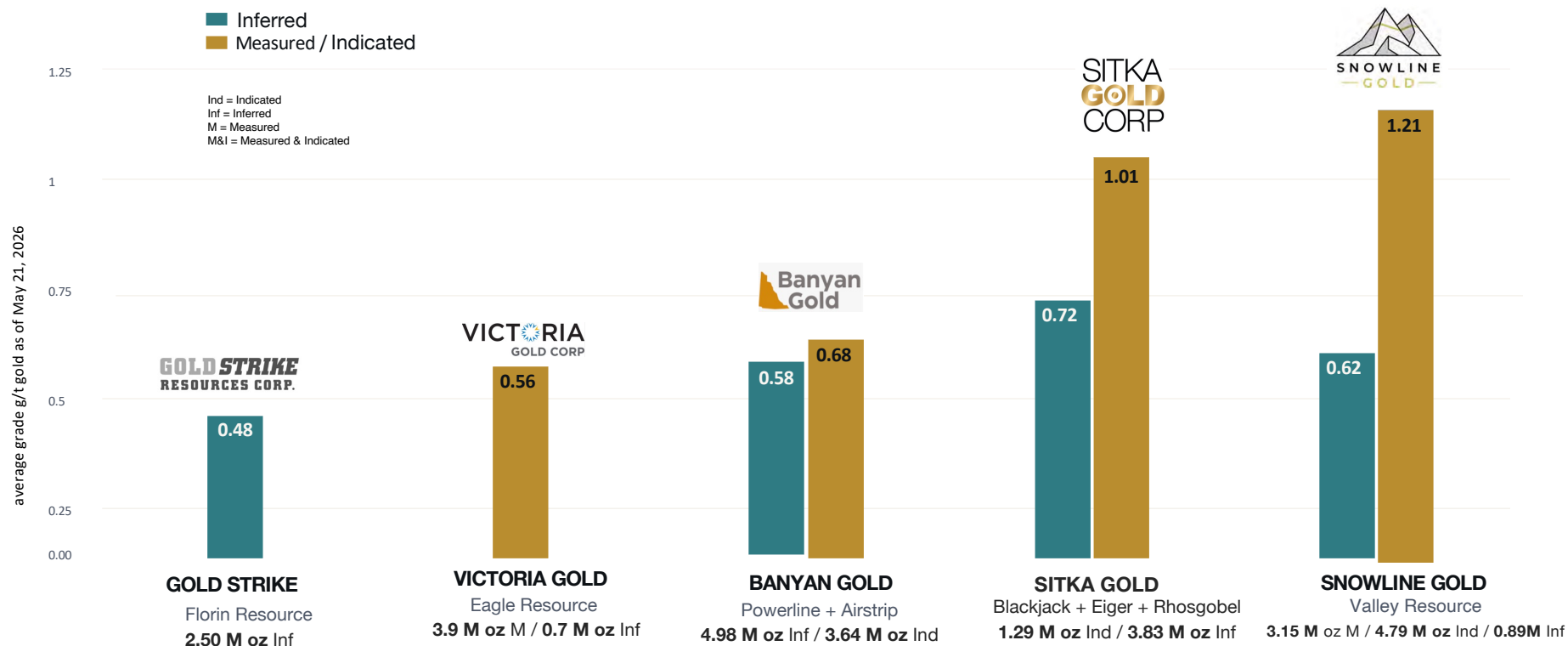
Note b: Canadian peers include Gold X2, Maple, Radisson, Scottie, Spanish Mountain and TDG Gold; Yukon peers include Banyan, Snowline and White Gold

(1) Calculated as corporate G&A (adjusted for non-cash items) divided by total spend from 2020 to 2025

(2) Calculated as most recent contained gold mineral resource estimate divided by total metres in the drill database informing the same mineral resource

TOMBSTONE GOLD BELT GRADE COMPARISON

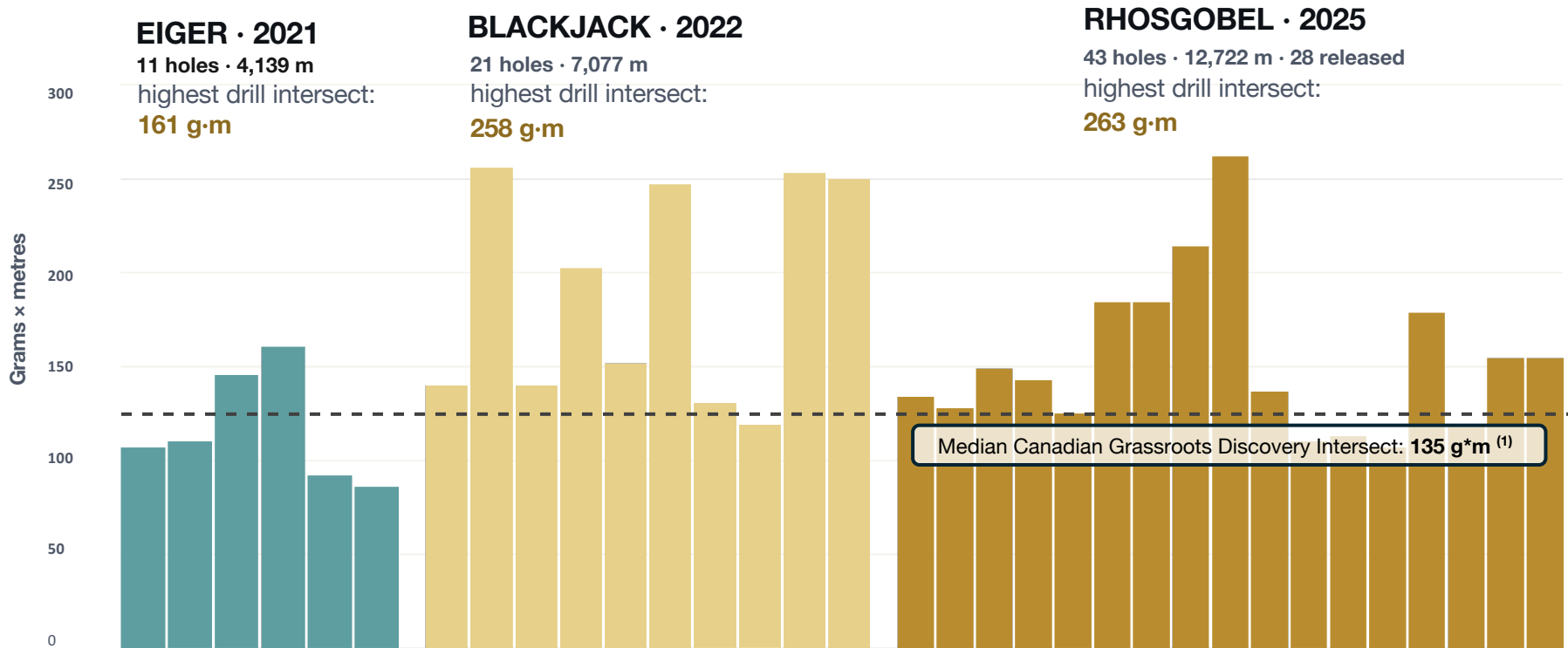
Average grade g/t gold as at June 2026 with a 0.3 g/t cutoff



RC GOLD'S DISCOVERY DRILL PROGRAMS: +100 GRAM*METER HOLES

>5 Moz deposits typically produce initial intercepts of >134 g*m ⁽¹⁾

Sitka produced intercepts above this 134 g*m level for the discovery programs at all three deposits - Eiger, Blackjack and Rhosgobel



Sources: Public disclosures, Kenorland Minerals and S&P Capital IQ

⁽¹⁾ Based on Kenorland Minerals' exploration study

Note: Database posted to Sitka's website informing the same mineral resource

STRONG MOMENTUM

SHARE PRICE AND DRILLING TREND

Exploration success has translated into meaningful share price appreciation.

