

SITKA GOLD CORP

Focused on *discovery*
Turning vision into *value*

FORWARD LOOKING STATEMENT

SITKA **GOLD** CORP

TSX.V: **SIG** | OTCQX: **SITKF** | FRA: **1RF**

This Presentation contains forward-looking statements that involve risks and uncertainties, which may cause actual results to differ materially from the statements made. When used in this document, the words "may", "would", "could", "will", "intend", "plan", "anticipate", "believe", "estimate", "expect" and similar expressions are intended to identify forward-looking statements. Such statements reflect our current views with respect to future events and are subject to such risks and uncertainties. Many factors could cause actual results to differ materially from the statements made, including those factors discussed in filings made by us with the Canadian or American securities regulatory authorities. Should one or more of these risks and uncertainties, such as results of current exploration programs, the general risks associated with the mining industry, the price of gold and other metals, currency and interest rate fluctuations, increased competition and general economic and market factors, occur or should assumptions underlying the forward-looking statements prove incorrect, actual results may vary materially from those described herein as intended, planned, anticipated, or expected. We do not intend and do not assume any obligation to update these forward-looking statements. Potential shareholders are cautioned not to put undue reliance on such forward-looking statements.



COMPANY SNAPSHOT

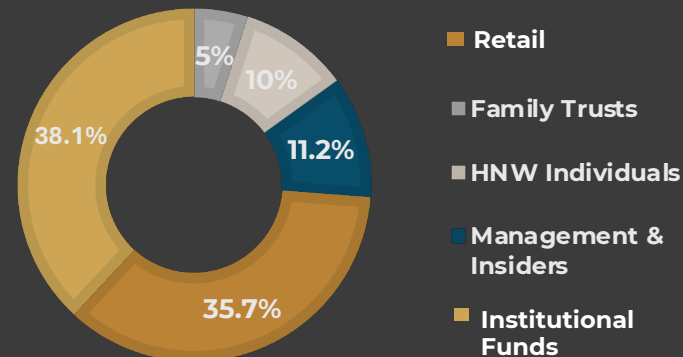
SITKA **GOLD** CORP

1 YEAR CHART

TSX-V: **SIG** | OTCQX: **SITKF** | FRA: **1RF** as at June 19th 2026



SHARE OWNERSHIP



INSTITUTIONS



ANALYST COVERAGE



SHARE STRUCTURE

as at June 19th, 2026

Shares Outstanding	424,733,779
Warrants (avg. wt. \$0.36)	19,850,000
Options	17,750,000
Fully Diluted	534,333,779
Market Cap at \$1.05/share	~\$445 million

LEADERSHIP, MANAGEMENT & ADVISORS

MANAGEMENT

Cor Coe

Director & CEO

B.SC., P.GEO.

35+ yrs in mining (Arizona, Nevada, Yukon). Put 2 mines into production; credited with discovery of a 2.0 M oz Au deposit. Raised > \$100 M for Sitka.

Donald Penner

Director & President

B.SC.

President, DF Penner Geological. Grass-roots to feasibility projects in N/S America, Africa & Europe since 1969.

Stephen Pearce

Director & CFO

LL.B.

Director & officer of several resource-related companies. Corporate finance & securities specialist.

Mike Burke

Director & VP Corp. Dev.

B.SC., P.GEO.

35+ yrs in Yukon mining. 20+ yrs Yukon Geological Survey as Head of Mineral Services. Chief Geo, Golden Predator.

Gilles Dessureau

VP Exploration

M.SC., P.GEO.

20+ yrs in mining. 10+ yrs in Yukon — Fireweed's Mac Pass & Golden Predator's Brewery Creek.

Scott Price

Operations Manager (USA)

B.SC., M.SC.

25 yrs in gold exploration, Nevada focus. Worked on the Pebble deposit in Alaska.

BOARD & ADVISORS

Dr. Craig Hart

ADVISOR

PhD, FSEG. Snowline Gold; founding YGS geologist.

Louis Archambeault

INDEPENDENT DIRECTOR

M.Eng. Ex-Goldcorp, Orezone, CIBC.

Angus Campbell

INDEPENDENT DIRECTOR

B.Sc. Ex-VP Ex, Sabina Gold (B2Gold \$1.2 B).

Caroline Hendrick

INDEPENDENT DIRECTOR

JD. Corp. & securities, DuMoulin Black.

Tim Termuende

ADVISOR

P.Geo. Pres., Eagle Plains. 40+ yrs.

Sam Wallingham

ADVISOR

First Nations governance & community affairs. 25+ yrs.

Brad Thrall

ADVISOR

B.Sc., MBA. Co-founder & ex-Pres., Alexco.

Syd Visser

ADVISOR

P.Geo. Pres., SJ Geophysics. 30+ yrs intl.

Scott Close

ADVISOR

M.Sc., P.Geo. Pres., Ethos Geological.

Joe Piekenbrock

ADVISOR

M.Sc. Ex-VP Ex Nova Gold; Donlin Creek discovery.

PORTFOLIO

SITKA **GOLD**

Sitka's flagship **RC Gold Project** is located in Yukon, Canada. This year the company plans to double the total drilling completed to date with a 60k m drill campaign.

On March 12th 2026, Sitka announced plans to spin out its other properties - **Alpha Gold in Nevada** and **Burro Creek in Arizona**, in order to maximize value to shareholders and continue expanding the gold resource at RC Gold.



RC GOLD PROJECT

FLAGSHIP RC GOLD

3 deposits · 447 km²

Yukon, Canada

Tombstone Gold Belt

3.83 M oz Au @ 0.72 g/t inferred

1.29 M oz Au @ 1.01 g/t indicated

NEW DISCOVERY / DRILL-PERMITTED

ALPHA GOLD

Nevada, USA

Cortez Trend

21.0 m @ 1.21 g/t Au

AG22-10 · Carlin-type

HISTORICAL RESOURCE / DRILL-PERMITTED

BURRO CREEK

Arizona, USA

Mohave County

ALPHA GOLD PROJECT

BURRO CREEK PROJECT

Blackjack Resources: *Mineral resource estimate prepared by Ronald G. Simpson of GeoSim Services Inc., effective January 21, 2025. *Estimated consistent with CIM Definition Standards per NI 43-101. *Mineral resources are not mineral reserves and do not have demonstrated economic viability. *Constrained by optimized pit shell: US\$2000/oz Au; 45° slope; 85% recovery; US\$2.00/t mining; US\$10.00/t processing; US\$4.00/t G&A. *Base case 0.3 g/t Au cut-off provides reasonable margin over open-pit operating/sustaining costs. *Totals may not sum due to rounding.

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THE TOMBSTONE GOLD BELT

An emerging prolific gold district hosting reduced intrusion related gold systems. Several multi-million ounce resources across Yukon and Alaska have been discovered in recent years.

THE TOMBSTONE GOLD BELT HOSTS REDUCED INTRUSION-RELATED GOLD SYSTEMS (RIRGS)

A deposit style first recognized in the 1990s – following the discovery of **Fort Knox Mine** (in production since 1996) RIRGS deposits are now **sought globally**

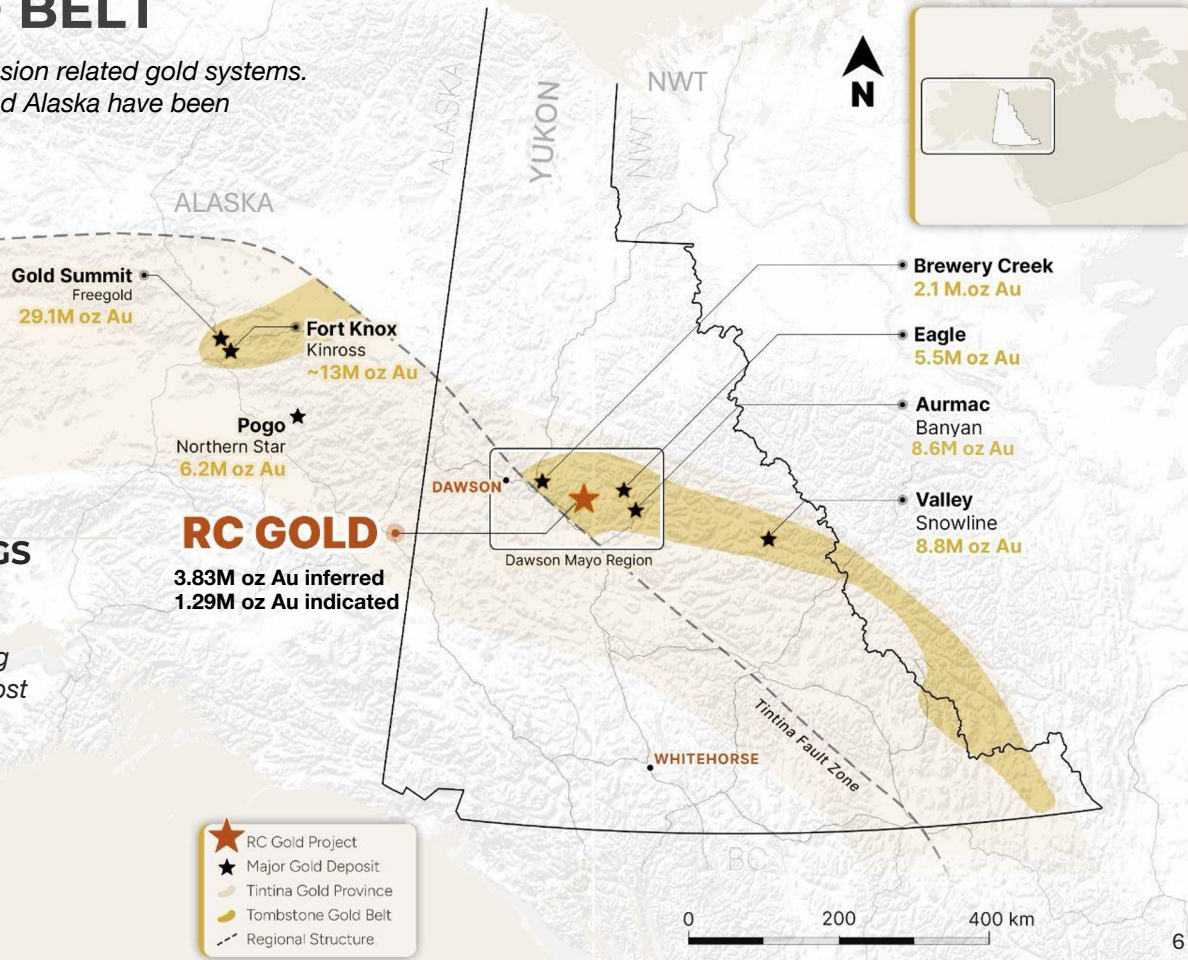
KEY STRATEGIC ADVANTAGES OF RIRGS

- **Predictable geology** — supporting rapid resource growth
- **Uniform metallurgy** — enabling simpler processing
- **Near-surface mineralization** — suitable for low-cost open-pit mining
- **Low discovery cost per ounce**

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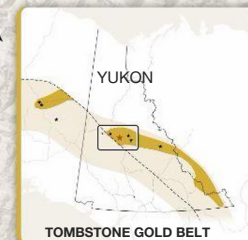
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The mineralization, exploration results, resources, reserves or other technical information reported on adjacent or regional properties is not necessarily indicative of mineralization on the Company's properties. Readers should not infer that the Company will obtain similar results from exploration or development of its own properties.



THE DAWSON - MAYO DISTRICT

SITKA **GOLD**



RC GOLD:

LARGE RESOURCE

at surface, within 3 gold deposits, all open for expansion

-60k meter drill campaign underway

EXCELLENT INFRASTRUCTURE

-100 km south-east of Dawson City, 2 hour drive from airport with jet service
-government maintained, year round road access via Clear Creek Rd from the Klondike Hwy and Yukon Power Grid

LARGE PIPELINE OF TARGETS

- 100% owned, 447 sq km contiguous land package with 11 gold-bearing intrusions

Brewery Creek
M&I 1.1 M oz. Au
Inf 1.0 M oz. Au

RC GOLD PROJECT

3.83 M oz Au **inferred**

167.42 mT @ 0.72 g/t Au

1.29 M oz Au **indicated**

9.96 mT @ 1.01 g/t Au

Florin
2.51 M oz Au **Ind**

Eagle
4.4 M oz. Au

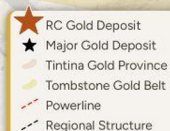
Raven
1.1 M oz. Au

Aurmac
Banyan Gold
3.6 M oz. Au **Ind**
4.9 M oz. Au **Inf**

Keno City

Mayo

0 10 20 km



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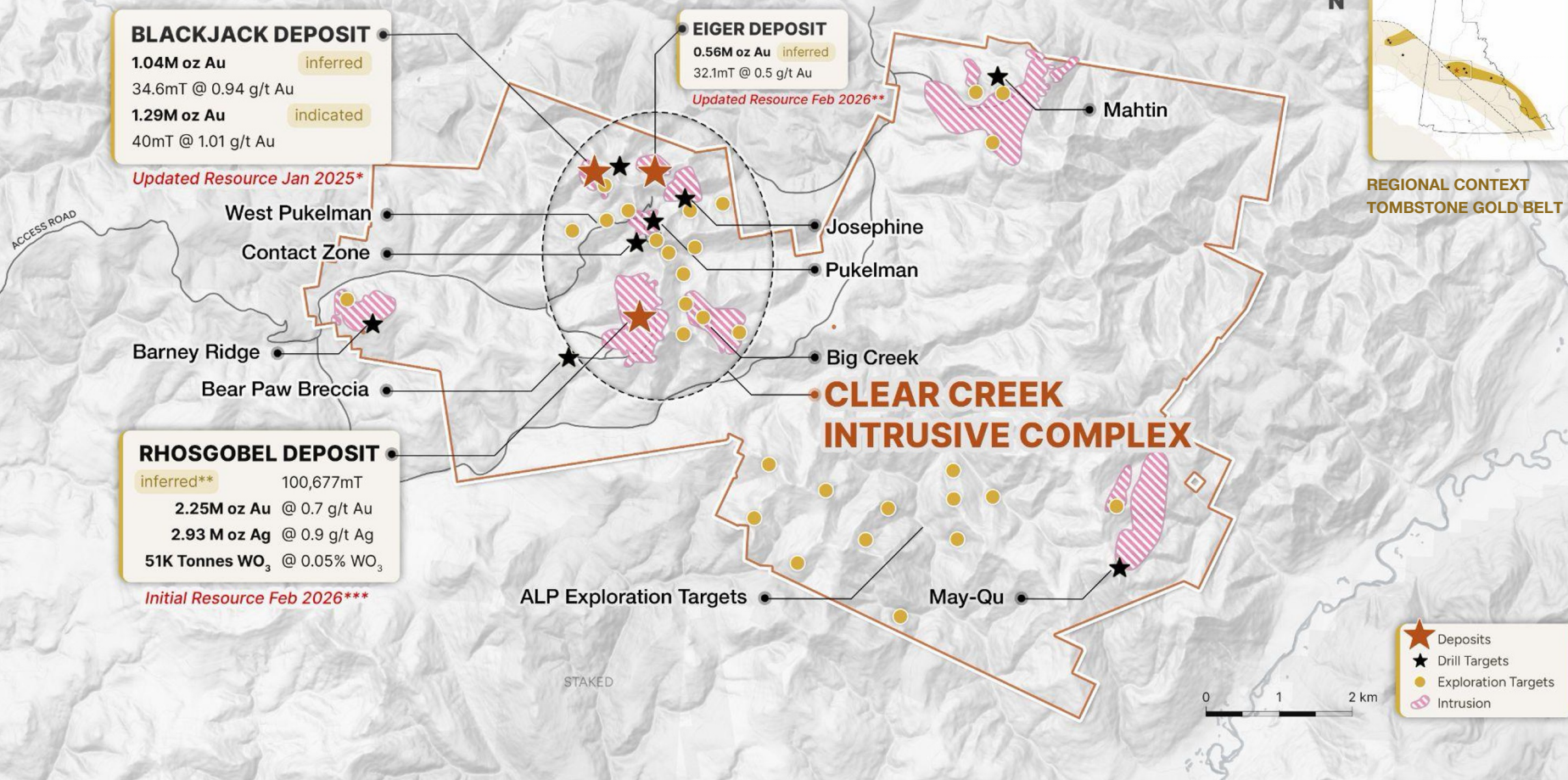
CLEAR CREEK INTRUSIVE COMPLEX

3.83M oz Au Inferred + 1.29M oz Au indicated

SITKA **GOLD**



REGIONAL CONTEXT
TOMBSTONE GOLD BELT



THREE GOLD DEPOSITS & GROWING

3 of the 11 identified intrusions have discovered resources with only 59k meters of drilling (as at Dec 2025)

SITKA GOLD



ACTIVE & PLANNED

2026 60k METER DRILLING:

- Resource expansion drilling at **Blackjack**, **Eiger** & **Rhosgobel**
- Saddle zone** drilling to upgrade into resource
- Drilling at **Contact** & **Bear Paw** for potential maiden resources
- Additional drill targets at **Josephine**, **Contact**, **Big Creek** & **Barney**
- Two further drill targets outside the CCIC: **May-Qu** & **Mahtin** intrusions

BLACKJACK DEPOSIT

1.04M oz Au inferred
 34.6mT @ 0.94 g/t Au
 1.29M oz Au indicated
 40mT @ 1.01 g/t Au

Updated Resource Jan 2025*

SADDLE ZONE TARGET AREA

EIGER DEPOSIT

0.56M oz Au inferred
 32.1mT @ 0.5 g/t Au

Updated Resource Feb 2026**

RHOSGOBEL DEPOSIT

inferred** 100,677mT
 2.25M oz Au @ 0.7 g/t Au
 2.93 M oz Ag @ 0.9 g/t Ag
 51K Tonnes WO₃ @ 0.05% WO₃

Initial Resource Feb 2026***

CONTACT ZONE

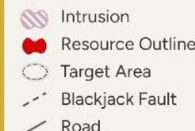
Historic Drilling Including:
 CC10-22: 10.7m @ 20.46 g/t Au
 CC11-043: 38.3m @ 1.54 g/t Au
 CC11-044: 74.3m @ 1.01 g/t Au

BEAR PAW BRECCIA ZONE

Historic Drilling Including:
 CC11-49: 46.5m @ 1.29 g/t Au
 CC11-51: 52.9m @ 2.25 g/t Au

RHOSGOBEL ZONE

2024/2025 Drilling Including:
 DDRCRG-24-001: 119.0m @ 1.05 g/t Au
 incl. 37.9m @ 2.05 g/t Au
 DDRCRG-25-006: 166.0m @ 1.14 g/t Au
 incl. 8.0m @ 4.86 g/t Au



RC GOLD PROJECT



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CURRENT PIT-CONSTRAINED GOLD AND TUNGSTEN RESOURCES

BLACKJACK DEPOSIT

1.04M oz Au inferred*
 34.6mT @ 0.94 g/t Au
1.29M oz Au indicated*
 40mT @ 1.01 g/t Au

EIGER DEPOSIT

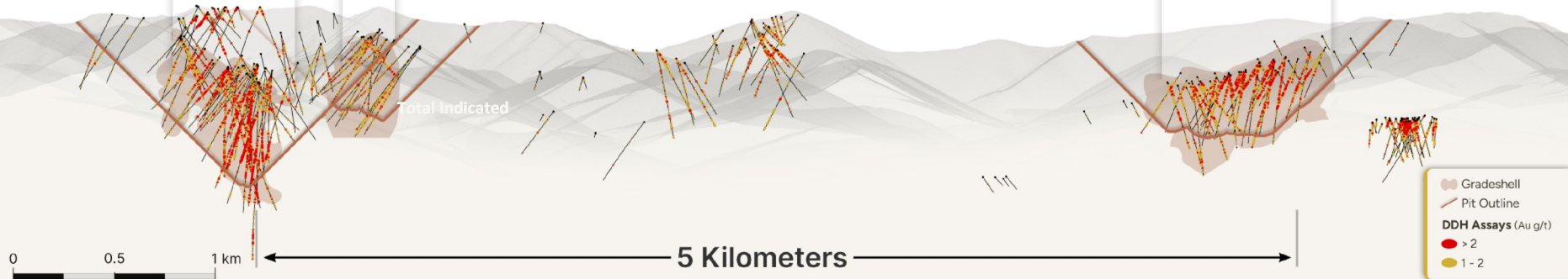
0.56M oz Au inferred**
 32.1mT @ 0.5 g/t Au

PUKELMAN CONTACT ZONE

RHOSGOBEL DEPOSIT

inferred** 100,677mT
2.25M oz Au @ 0.7 g/t Au
2.93 M oz Ag @ 0.9 g/t Ag
51K Tonnes WO₃ @ 0.05% WO₃

BEAR PAW BRECCIA ZONE



165 holes / 59,800 m drilled (end of 2025)

Pit-constrained MRE at **0.30 g/t Au** cut-off ·
 NI 43-101 compliant

Pukelman-Contact & Bear Paw — potential
 maiden resources

ZONE	CLASS	TONNES (KT)	AU G/T	AG G/T	WO3 %	OZ AU (K)	OZ AG (K)	TONNES (WO3)
Blackjack *	Indicated	39,962	1.01			1,291		
Blackjack *	Inferred	34,603	0.94			1,044		
Rhosgobel ***	Inferred	100,677	0.7	0.9	0.051	2,250	2,926	51.345
Eiger **	Inferred	32,143	0.52			535		
Total Indicated		39,962	1.01			1,291		
Total Inferred		167,423	0.72			3,829		

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2026 PLANNED 60,000 METER DIAMOND DRILL PROGRAM



BLACKJACK DEPOSIT:

Target near-surface resource expansion to the north and east while testing mineralized continuity at depth.