★ KEY TAKEAWAYS



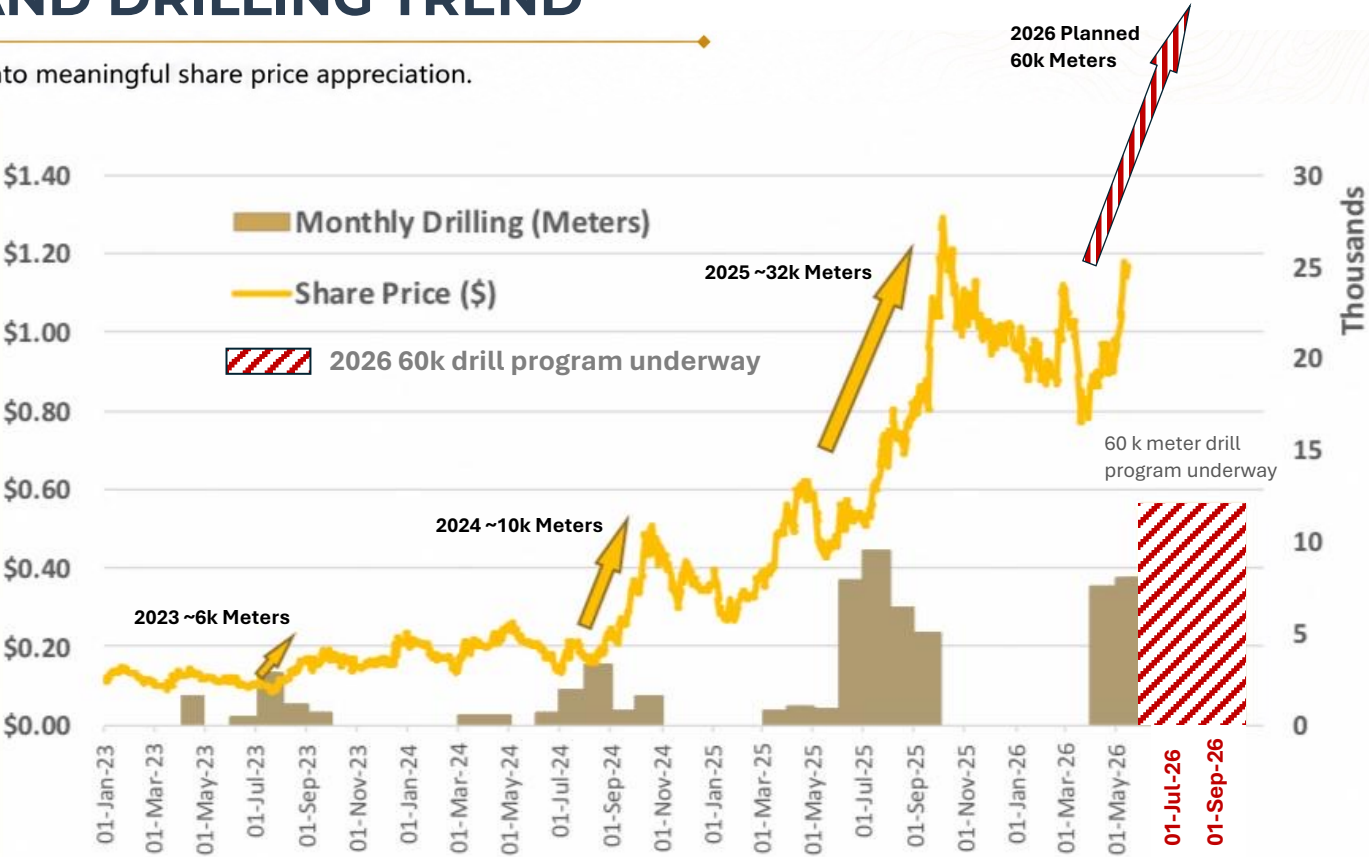
Over the last 4 years Sitka has **consistently** increased the size of its drilling program.



Steady news flow following the **seasonal** drill programs was well received.



The 2026 drill program will double the total meters drill at the RC project.

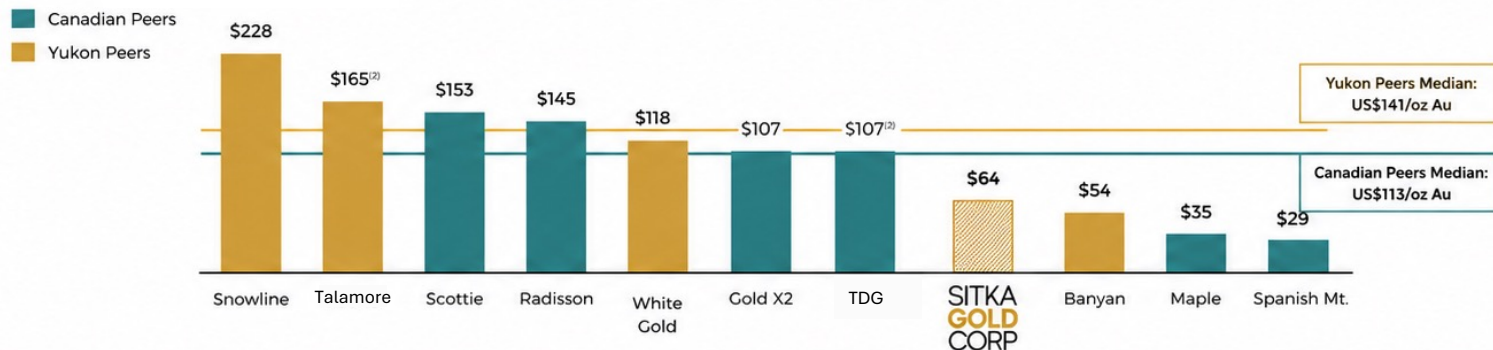


Note: Historical market performance and share price appreciation may not be indicative of future performance or future valuation outcomes.

SIGNIFICANT VALUE RE-RATE POTENTIAL

Relative valuation versus Yukon and Canadian peers (as at May 18, 2026)

Enterprise value (EV) / TOTAL ATTRIBUTABLE RESOURCE (US\$/oz Au)⁽¹⁾



Compelling re-rate opportunity based on Sitka's current mineral resource



Further upside potential underpinned by ongoing 60,000 m diamond drill program

Flagship Project	Rogue	Coffee	Scottie	O'Brien	White Gold	Moss	Shasta-Newberry	RC	AurMac	Douay-Joutel	Spanish Mt.
Asset Location	Yukon	Yukon	British Columbia	Quebec	Yukon	Ontario	British Columbia	Yukon	Yukon	Quebec	British Columbia
Stage	PEA	PEA	PEA	PEA	MRE	PEA	MRE	MRE	MRE	MRE	PEA
Ent. Value (US\$ MM)	\$2,016	\$962	\$107	\$337	\$353	\$117	\$716	\$328	\$439	\$180	\$136
Au M&I Resource	7.9 Moz @ 1.2 g/t ⁽¹⁾	3.0 Moz @ 1.2 g/t ⁽¹⁾	N/A	0.6 Moz @ 5.6 g/t	1.7 Moz @ 1.5 g/t	2.5 Moz @ 1.0 g/t ⁽¹⁾	0.4Moz @ 1.0g/t ⁽¹⁾	1.3 Moz @ 1.0 g/t ⁽¹⁾	2.6 Moz @ 0.7 g/t	0.9 Moz @ 1.6 g/t	4.2 Moz @ 0.4 g/t
Au Inf. Resource	0.9 Moz @ 0.6 g/t	0.8 Moz @ 1.2 g/t ⁽¹⁾	0.7 Moz @ 6.1 g/t	1.7 Moz @ 5.1 g/t	1.3 Moz @ 1.2 g/t	4.2 Moz @ 1.0 g/t ⁽¹⁾	0.4Moz @ 1.0g/t ⁽¹⁾	3.8 Moz @ 0.7 g/t	5.6 Moz @ 0.6 g/t	4.3 Moz @ 0.9 g/t	0.5 Moz @ 0.4 g/t

Sources: ATB Capital Markets, public disclosures and S&P Capital IQ.

Note a: Select comparable companies include Canadian gold focused developers with enterprise value greater than or equal to US\$50 MM and flagship asset at PEA stage or earlier (May 14th, 2026)

Note b: "Canadian Peers Median" includes Yukon peers; ytd median metrics exclude Sitka

(1) Calculated as EV compared to each company's gold global mineral resource

(2) Based on gold equivalent ounces

FAVOURABLE ACCESS TO INFRASTRUCTURE



NEAR DAWSON CITY

Located approximately 80 km southeast of Dawson City, Yukon's historic mining and service hub.



PROXIMITY TO AIRPORT

Approximately 90 km from Dawson City Airport with daily flights and freight capacity.