RHOSGOBEL DEPOSIT:

Step-out drilling to test the limits of this unconstrained system across all lateral directions and at depth.



EIGER:

Drill to expand the known footprint and evaluate emerging higher-grade zones at depth.



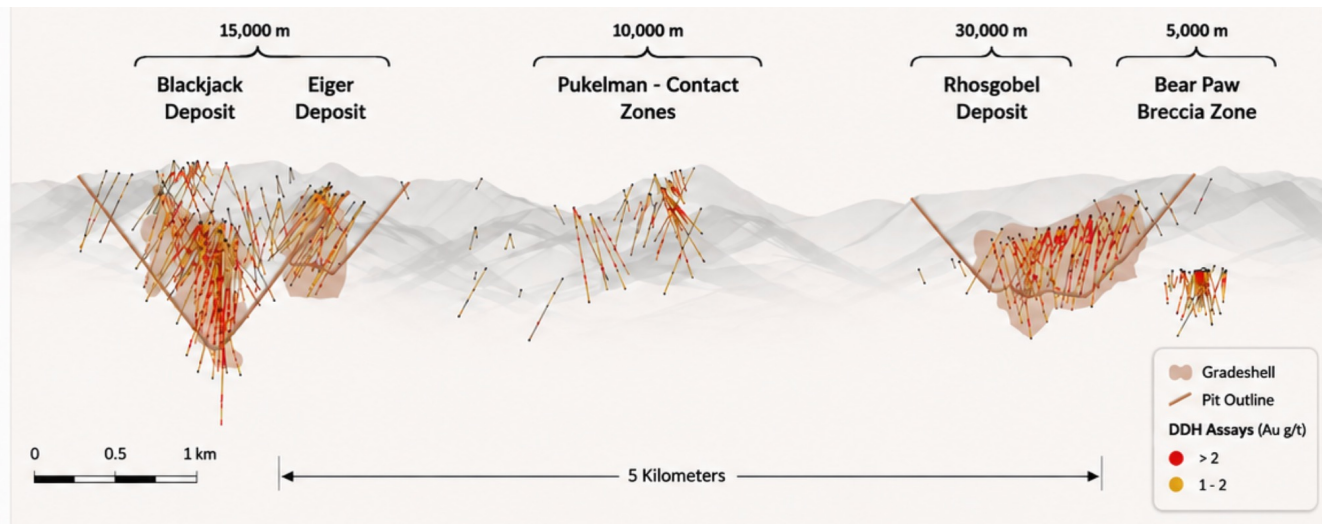
BEAR PAW:

Conduct exploratory drilling to step out beyond historical limits and define a maiden Mineral Resource Estimate.



PUKELMAN-CONTACT:

Additional drilling to confirm structural continuity and establish a maiden Mineral Resource Estimate



Rhosgobel		30,000 m
Blackjack & Saddle		15,000 m
Pukelman & Contact		10,000 m
Bear Paw Breccia		5,000 m

INVESTMENT HIGHLIGHTS

SITKA **GOLD**



Rapidly advancing discovery with increasing evidence of district-scale potential



Large intrusive gold systems have historically demonstrated a repeatable path to scale



Multiple targets and significant untested areas support continued discovery upside



Unique gold and tungsten exposure creates differentiated strategic optionality



Ongoing exploration activity supports **continued growth** and a robust pipeline of news flow



Well-capitalized to execute on the ongoing work programs



Supported by continued strengthening of corporate governance and institutional readiness

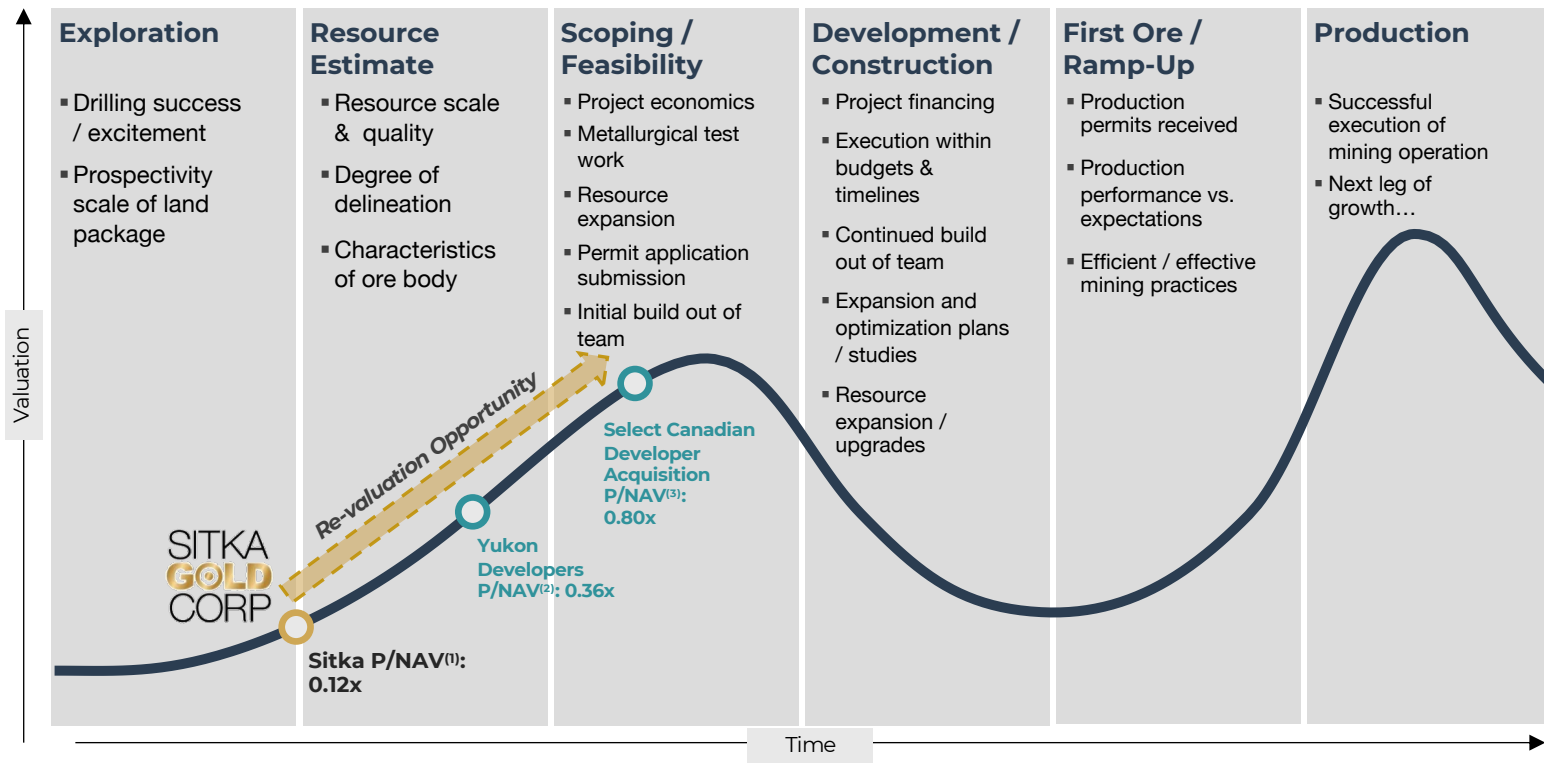


Gilles Dessureau, VP Exploration, RC Gold Project
Gilles holding a solid piece of drill core from the Blackjack Deposit

• STRONG RE-RATE POTENTIAL AS SITKA ADVANCES

Sitka's positioning on the Lasso Curve

With 3 gold deposits open in all directions and 11 known gold-bearing intrusions, Sitka's RC Gold Project is still in the early stage of the Lasso Curve



Sources: ATB Cormark, public disclosures and S&P Capital IQ

Note: P/NAV multiples on Lasso Curve are illustrative and not shown to scale

(1) Sitka P/NAV multiple based on ATB Cormark Research estimates

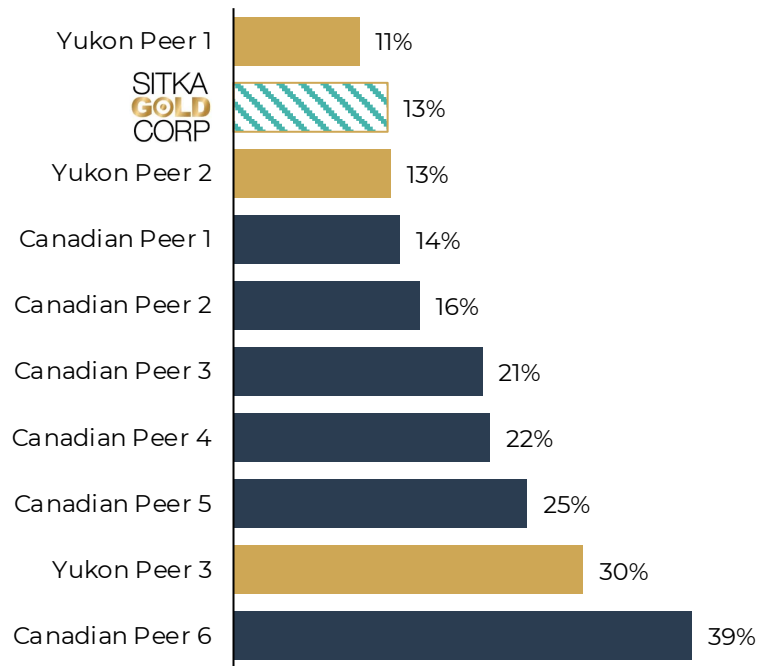
(2) Yukon developers include Banyan, Fuerte, Snowline and White Gold

(3) Select Canadian developer acquisitions include transactions since 2025 with the target at a PEA stage or earlier; based on average P/NAV multiple of Fresnillo > Probe, Fuerte > Coffee, and IAMGOLD > Northern Superior

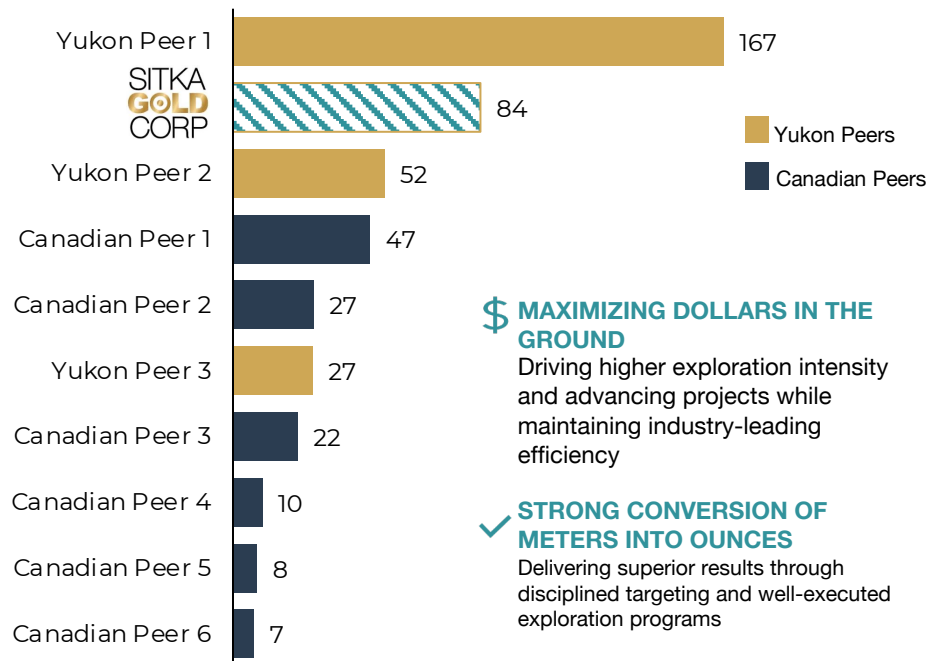
AMONG CANADA'S MOST EFFICIENT GOLD EXPLORATION COMPANIES

Sitka is focused on being efficient with its capital raised and executes well-planned exploration programs

CORPORATE G&A vs. TOTAL EXPENSES (2020-2025; %)⁽¹⁾



CONTAINED RESOURCE vs. METRES DRILLED (oz Au / m)⁽²⁾



\$ MAXIMIZING DOLLARS IN THE GROUND
Driving higher exploration intensity and advancing projects while maintaining industry-leading efficiency

✓ STRONG CONVERSION OF METERS INTO OUNCES
Delivering superior results through disciplined targeting and well-executed exploration programs

Sources: Public disclosures

Note a: Comparable companies include select Canadian gold focused developers with enterprise value greater than or equal to US\$50 MM and flagship asset at PEA stage or earlier

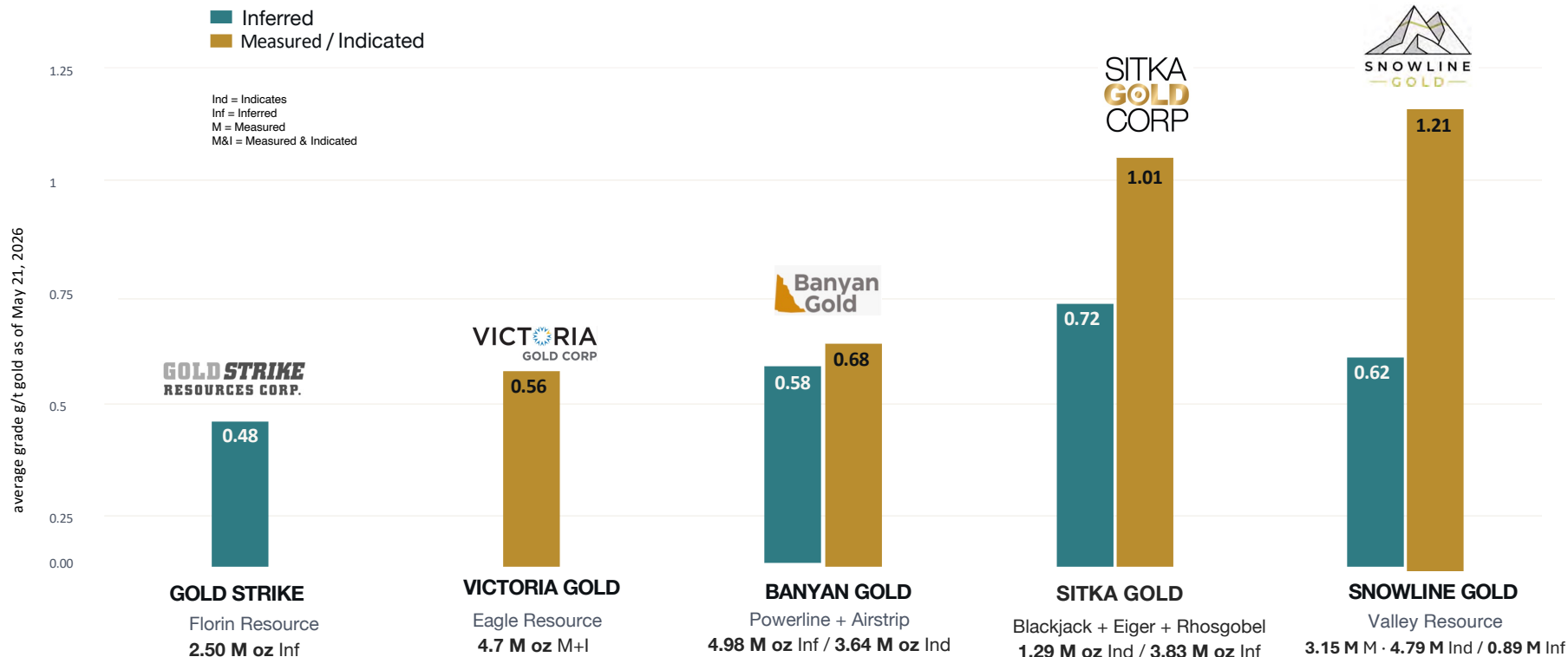
Note b: Canadian peers include Gold X2, Maple, Radisson, Scottie, Spanish Mountain and TDG Gold; Yukon peers include Banyan, Snowline and White Gold

(1) Calculated as corporate G&A (adjusted for non-cash items) divided by total spend from 2020 to 2025

(2) Calculated as most recent contained gold mineral resource estimate divided by total metres in the drill database informing the same mineral resource

TOMBSTONE GOLD BELT GRADE COMPARISON

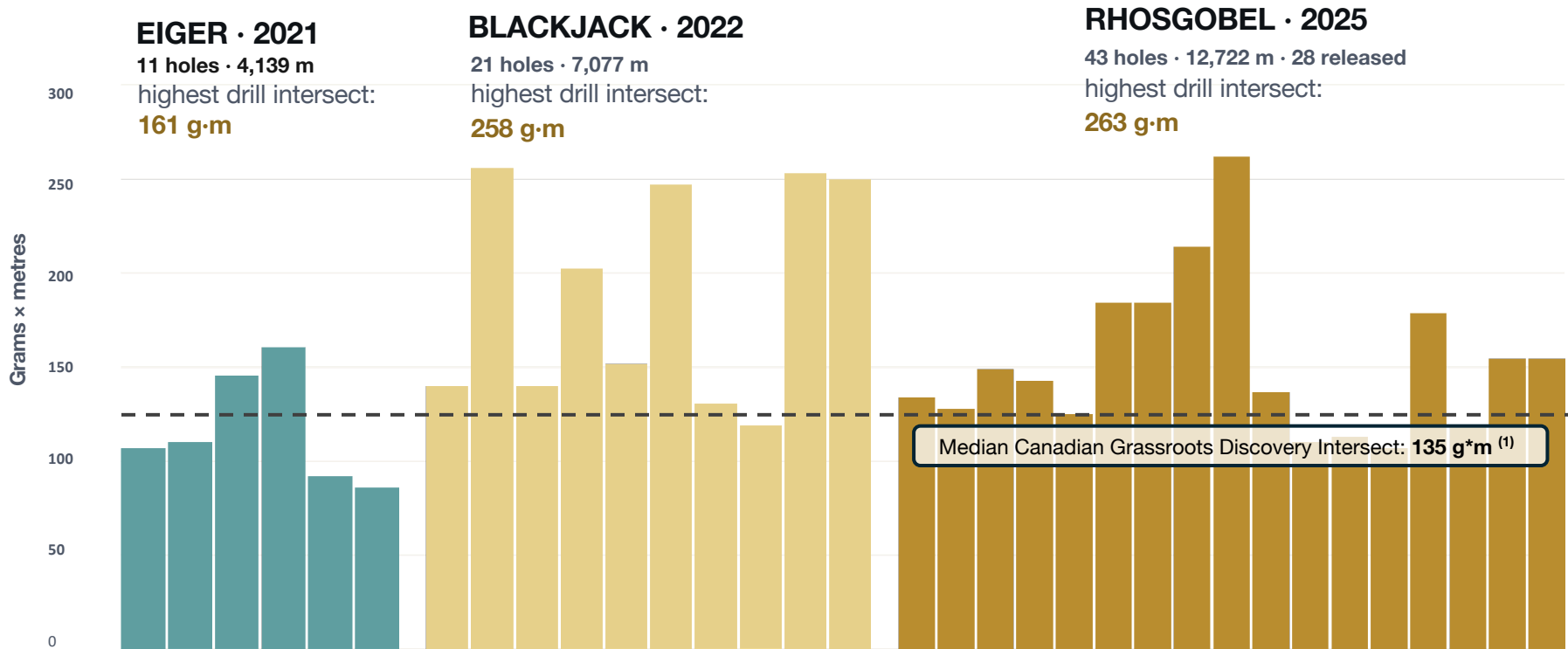
Average grade g/t gold as at June 2026 with a 0.3 g/t cutoff



RC GOLD'S DISCOVERY DRILL PROGRAMS: +100 GRAM*METER HOLES SITKA GOLD

>5 Moz deposits typically produce initial intercepts of >134 g*m ⁽¹⁾

Sitka produced intercepts above this 134 g*m level for the discovery programs at all three deposits - Eiger, Blackjack and Rhosgobel



Sources: Public disclosures, Kenorland Minerals and S&P Capital IQ

(1) Based on Kenorland Minerals' exploration study

Note: Database posted to Sitka's website informing the same mineral resource

STRONG MOMENTUM SHARE PRICE AND DRILLING TREND

SITKA **GOLD**

Exploration success has translated into meaningful share price appreciation.