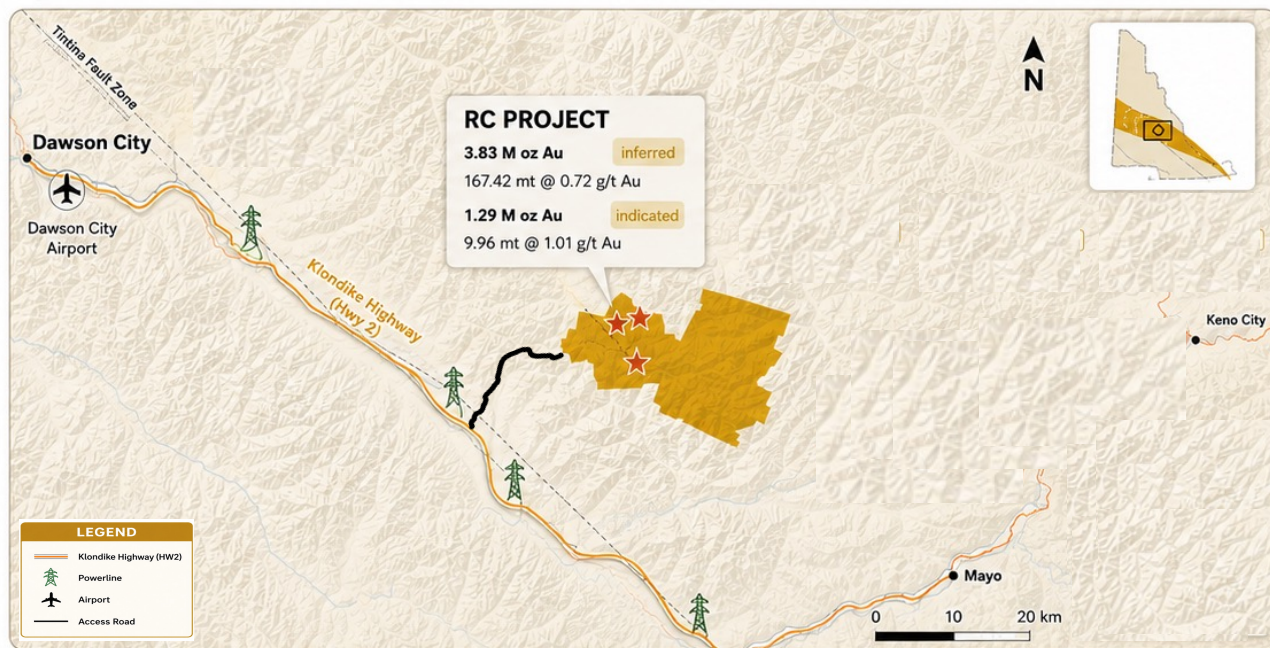
ROAD ACCESS

Year-round access via the Klondike Highway (Hwy 2) and well-maintained local roads to site.



POWER ACCESS

Powerlines follow the Klondike Highway, with access approximately 32 km from site.



NEAR DAWSON CITY



NEAR DAWSON CITY AIRPORT



ROAD ACCESS



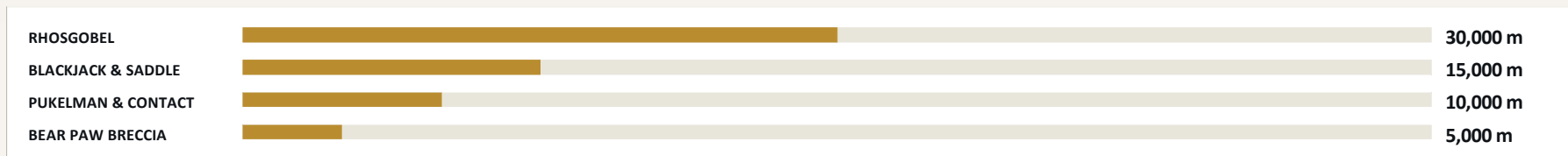
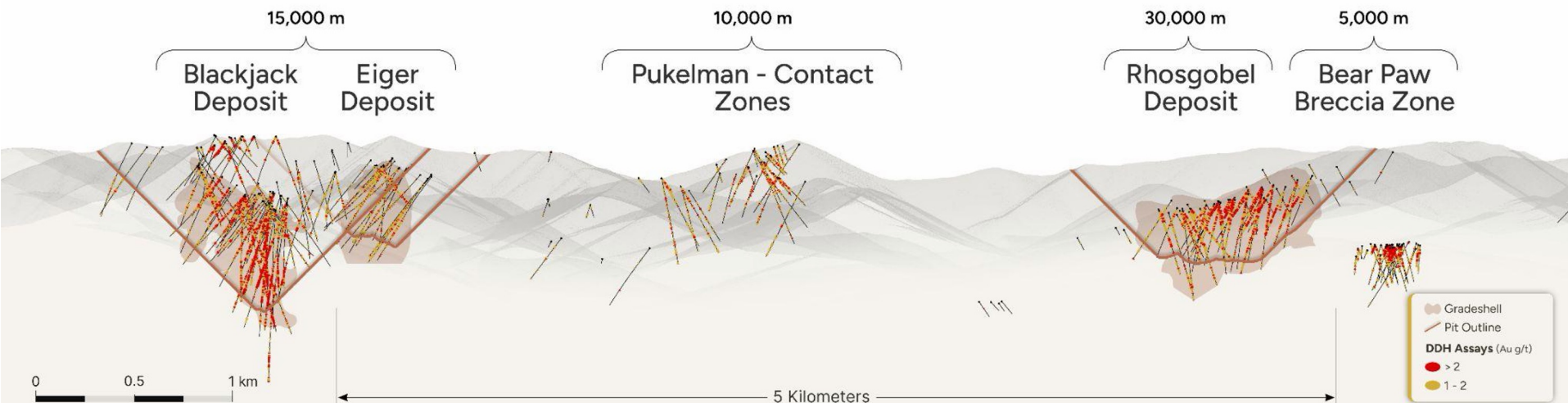
POWER ACCESS



Proven infrastructure, skilled local workforce, and a rich mining history — all key advantages for advancing the RC Project.

2026 PLANNED 60,000 METER DIAMOND DRILL PROGRAM

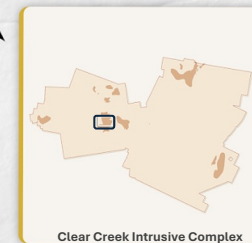
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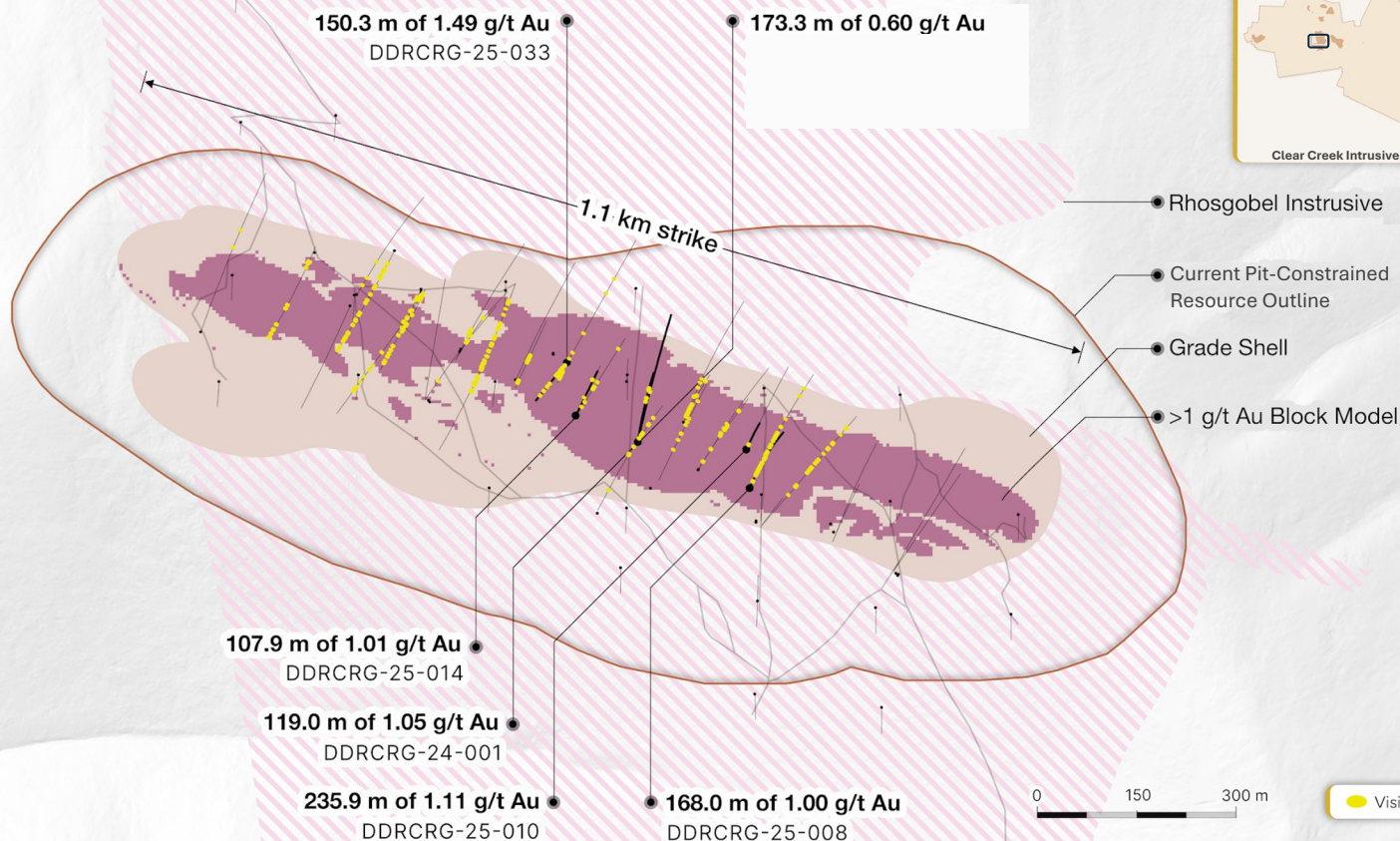
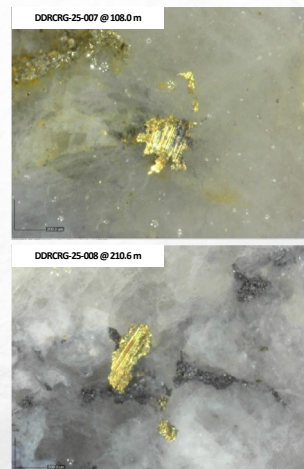
RHOSGOBEL DEPOSIT