KEY TAKEAWAYS



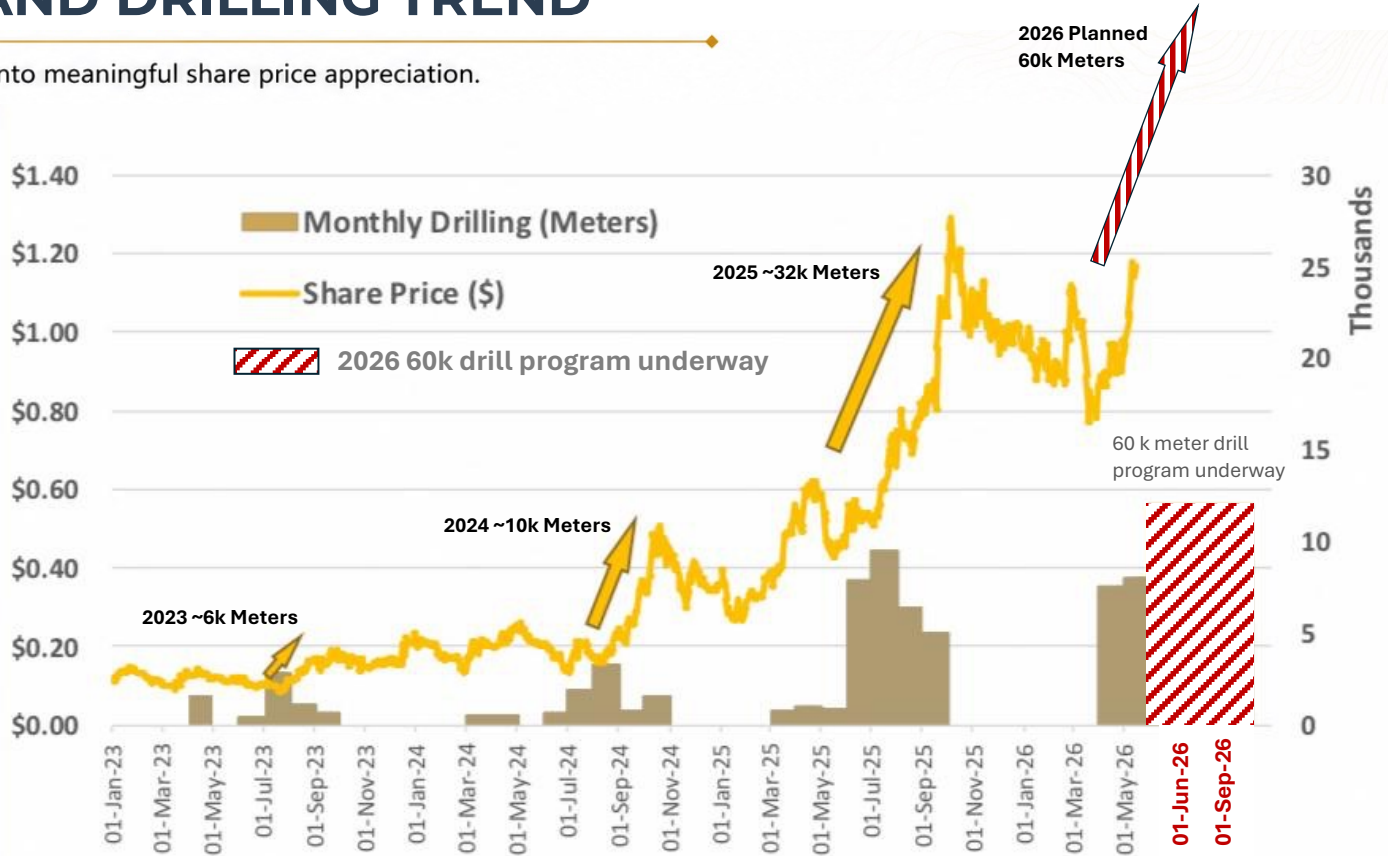
Over the last 4 years Sitka has **consistently** increased the size of its drilling program.



Steady news flow following the **seasonal** drill programs was well received.



The 2026 drill program will double the total meters drill at the RC project.



Note: Historical market performance and share price appreciation may not be indicative of future performance or future valuation outcomes.

SIGNIFICANT VALUE RE-RATE POTENTIAL

Relative valuation versus Yukon and Canadian peers

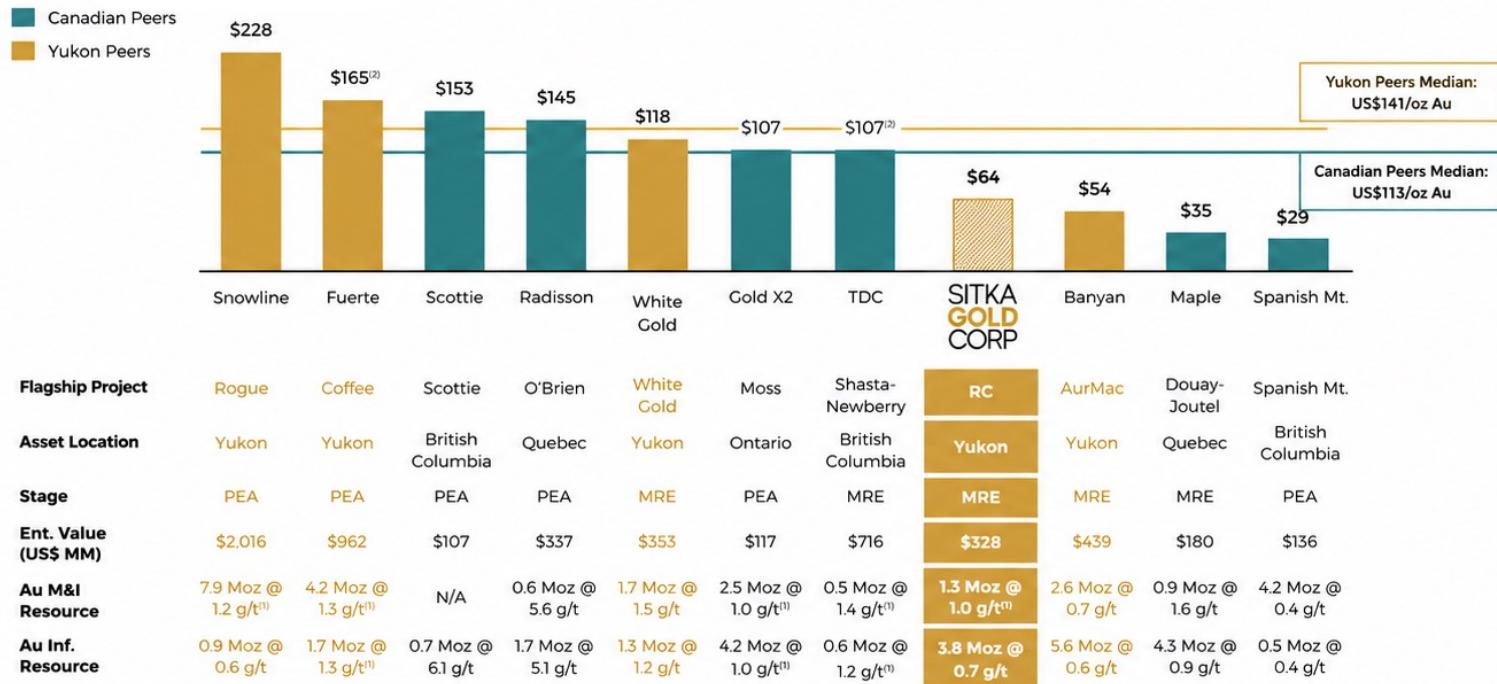


Compelling re-rate opportunity based on Sitka's current mineral resource



Further upside potential underpinned by ongoing 60,000 m diamond drill program

Enterprise value (EV) / TOTAL ATTRIBUTABLE RESOURCE (US\$/oz Au)⁽¹⁾



Sources: ATB Capital Markets, public disclosures and S&P Capital IQ.

Note a: Select comparable companies include Canadian gold focused developers with enterprise value greater than or equal to US\$50 MM and flagship asset at PEA stage or earlier (May 14th, 2026)

Note b: "Canadian Peers Median" includes Yukon peers; ytd median metrics exclude Sitka

(1) Calculated as EV compared to each company's gold global mineral resource

(2) Based on gold equivalent ounces

FAVOURABLE ACCESS TO INFRASTRUCTURE



NEAR DAWSON CITY

Located approximately 80 km southeast of Dawson City, Yukon's historic mining and service hub.



PROXIMITY TO AIRPORT

Approximately 90 km from Dawson City Airport with daily flights and freight capacity.



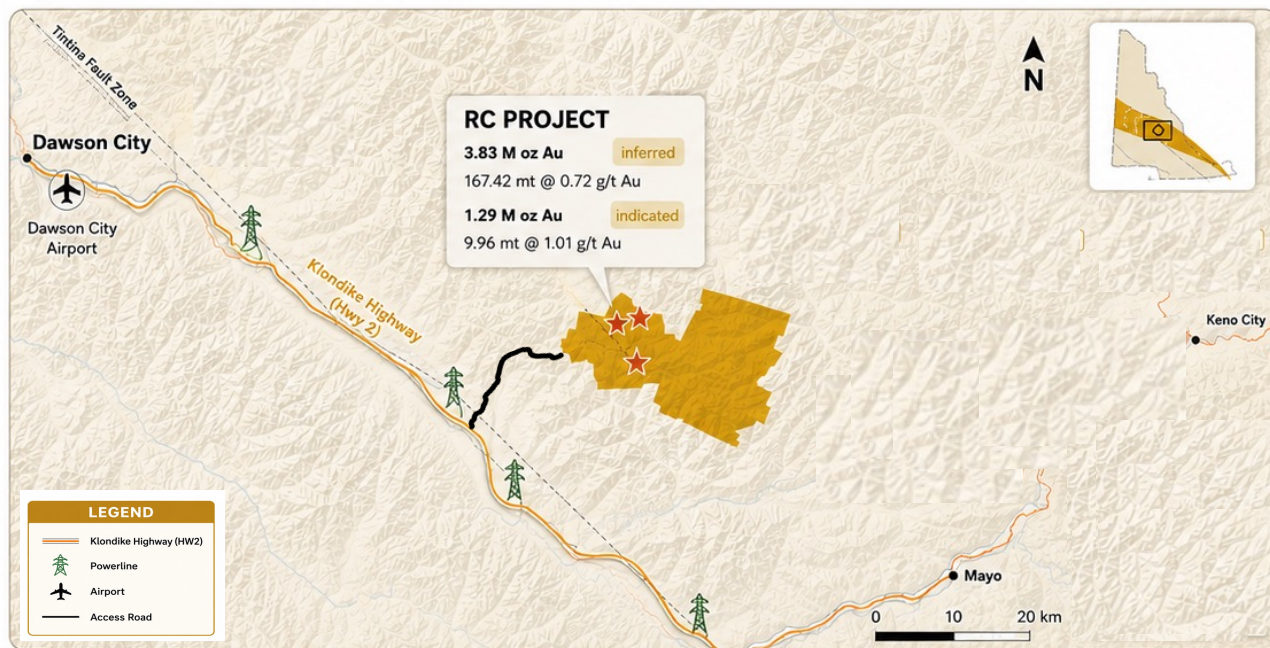
ROAD ACCESS

Year-round access via the Klondike Highway (Hwy 2) and well-maintained local roads to site.



POWER ACCESS

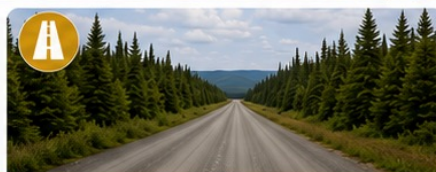
Powerlines follow the Klondike Highway, with access approximately **32 km** from site.



NEAR DAWSON CITY



NEAR DAWSON CITY AIRPORT



ROAD ACCESS



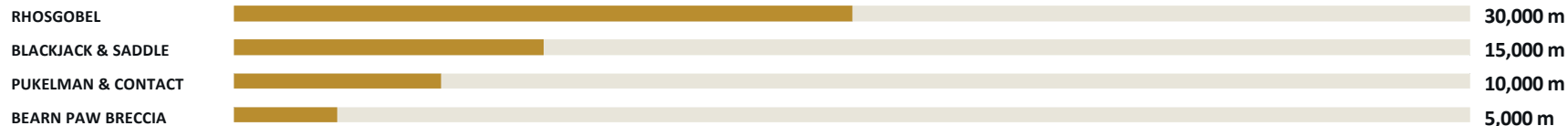
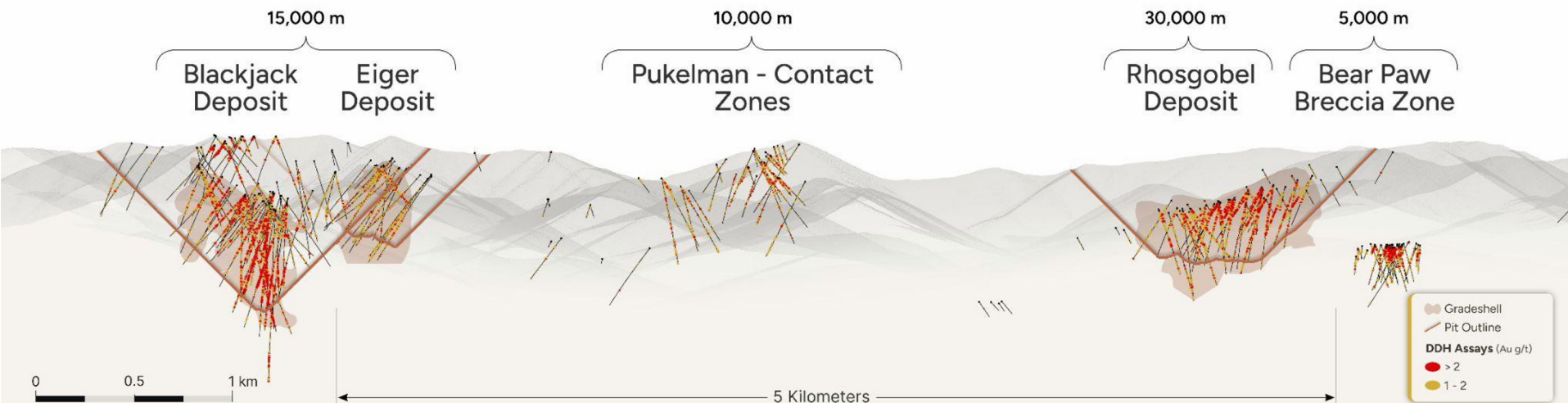
POWER ACCESS



Proven infrastructure, skilled local workforce, and a rich mining history — all key advantages for advancing the RC Project.

2026 PLANNED 60,000 METER DIAMOND DRILL PROGRAM

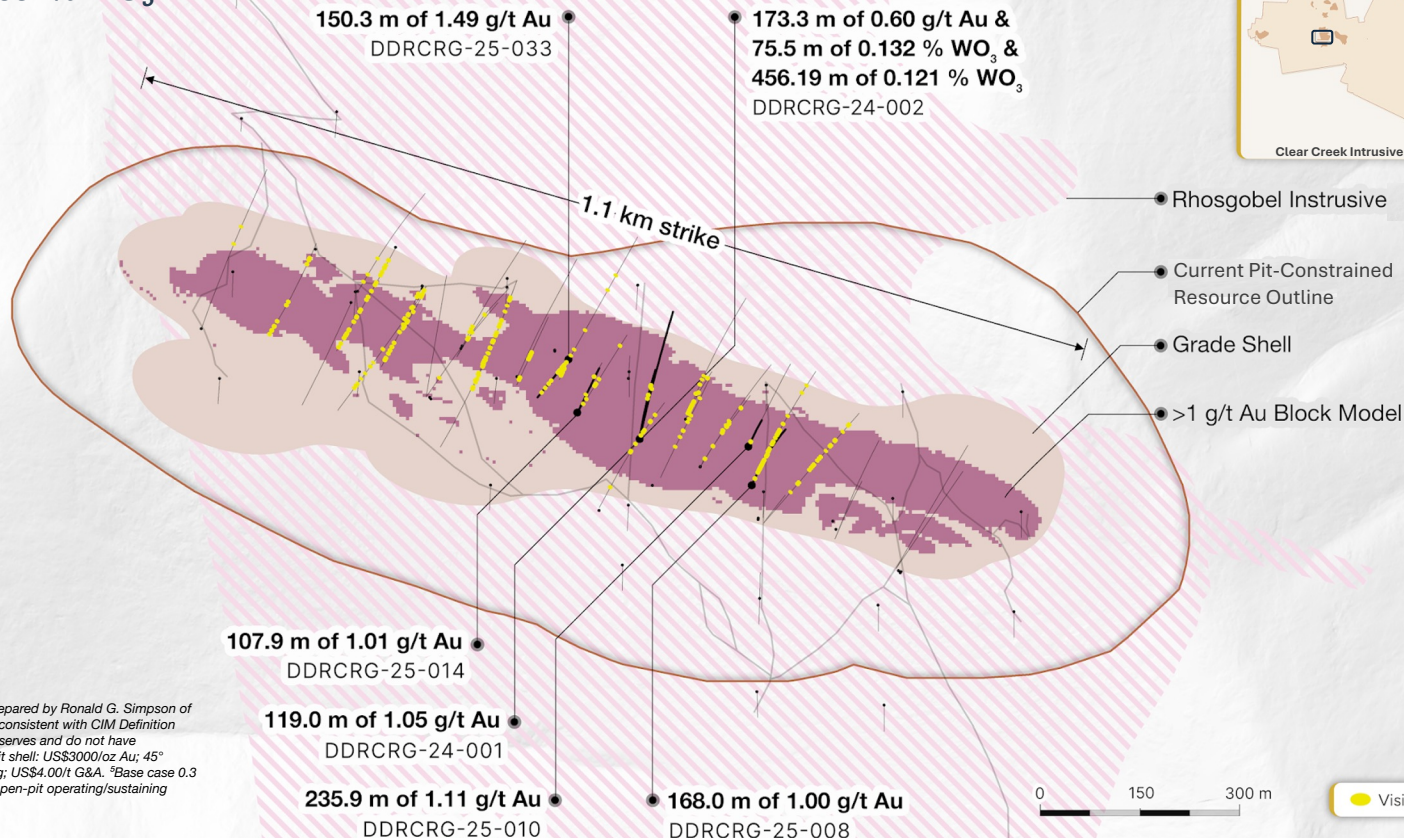
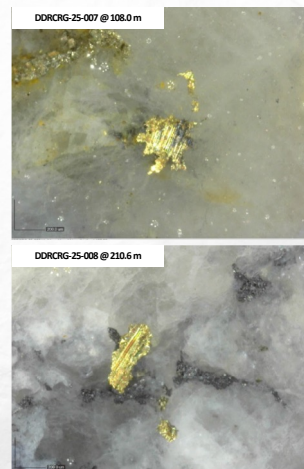
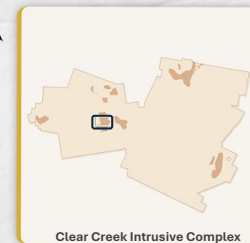
SITKA **GOLD**



RHOSGOBEL DEPOSIT

2.25 M oz Au @ 0.7 g/t Au

51,345 tonnes WO_3 @ 0.051% WO_3



Rhosgobel & Eiger Resources: ¹Mineral resource estimate prepared by Ronald G. Simpson of GeoSim Services Inc., effective February 25, 2026. ²Estimated consistent with CIM Definition Standards per NI 43-101. ³Mineral resources are not mineral reserves and do not have demonstrated economic viability. ⁴Constrained by optimized pit shell: US\$3000/oz Au; 45° slope; 85% recovery; US\$2.50/t mining; US\$14.00/t processing; US\$4.00/t G&A. ⁵Base case 0.3 g/t Au cut-off (US\$2500/oz) provides reasonable margin over open-pit operating/sustaining costs. ⁶Totals may not sum due to rounding.