2.25 M oz Au @ 0.7 g/t Au

SITKA GOLD



Clear Creek Intrusive Complex



RHOSGOBEL DEPOSIT: 2.25 M oz Au INFERRED

-Maiden resource announced February 2026
based on 15,396 m totaling 72 holes

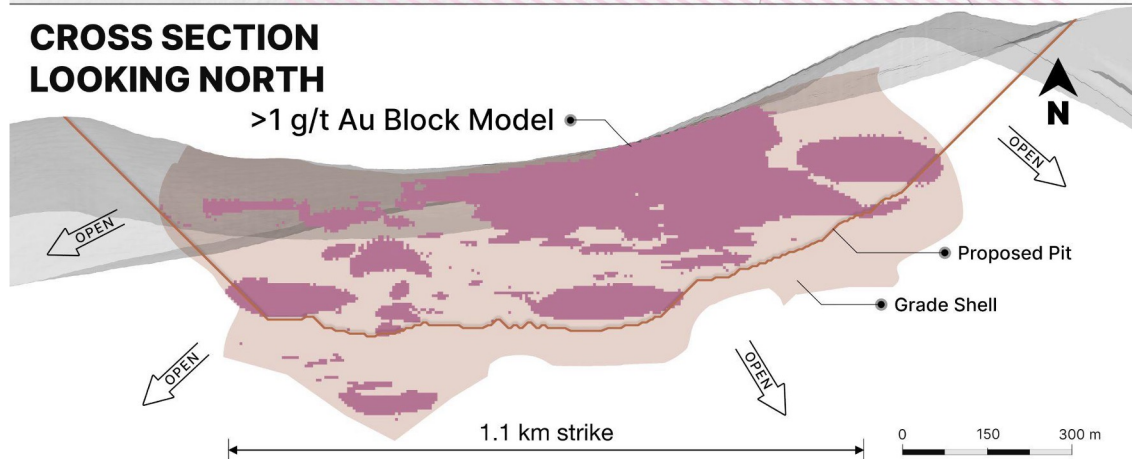
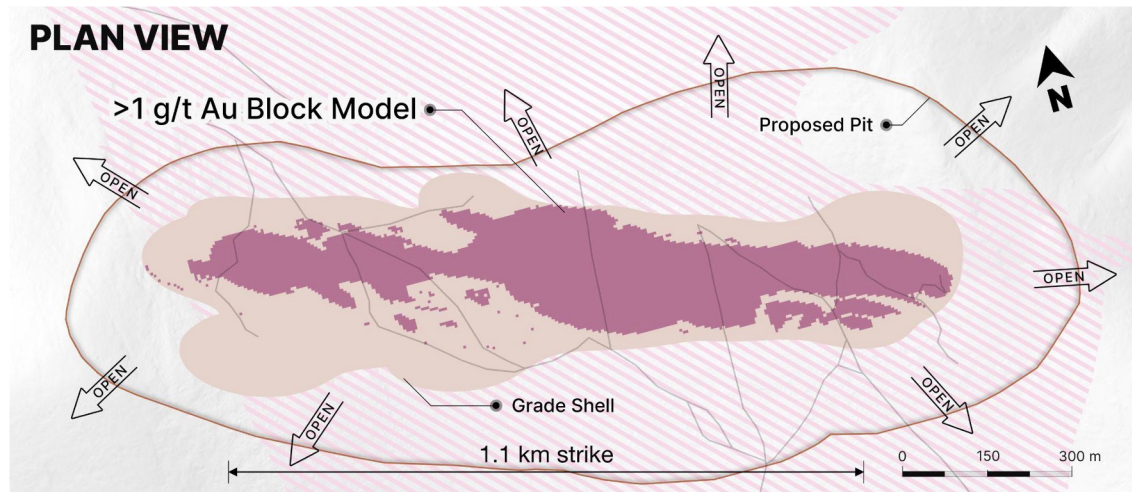
0.3 g/t cut-off grade = 2.25 M oz Au @ 0.7 g/t Au

0.6 g/t cut-off grade = 1.5 M oz Au @ 1.02 g/t Au

Discovery drill program intersected > 1 g/t gold starting at surface in the eastern portion of the deposit

- **Discovery drill program intersected > 1 g/t gold starting at surface in the eastern portion of the deposit**
- **Discovery hole 24-01** intersected 119.0 m of 1.05 g/t Au, including 37.9 m of 2.05 g/t Au
- **Hole 25-06** intersected 116m @ 1.14 g/t Au starting at 3.1m.
- **Hole 25-033** 150.3 m @ 1.49 g/t Ag starting at 15 m depth
- **Hole 24-01** intersection started at 9.1 m depth

NOTE: 30k meters of the 2026 60k meter drilling campaign will be **allocated to Rhosgobel**

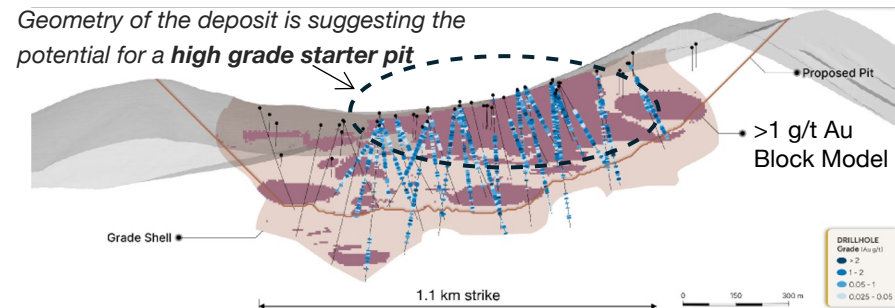
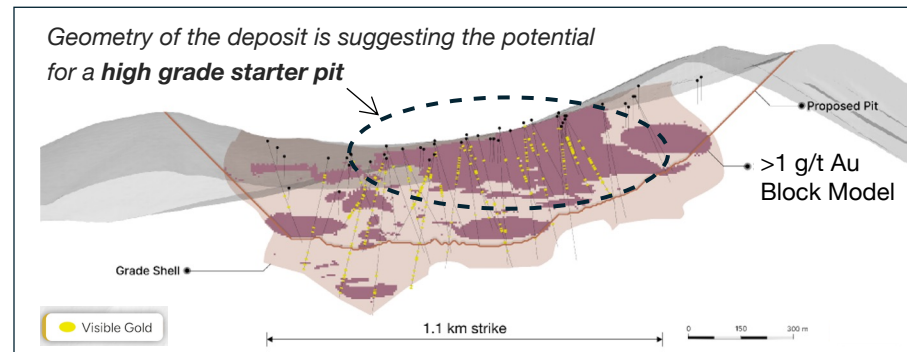


RHOSGOBEL RESOURCE SENSITIVITY TO CHANGING CUT-OFF GRADES

CUT-OFF (G/T AU)	TONNES (000'S)	AU (G/T)	OZ AU (000'S)
0.2	129,683	0.6	2,481
0.25	115,106	0.64	2,380
0.30 Base case	100,677	0.7	2,250
0.35	89,620	0.74	2,135
0.4	78,687	0.79	2,004
0.45	68,714	0.85	1,867
0.5	59,768	0.9	1,731
0.55	51,451	0.96	1,591
0.6	44,883	1.02	1,470

1. Bolded row represents the base case for the mineral resource estimate.

2. Cut-off grades as low as 0.2 g/t Au are still considered to have Reasonable Prospects for Eventual Economic Extraction.