RHOSGOBEL DEPOSIT: 2.25 M oz Au INFERRED

Maiden resource announced February 2026
based on 15,396 m totaling 72 holes

0.3 g/t cut-off grade = 2.25 M oz Au @ 0.7 g/t Au

0.6 cut-off grade = 1.5 M oz @ >1.0 g/t Au

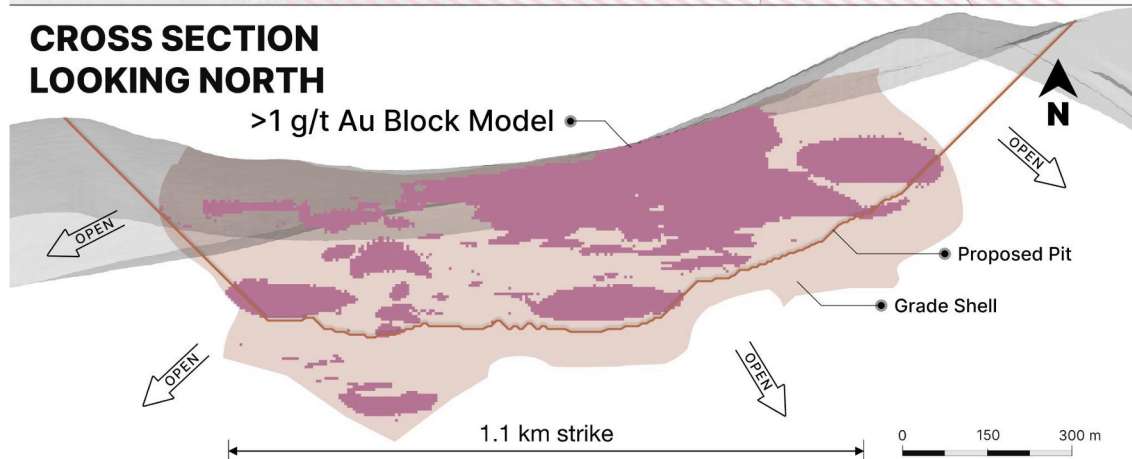
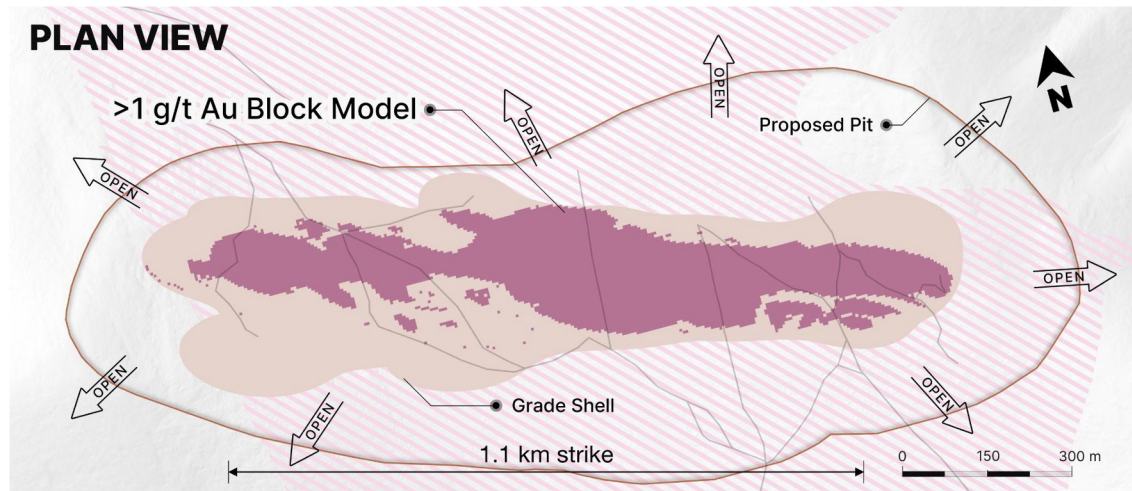
Discovery hole 24-01 intersected 119.0 m of
1.05 g/t Au, including 37.9 m of 2.05 g/t Au

Hole 25-02 intersected 173.3 m of 0.60 g/t Au and
0.095 % WO₃, including 12.4 m of 2.43 g/t Au and
0.21 % WO₃

Hole 25-10 intersected **235.9 m of 1.11 g/t Au**,
including **40.0 m of 2.01 g/t Au** from surface

**30k meters of the 2026 60k meter drilling
campaign will be allocated to Rhosgobel**

Rhosgobel & Eiger Resources: ¹Mineral resource estimate prepared by Ronald G. Simpson of GeoSim Services Inc., effective February 25, 2026. ²Estimated consistent with CIM Definition Standards per NI 43-101. ³Mineral resources are not mineral reserves and do not have demonstrated economic viability. ⁴Constrained by optimized pit shell: US\$3000/oz Au; 45° slope; 85% recovery; US\$2.50/t mining; US\$14.00/t processing; US\$4.00/t G&A. ⁵Base case 0.3 g/t Au cut-off (US\$2500/oz) provides reasonable margin over open-pit operating/sustaining costs. ⁶Totals may not sum due to rounding.

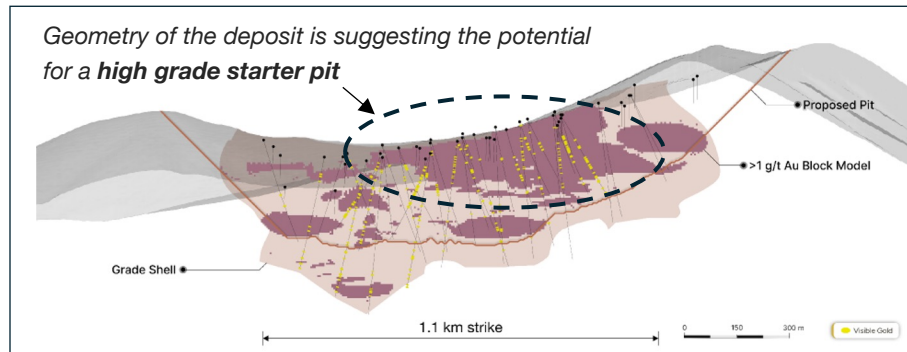


RHOSGOBEL RESOURCE SENSITIVITY TO CHANGING CUT-OFF GRADES

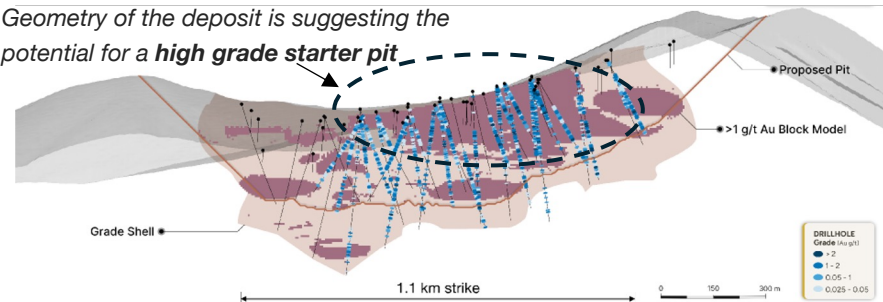
CUT-OFF (G/T AU)	TONNES (000'S)	AU (G/T)	OZ AU (000'S)
0.2	129,683	0.6	2,481
0.25	115,106	0.64	2,380
0.30 Base case	100,677	0.7	2,250
0.35	89,620	0.74	2,135
0.4	78,687	0.79	2,004
0.45	68,714	0.85	1,867
0.5	59,768	0.9	1,731
0.55	51,451	0.96	1,591
0.6	44,883	1.02	1,470

1. Bolded row represents the base case for the mineral resource estimate.

2. Cut-off grades as low as 0.2 g/t Au are still considered to have Reasonable Prospects for Eventual Economic Extraction.



Geometry of the deposit is suggesting the potential for a **high grade starter pit**



Rhosgobel & Eiger Resources: ¹Mineral resource estimate prepared by Ronald G. Simpson of GeoSim Services Inc., effective February 25, 2026. ²Estimated consistent with CIM Definition Standards per NI 43-101. ³Mineral resources are not mineral reserves and do not have demonstrated economic viability. ⁴Constrained by optimized pit shell: US\$3000/oz Au; 45° slope; 85% recovery; US\$2.50/t mining; US\$14.00/t processing; US\$4.00/t G&A.

⁵Base case 0.3 g/t Au cut-off (US\$2500/oz) provides reasonable margin over open-pit operating/sustaining costs.

⁶Totals may not sum due to rounding.

RHOSGOBEL MAIDEN TUNGSTEN RESOURCE

Long section illustrating >0.10% WO₃ mineralization and conceptual pit geometry



Block model highlights robust **>0.10% WO₃ mineralization** across 1.1 kilometers of strike.



Conceptual pit outline captures the high-grade core and demonstrates strong scale potential.



Rhosgobel remains open along strike and at depth.



Drilling is ongoing to expand the resource and unlock additional value.

Conceptual long section based on current geological interpretation.

SITKA GOLD CORP RC GOLD PROJECT - RHOSGOBEL DEPOSIT

Long Section Looking North
Showing >0.1 % WO₃ Block Model

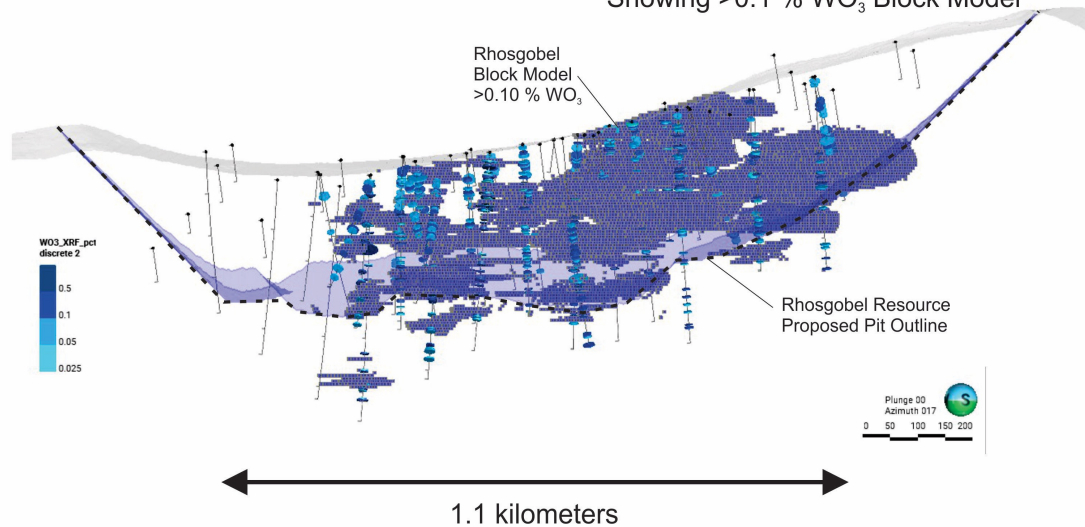


Table 1: Updated Mineral Resource Estimate for the Rhosgobel Deposit

COG g/t Au	Tonnes 000's	Average Grades			Contained Metal		
		Au g/t	Ag g/t	WO ₃ %	Oz Au 000's	Oz Ag 000's	Tonnes WO ₃
0.30	100,677	0.70	0.90	0.051	2,250	2,926	51,345

Notes:

1. Mineral resource estimate prepared by Ronald C. Simpson of GeoSim Services Inc. with an effective date of May 11, 2026.
2. Mineral Resources are estimated consistent with CIMC Definition Standards and reported in accordance with NI 43-101.
3. Mineral resources are not mineral reserves and do not have demonstrated economic viability.
4. Mineral resources are constrained by an optimized pit shell using the following assumptions: US\$3000/oz Au price; a 45° pit slope; assumed metallurgical recovery of 85%; mining costs of US\$2.50 per tonne; processing costs of US\$14.00 per tonne; G&A of US\$4.00/t.
5. The base case cut-off of 0.3 g/t Au is based on a gold price of \$2500/oz and believed to provide a reasonable margin over operating and sustaining costs for open-pit mining and processing
6. Totals may not sum due to rounding.