POTENTIAL TUNGSTEN BY-PRODUCT DRILL HOLE HIGHLIGHTS

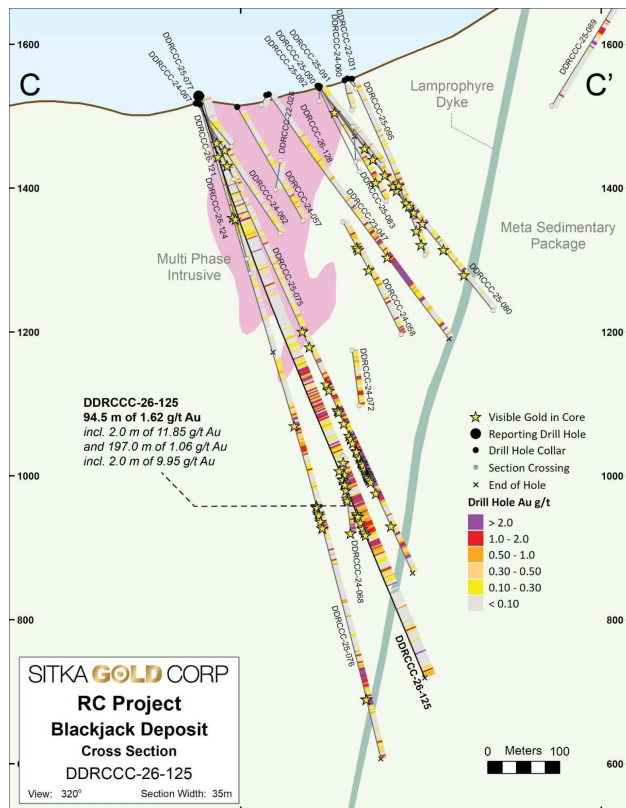
Hole ID	Zone	Length (m)	Azimuth (°)	Dip (°)	From (m)	To (m) *	Length (m)	WO3 (%)
DDRCRG-24-002	Rhosgobel	400.8	10	-75	119.5	195	75.5	0.132
DDRCRG-25-003	Rhosgobel	274.3	25	-50	56.4	155.1	98.7	0.111
DDRCRG-25-004	Rhosgobel	382.5	25	-70	98.0	179.4	81.4	0.136
and					202.0	262.1	60.1	0.136
DDRCRG-25-006	Rhosgobel	396.2	25	-80	3.1	131.0	128.0	0.115
DDRCRG-25-007	Rhosgobel	304.5	25	-50	55.6	157.0	101.4	0.124
DDRCRG-25-009	Rhosgobel	214.9	25	-50	5.4	80.9	75.4	0.142
DDRCRG-25-010	Rhosgobel	241.0	25	-80	61.0	174.2	113.2	0.116
DDRCRG-25-011	Rhosgobel	272.2	25	-60	130.0	214.0	84.0	0.119
DDRCRG-25-019	Rhosgobel	295.5	25	-60	89.8	166.5	76.6	0.128
DDRCRG-25-025	Rhosgobel	417.6	205	-65	193.0	263.7	70.7	0.149
DDRCRG-25-026	Rhosgobel	326.1	25	-50	174.0	232.0	58.0	0.109
DDRCRG-25-032	Rhosgobel	362.7	25	-65	174.0	224.0	50.0	0.222
DDRCRG-25-033	Rhosgobel	365.8	205	-80	15.8	168.0	152.3	0.109
and					298.0	302.0	4.0	0.560
DDRCRG-25-039	Rhosgobel	286.5	25	-60	152.5	280.1	127.6	0.100
DDRCRG-25-040	Rhosgobel	317.0	25	-45	173.0	236.0	63.0	0.108



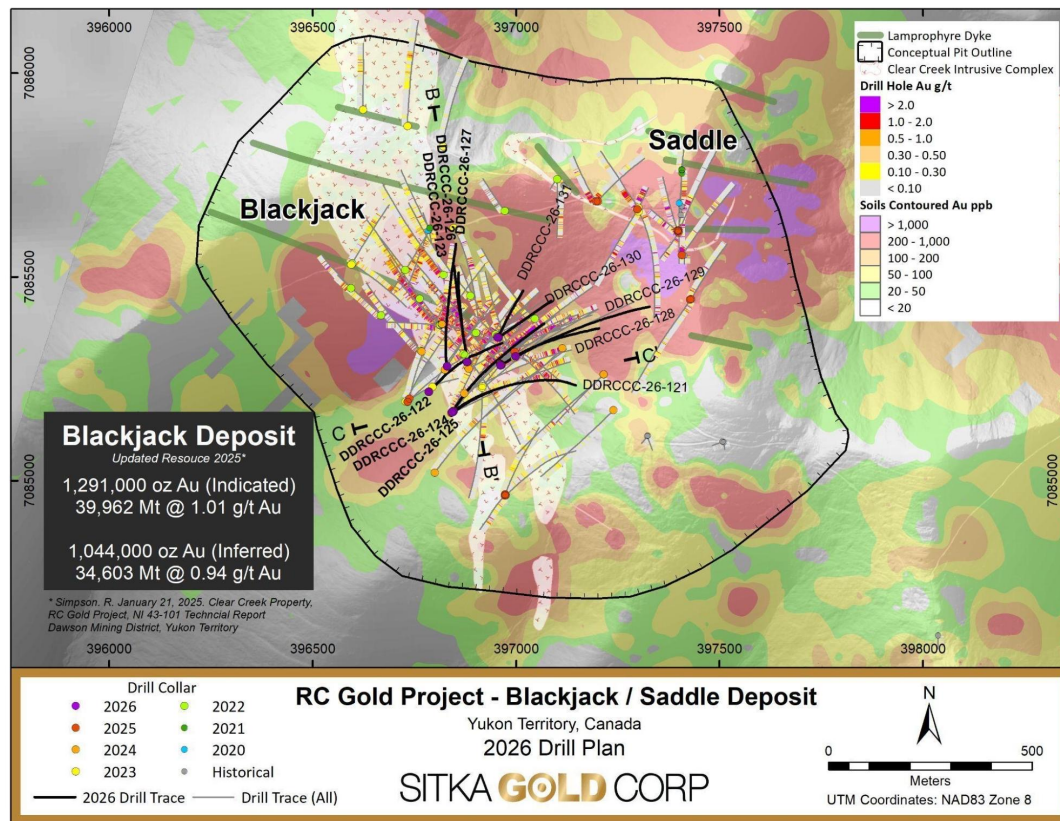
BLACKJACK DEPOSIT

SITKA GOLD

Cross Section DDRCCC-26-125:



2026 Drill Plan:



BLACKJACK DEPOSIT

Higher-grade intrusive gold system with strong expansion potential at depth

SITKA **GOLD**



RAPIDLY ADVANCING DISCOVERY

Blackjack is a rapidly advancing intrusive gold discovery within the RC Gold Project.



IMPROVING CONTINUITY AT DEPTH

Drilling has identified broad zones of mineralization with improving continuity at depth.



HIGHER-GRADE CORE EMERGING

Higher-grade domains appear to strengthen within deeper portions of the system.



STRONG DEPTH POTENTIAL

Mineralization remains open at depth with limited deep drilling completed to date.



258 g*m

Highest discovery intercept



21 holes / 7,077 m

Initial discovery program



OPEN AT DEPTH

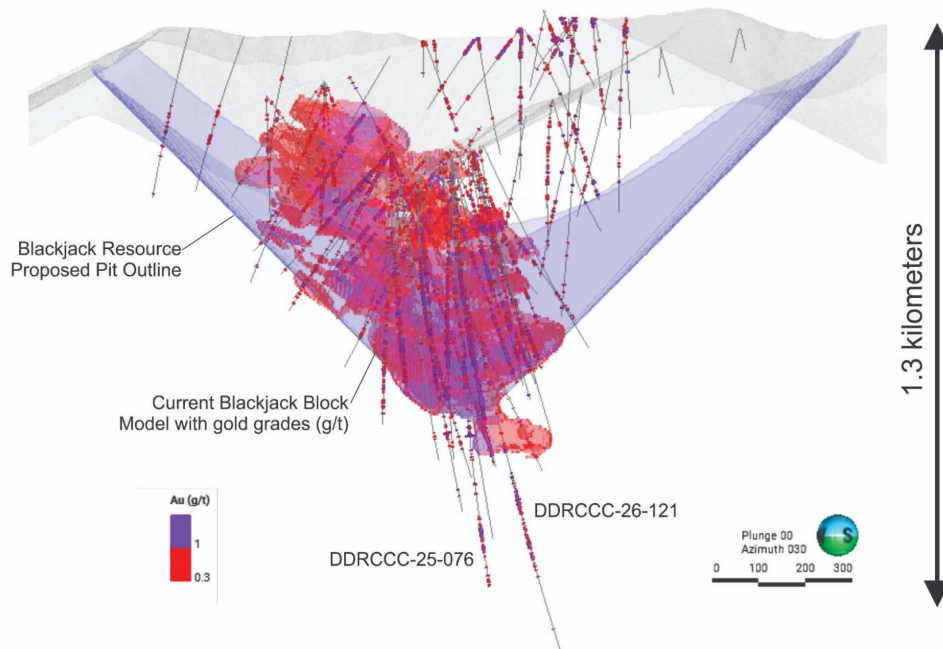
Strong vertical continuity



Blackjack demonstrates the scale, continuity, and depth potential characteristic of major intrusive gold systems.

RC GOLD PROJECT - BLACKJACK DEPOSIT

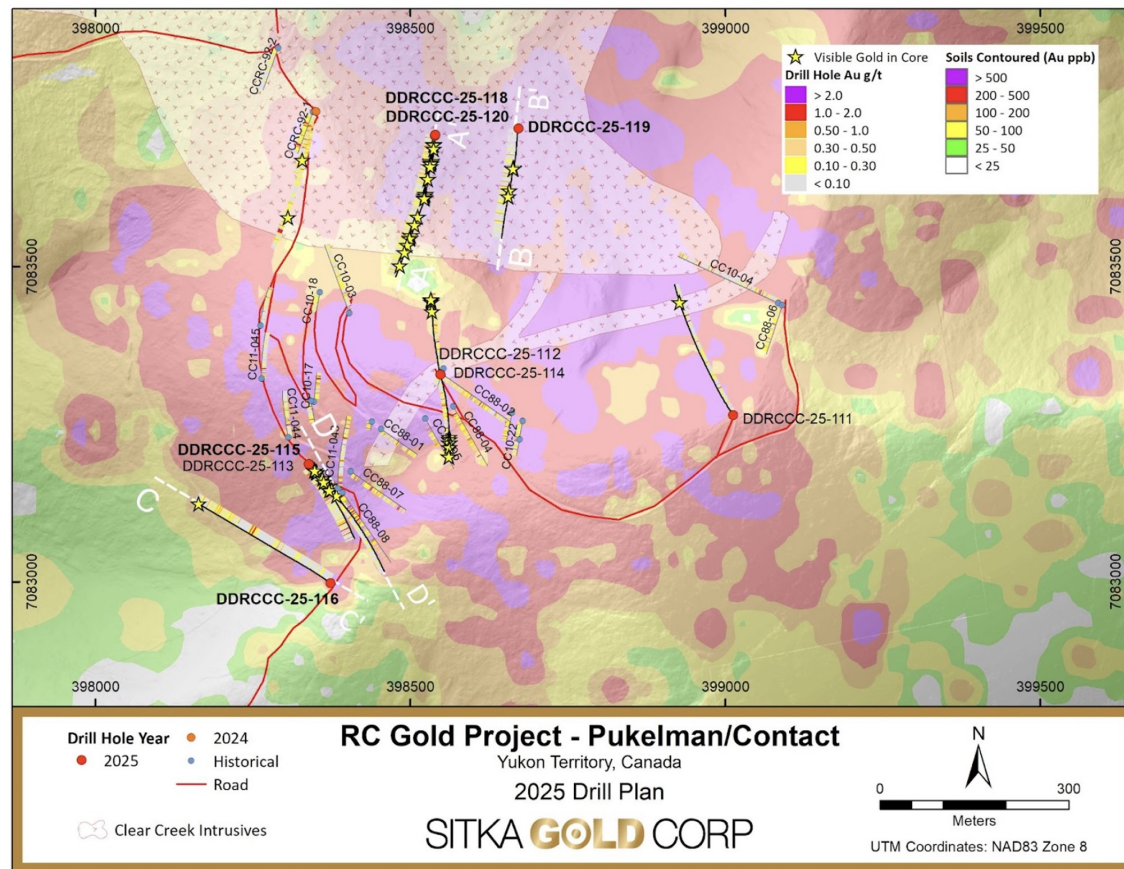
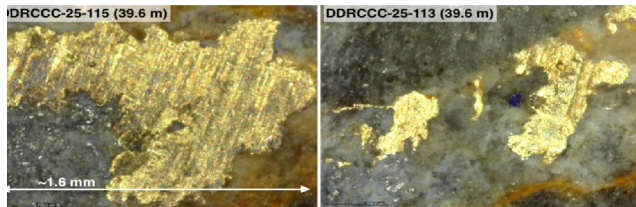
Long Section East-Northeast
Showing Au Block Model and Drilling



CONTACT PUKELMAN ZONE

2025 DIAMOND DRILLING PUKELMAN-CONTACT DISCOVERY

- Sitka's 2024 drill hole DDRCCC-25-074 within Pukelman intrusion intersected 343.0 m of 0.34 g/t Au, yielding 117 g-m gold
- Sitka tested both intrusion and sediment hosted mineralization with diamond drilling in 2025
- Drill Hole DDRCCC-25-113 within adjacent metasediments intersected 119.0 m of 1.10 g/t Au *from surface*.
- Drilling intersected gold mineralization over a 900 m by 650 m area



POSITIVE INITIAL METALLURGICAL TESTING

Preliminary metallurgical test results indicates the deposits are amenable to conventional extraction methods.



94.3%

Gold Recovery

Average gold recovery from the Rhosgobel deposit using conventional whole ore cyanidation leaching at a grind size of 75 microns.



84.7%

Tungsten Recovery

Initial metallurgical testing returned tungsten recovery of 84.7% in rougher concentrate using conventional floatation with a very low mass pull of less than 1%.



2022

Blackjack + Eiger Deposits

- Cyanidation Bottle Roll Testing up to 94.1% Recovery
- Confirmed non-refractory characteristics



2025

Blackjack Deposits

- Conventional Cyanidation Leach
- Gravity Recovery + Gravity Tails Leach
- Gravity Recovery + Gravity Tails
- Floatation **up to 93.0% Recovery**



2026

Rhosgobel Deposit

- 94.3% gold recovery on whole ore cyanidation leaching @ 75 microns
- 84.7% tungsten recovery using floatation with low mass pull <1%

All Deposits

- Additional metallurgical studies ongoing

GROWING THE RESOURCE, GROWING THE COMPANY

Strengthening corporate governance, institutional readiness and strategic focus as Sitka advances towards the next stage of growth

CORPORATE ADVANCEMENT INITIATIVES

- **Strengthening Capital Markets & Legal Expertise** – recent additions to the board and advisory network increase capital markets, governance, legal and strategic transaction capabilities
- **Transitioning Toward Institutional Readiness** – continued enhancement of governance practices, disclosure standards and corporate infrastructure aligned with larger development-stage companies.
- **Increasing Strategic Focus** - evaluation and rationalization of non-core assets support greater management focus and capital allocation toward advancing the RC Gold Project
- **Positioning for the Next Phase of Growth** – corporate evolution is occurring alongside rapid resource growth, increasing market visibility and advancement toward future economic studies

OUR PATHWAY FORWARD



EXPLORER

Discovery Focused

Large-scale district consolidation and resource growth.



ADVANCED DISCOVERY

Resource Growth

Resource expansion, technical studies, and project de-risking.



DEVELOPMENT STAGE COMPANY

Value Creation

PEA pathway, institutional visibility, and strategic optionality.

DE-RISKING THE RC GOLD PROJECT

SITKA **GOLD**

A disciplined, phased approach to advance the RC Project, de-risk key technical, environmental and regulatory workstreams, and build strong foundations for future development.

WORKSTREAM	2025	2026	2027	2028	2029	2030	2031
 Deposit(s) Definition exploration	Rhosgobel Discovery	Ongoing →					
 Environmental Studies	Baseline	Expanded Baseline					
 Engineering			*PEA	*PFS	*FS		
 Assessment, Permitting & Licensing				**YESAB			Water And Quartz Mining Licenses
 Indigenous Participation	First Nations Participation and Engagement →						

* Preliminary Economic Assessment, Pre-Feasibility Study, Feasibility Study

** Yukon Environmental and Socio-Economic Assessment Board

CLEAR MILESTONES. LOWER RISK. BUILDING THE FOUNDATION FOR LONG-TERM VALUE.

VALUE PROPOSITION



1. FAVOURABLE MACRO MARKET DYNAMICS

Both gold and tungsten are underpinned by powerful macro tailwinds, structural supply constraints, and growing strategic importance.



2. RC REMAINS EARLY IN THE DISCOVERY CURVE

Despite rapidly increasing project scale.



3. CAPITAL-EFFICIENT EXPLORATION STRATEGY

Maximizes value creation per dollar raised.

60,000 m
drill program
fully funded



4. EXPLORATION SUCCESS

Has translated into ~280% resource growth since 2023.

~280%
resource growth
since 2023



5. ATTRACTIVE VALUATION

Relative to comparable discovery-stage companies provides leverage.

Enterprise Value divided by total attributable gold resources (US\$/oz Au).

US\$64/oz Au
enterprise value



6. TUNGSTEN EXPOSURE

Introduces strategic critical mineral optionality beyond gold alone.

51k tonnes
0.051 WO₃



7. SITKA IS ENTERING A NEW PHASE OF DEVELOPMENT

Supported by continued strengthening of corporate governance and institutional readiness.

>\$45M
strong treasury
position⁽¹⁾



8. MULTIPLE FUTURE MILESTONES

Provide opportunities for continued re-rating.

News flow
catalysts through
2026 and beyond



Rapidly advancing discovery with increasing evidence of district-scale potential



Large intrusive gold systems have historically demonstrated a repeatable pathway to major discoveries



Extensive land position and multiple targets support significant long-term upside potential



Gold and tungsten exposure creates differentiated strategic and critical mineral optionality



Attractive valuation, capital-efficient execution, and demonstrated delivery support a compelling investment setup



Ongoing exploration activity and corporate advancement provide multiple opportunities for future re-rating



APPENDICES

THE INTRUSIVE ADVANTAGE

Why intrusive gold systems tend to create larger, longer-life, district scale mining operations

CHARACTERISTIC	INTRUSIVE SYSTEMS	VEIN DEPOSITS	EPITHERMAL DEPOSITS	OROGENIC DEPOSITS	PLACER DEPOSITS
 Multi-Million Ounce Scale	EXCELLENT	LIMITED	EXCELLENT	EXCELLENT	LIMITED
 Vertical Continuity	EXCELLENT	VARIABLE	LIMITED	GOOD	POOR
 Bulk Tonnage Potential	EXCELLENT	POOR	MODERATE	MODERATE	GOOD
 District Scalability	EXCELLENT	LIMITED	MODERATE	GOOD	POOR
 Geological Predictability	GOOD	VARIABLE	VARIABLE	MODERATE	GOOD
 Potential Mine Life	LONG	SHORT	MODERATE	MODERATE	LONG
 M&I Drill Spacing Requirements	WIDE	NARROW	MODERATE	MODERATE	WIDE

APPENDIX C: EAGLE GOLD MINE PROCESS UPDATE

Boroo's announced exclusivity agreement to potentially acquire the Eagle Gold Mine

BOROO

- Privately held investment holding company focused on acquiring, developing and operating mining properties globally
- **Recognized specialist in operational turnarounds and responsible mine development**
- Owns and operates a portfolio of producing and development-stage assets across Central Asia and South America
- Maintains ~56% controlling stake in Steppe Gold Limited (TSX:STGO)
- **Transformed the Llagunas Norte Mine from care and maintenance into one of Peru's largest gold mines**
- Since 2018, Boroo has successfully completed several strategic acquisitions including but not limited to:
 - **ALTURAS PROJECT** (Chile) – acquired from Barrick in 2025
 - **KHARMAGTAI PROJECT** (Mongolia) – acquired interest via the acquisition of Xanadu Mines in 2025
 - **LAGUNAS NORTE MINE** (Peru) – acquired from Barrick in 2021
 - **BOROO GOLD MINE** (Mongolia) – acquired from Centerra in 2018



Eagle Gold Mine Exclusivity Agreement (April 28, 2026 Update)

- On April 23, 2026, Boroo Pte. Ltd. ("**Boroo**") entered into an exclusivity agreement with PricewaterhouseCoopers Inc., in its capacity as receiver and manager of Victoria Gold Corp. (the "**Receiver**"), in respect of Boroo's proposed acquisition of the Eagle Gold Mine in the Yukon
- Boroo has an initial 90-day exclusivity period (+ a potential 90-day extension) to:
 - Complete further due diligence at the Eagle Gold Mine
 - Negotiate the terms of a potential definitive purchase agreement with the Receiver
 - Advance discussions and consultation with the Yukon Government and the First Nation of Na-Cho Nyäk Dun to identify the best path to re-start the Eagle Gold Mine in a manner that ensures the interests of Yukoners



Sitka's Perspective

- While operating, the Eagle Gold Mine proved that the Tombstone Gold Belt could be mined at a large scale
- The Eagle Gold Mine incident has had a lasting impact on mining in the Territory
- The entry of a well-capitalized, proven operator to the region signals that the Yukon is open for business
- **Sitka aims to continue to demonstrate the prospectivity of its portfolio in a region with renewed momentum**

Certain information contained in this presentation includes market and industry data that has been obtained from, or is based upon estimates derived from, third-party sources, including industry publications, government reports, regulatory materials, and publicly available information. This includes, without limitation information regarding gold and tungsten mineral resource estimates, comparable company valuations and peer benchmarking data, commodity pricing, critical mineral policy, and regional mining industry statistics. Such information has been derived from sources including, among others, the ATB Cormark, S&P Capital IQ, Bloomberg, the U.S. Geological Survey, the International Tungsten Industry Association, the Government of Canada, and other government and industry publications. Although the data is believed to be reliable, the Company has not independently verified the accuracy, currency, reliability, or completeness of any of the information from third-party sources referred to in this presentation, nor has it ascertained the underlying economic or industry assumptions relied upon by such sources. Market and industry data is subject to change and cannot be verified with certainty due to limits on the availability and reliability of raw data, the voluntary nature of data-gathering processes, and other limitations and uncertainties inherent in any statistical survey or data collection methodology. The Company hereby disclaims any responsibility or liability whatsoever in respect of any third-party sources of market and industry data or information contained herein. Readers are cautioned not to place undue reliance on such market and industry data.

The scientific and technical content of this news release has been reviewed and approved by Cor Coe, P.Geo., Director and CEO of the Company, and a Qualified Person as defined by National Instrument 43-101.

TECHNICAL INFORMATION – RC GOLD PROJECT

Unless otherwise indicated, the Company has prepared the technical information in this presentation related to the RC Gold Project based on information contained in the technical report entitled “*RC Gold Project, NI 43-101 Technical Report, Dawson Mining District, Yukon Territory*”, with an effective date of March 31, 2026, authored by Ronald G. Simpson, P.Geo., and the Company’s news release dated May 14, 2026 available on the Company’s website and under its profile on SEDAR+ (the “**Disclosure Documents**”). For readers to fully understand the information in this presentation, they should read the Disclosure Documents in their entirety, including all qualifications, assumptions and exclusions that relate to the information set out in this presentation which qualifies the technical information. The Disclosure Documents are each intended to be read as a whole, and sections should not be read or relied upon out of context. The technical information is subject to the assumptions and qualifications contained in the Disclosure Documents.

The scientific and technical content of this news release has been reviewed and approved by Cor Coe, P.Geo., Director and CEO of the Company, and a Qualified Person as defined by National Instrument 43-101.

BURRO CREEK – HISTORICAL ESTIMATE

The historical estimate on Sitka's Burro Creek Gold-Silver Project was prepared for Northern Freegold Resources Ltd. in 2011 based on drilling of 87 reverse circulation and diamond drill holes and samples from 9 adits, for a total of 6,667 m and 2,682 assays. The Burro Creek deposit contains a historical mineral resource estimate with an historical indicated resource of 2,331,871 tonnes grading 1.01 g/t Au and 36.77 g/t Ag (yielding 122,491 ounces at a 1.63 g/t Au equivalent) and a historical inferred resource of 2,247,069 tonnes grading 0.60 g/t Au and 30.95 g/t Ag (yielding 81,304 ounces at a 1.13 g/t Au equivalent), both using a cut-off grade of 0.50 g/t Au.

A qualified person has not done sufficient work to classify the historical estimate as current mineral resources or mineral reserves and Sitka is not treating the historical estimate as current mineral resources or mineral reserves. Significant data verification and further exploration may be required to verify the historical estimate. Sitka considers the 2011 historical estimate to be relevant and reliable given the estimate was prepared with practices consistent with CIM (2005) applied to the generation of the resource estimate.

The historical estimate was based on the following assumptions: (a) Indicated and Inferred categorizations are historical and in accordance with Canadian Institute of Mines (2005) definitions; (b) Inverse distances squared interpolation restricted to mineralized domains we used to estimate gold (grams/tonne Au) and silver (grams/tonne Ag) grades into the block models; (c) Gold and silver content were combined into a gold equivalent value for resource reporting; AuEq grade is based on 0.017 gram of gold for each gram of silver; and AuEq Metal prices are: US\$846.00/oz gold, US\$14.40/oz silver; (d) No capping of gold and silver values were used; and (e) Specific gravity was 2.51.

Sitka encourages readers to refer to the report entitled "*NI 43-101 Technical Report on the Burro Creek Project. Mojave County, Arizona*", dated January 15, 2025, authored by J. Pautler, available on the Company's website.

DISCLOSURE ON REGIONAL & NON- REGIONAL PROPERTIES

The information below and elsewhere in this presentation regarding other issuers, projects and properties has been derived from publicly available disclosure published by the applicable issuers as of June 2026, including technical reports and other disclosure filed on SEDAR+ and posted on the issuers' websites. Certain information regarding adjacent and regional properties is disclosed solely to provide geological context and should not be interpreted as suggesting that similar mineralization, resources, reserves or exploration results will be obtained on the RC Gold Project. Information regarding non-regional projects is provided for valuation and comparison purposes only. Readers are encouraged to refer to the applicable issuers' public disclosure records for further information regarding those properties and projects, including the key assumptions, parameters, methods and risks applicable to the disclosed mineral resource and mineral reserve estimates. Certain source disclosure reports tonnage and/or contained metal in thousands or otherwise rounded figures, which have been converted to full tonnes and ounces for presentation in this table. Figures may have been rounded and totals may not add or calculate precisely from the grades shown due to rounding in the source disclosure.

Issuer & Project	Mineral Reserve or Resource Category	Tonnes	Grade	Ounces (Au)
Freegold Ventures Limited, <i>Golden Summit Project</i>	Indicated Resources	431,949,000	1.24 g/t Au	17,236,000
	Inferred Resources	357,614,000	1.04 g/t Au	11,964,000
Kinross Gold Corporation, <i>Fort Knox</i>	Proven Reserves (Fort Knox)	51,366,000	0.39 g/t Au	645,000
	Probable Reserves (Fort Knox)	230,870,000	0.37 g/t Au	2,729,000
	Measured Resources (Fort Knox)	6,606,000	0.36 g/t Au	77,000
	Indicated Resources (Fort Knox)	110,824,000	0.33 g/t Au	1,185,000
	Inferred Resources (Fort Knox)	101,579,000	0.32 g/t Au	1,031,000
	Indicated Resources (Gil)	29,516,000	0.56 g/t Au	533,000
	Inferred Resources (Gil)	4,026,000	0.49 g/t Au	63,000
Snowline Gold Corp., <i>Valley Deposit</i>	Measured Resources	69,700,000	1.41 g/t Au	3,150,000
	Indicated Resources	134,300,000	1.11 g/t Au	4,790,000
	Inferred Resources	44,500,000	0.62 g/t Au	890,000
Banyan Gold Corp., <i>Aurmac Project</i>	Indicated Resources	167,300,000	0.68 g/t Au	3,639,000
	Inferred Resources	267,200,000	0.58 g/t Au	4,985,000
Victoria Gold Corp., <i>Brewery Creek</i>	Measured Resources	13,300,000	1.06 g/t Au	452,000
	Indicated Resources	21,200,000	1.02 g/t Au	693,000
	Inferred Resources	36,000,000	0.88 g/t Au	1,020,000
	Measured and Indicated	34,500,000	1.03 g/t Au	1,140,000
Victoria Gold Corp., <i>Eagle Mine</i>	Measured Resources	36,236,598	0.62 g/t Au	704,653
	Indicated Resources	197,960,177	0.57 g/t Au	3,595,980
	Inferred Resources	29,595,257	0.52 g/t Au	497,018
	Measured and Indicated	234,196,775	0.57 g/t Au	4,303,000
Victoria Gold Corp., <i>Raven Deposit</i>	Inferred Resources	19,956,934	1.67 g/t Au	1,070,239

DISCLOSURE ON REGIONAL & NON-REGIONAL PROPERTIES (Continued)

Issuer & Project	Mineral Reserve or Resource Category	Tonnes	Grade	Ounces (Au)
Northern Star Resources Ltd., <i>Pogo Operations</i>	Measured Resources	266,000	9.1 g/t Au	78,000
	Indicated Resources	15,202,000	8.4 g/t Au	4,106,000
	Inferred Resources	22,432,000	7.1 g/t Au	5,121,000
Gold Strike Resources Corp., <i>Florin Project</i>	Inferred Resources	162,783,000	0.48 g/t Au	2,507,000
Talamore Mining Corp., <i>Coffee Project</i>	Measured Resources	1,200,000	1.80 g/t Au	69,000
	Indicated Resources	78,846,000	1.14 g/t Au	2,888,000
	Inferred Resources	21,200,000	1.17 g/t Au	800,000
	Measured and Indicated	80,046,000	1.15 g/t Au	2,957,000
Scottie Resources Corp., <i>Scottie Project</i>	Inferred Resources	3,604,000	6.06 g/t Au	703,000
Radisson Mining Resources, <i>O'Brien Gold Project</i>	Indicated Resources	3,493,000	5.59 g/t Au	628,000
	Inferred Resources	10,368,000	5.08 g/t Au	1,692,000
White Gold Corp., <i>White Gold</i>	Indicated Resources	35,166,000	1.53 g/t Au	1,732,300
	Inferred Resources	32,297,000	1.22 g/t Au	1,265,900
Gold X2 Mining Inc., <i>Moss Gold Project</i>	Indicated Resources	73,800,000	1.04 g/t Au	2,458,000
	Inferred Resources	134,700,000	0.97 g/t Au	4,209,000
TDG Gold Corp., <i>Shasta-Newberry</i>	Indicated Resources	11,881,000	1.02 g/t Au	389,000
	Inferred Resources	14,865,000	1.03 g/t Au	370,000
Maple Gold Mines Ltd., <i>Douay-Joutel</i>	Indicated Resources	19,100,000	1.48 g/t Au	905,000
	Inferred Resources	130,200,000	1.03 g/t Au	4,297,000
Spanish Mountain Gold Ltd., <i>Spanish Mountain</i>	Indicated Resources	292,100,000	0.44 g/t Au	4,164,000
	Inferred Resources	40,300,000	0.40 g/t Au	512,000

SITKA **GOLD** CORP

*FOCUSED ON **DISCOVERY**
TURNING VISION INTO **VALUE***

TSX.V: SIG
OTCQX: SITKF
FRE: 1RF

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