BLACKJACK DEPOSIT

Higher-grade intrusive gold system with strong expansion potential at depth



RAPIDLY ADVANCING DISCOVERY

Blackjack is a rapidly advancing intrusive gold discovery within the RC Gold Project.



IMPROVING CONTINUITY AT DEPTH

Drilling has identified broad zones of mineralization with improving continuity at depth.



HIGHER-GRADE CORE EMERGING

Higher-grade domains appear to strengthen within deeper portions of the system.



STRONG DEPTH POTENTIAL

Mineralization remains open at depth with limited deep drilling completed to date.



258 g*m

Highest discovery intercept



21 holes / 7,077 m

Initial discovery program



OPEN AT DEPTH

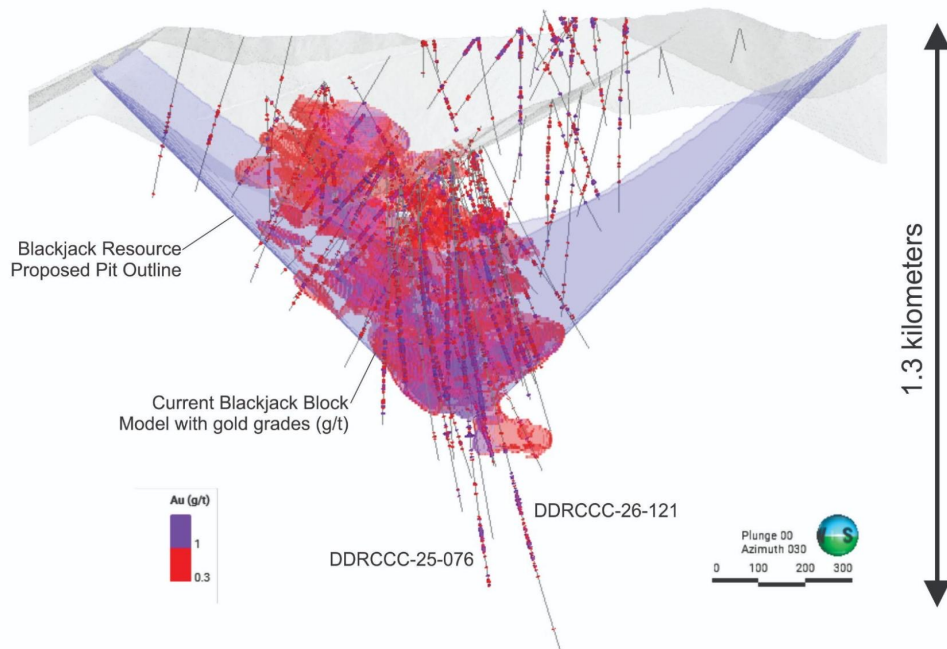
Strong vertical continuity



Blackjack demonstrates the scale, continuity, and depth potential characteristic of major intrusive gold systems.

RC GOLD PROJECT - BLACKJACK DEPOSIT

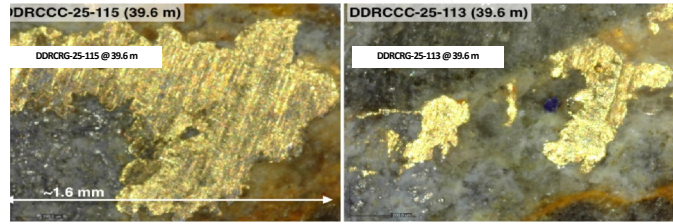
Long Section East-Northeast
Showing Au Block Model and Drilling



Blackjack Resources: *Mineral resource estimate prepared by Ronald G. Simpson of GeoSim Services Inc., effective January 21, 2025. *Estimated consistent with CIM Definition Standards per NI 43-101. *Mineral resources are not mineral reserves and do not have demonstrated economic viability. *Constrained by optimized pit shell: US\$2000/oz Au; 45° slope; 85% recovery; US\$2.00/t mining; US\$10.00/t processing; US\$4.00/t G&A. *Base case 0.3 g/t Au cut-off provides reasonable margin over open-pit operating/sustaining costs. *Totals may not sum due to rounding.

CONTACT- PUKELMAN ZONE

SITKA **GOLD**

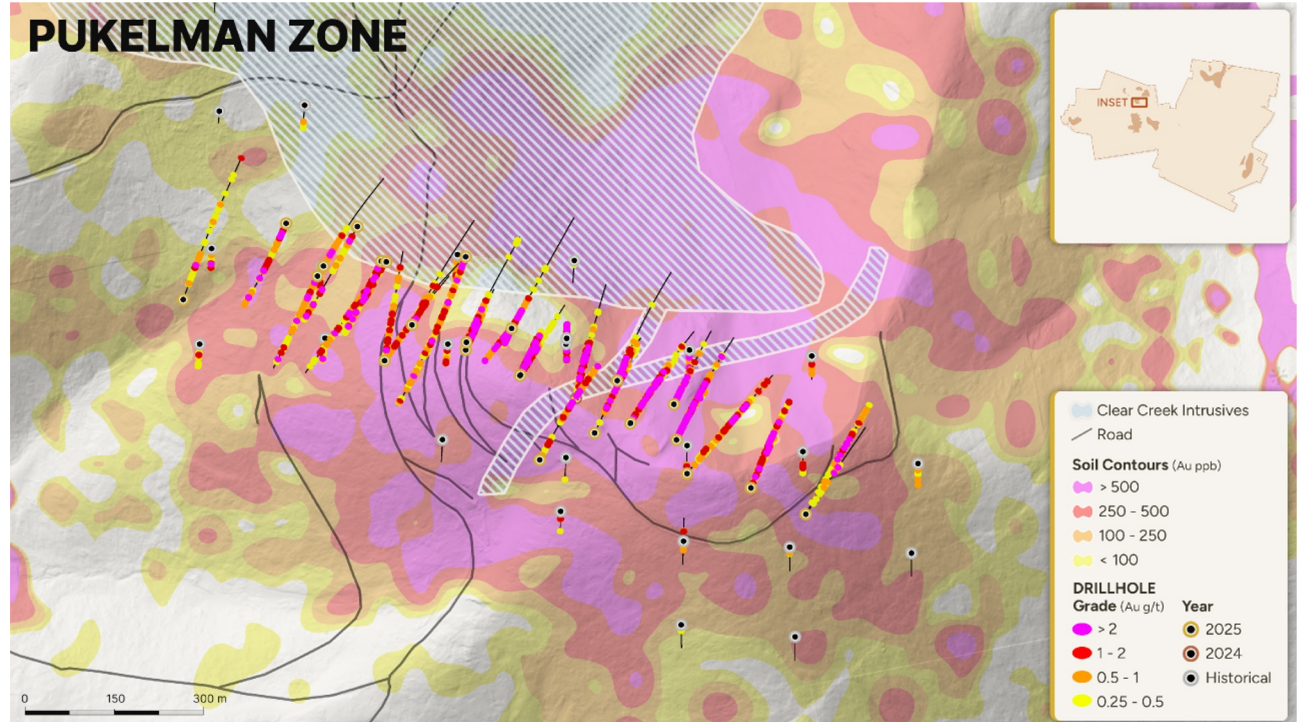


2025 DIAMOND DRILLING PUKELMAN-CONTACT DISCOVERY

-Sitka's 2024 drill hole DDRCCC-24-074 in the intrusion intersected 343.0 m of 0.34 g/t Au, yielding 117 g-m gold

-Sitka tested both intrusion and sediment hosted mineralization with diamond drilling in 2025

-2025 drilling Hole 113 intersects 119.0 m of 1.01 g/t Au from surface to a depth of 430 m Drilling intersected gold mineralization over a 900 m by 650 m area and



POSITIVE INITIAL METALLURGICAL TESTING

Preliminary metallurgical test results indicates the deposits are amenable to conventional extraction methods.



94.3%

Gold Recovery

Average gold recovery from the Rhosgobel deposit using conventional whole ore cyanidation leaching at a grind size of 75 microns.



84.7%

Tungsten Recovery

Initial metallurgical testing returned tungsten recovery of 84.7% in rougher concentrate using conventional floatation with a very low mass pull of less than 1%.



2022

Blackjack + Eiger Deposits

- Cyanidation Bottle Roll Testing up to 94.1% Recovery
- Confirmed non-refractory characteristics



2025

Blackjack Deposits

- Conventional Cyanidation Leach
- Gravity Recovery + Gravity Tails Leach
- Gravity Recovery + Gravity Tails
- Floatation **up to 93.0% Recovery**



2026

Rhosgobel Deposit

- 94.3% gold recovery on whole ore cyanidation leaching @ 75 microns
- 84.7% tungsten recovery using floatation with low mass pull <1%

All Deposits

- Additional metallurgical studies ongoing

GROWING THE RESOURCE, GROWING THE COMPANY

Strengthening corporate governance, institutional readiness, and strategic focus as Sitka advances towards the next stage of growth.

CORPORATE ADVANCEMENT INITIATIVES

	> TSX Venture Exchange Uplisting — March 2024	Represents an important milestone in the company's continued corporate advancement and market positioning.
	> Strengthening Capital Markets & Legal Expertise	Recent additions to the board and advisory network increase capital markets, governance, legal, and strategic transaction capabilities.
	> Transitioning Toward Institutional Readiness	Continued enhancement of governance practices, disclosure standards, and corporate infrastructure aligned with larger development-stage companies.
	> Increasing Strategic Focus	Evaluation and rationalization of non-core assets support greater management focus and capital allocation toward advancing the RC Gold Project.
	> Positioning for the Next Stage of Development	Corporate evolution is occurring alongside rapid resource growth, increasing market visibility, and advancement toward future economic studies.

OUR PATHWAY FORWARD



DE-RISKING THE RC GOLD PROJECT

A disciplined, phased approach to advance the RC Project, de-risk key technical, environmental and regulatory workstreams, and build strong foundations for future development.

WORKSTREAM	2025	2026	2027	2028	2029	2030	2031
 Deposit(s) Definition exploration	Rhosgobel Discovery	Ongoing →					
 Environmental Studies	Baseline	Expanded Baseline					
 Engineering			*PEA	*PFS	*PFS/FS	*FS	
 Assessment, Permitting & Licensing				**YESAB			Water And Quartz Mining Licenses
 Indigenous Participation	First Nations Participation and Engagement →						

* Preliminary Economic Assessment, Pre-Feasibility Study, Feasibility Study

** Yukon Environmental and Socio-Economic Assessment Board

CLEAR MILESTONES. LOWER RISK. BUILDING THE FOUNDATION FOR LONG-TERM VALUE.

VALUE PROPOSITION



1. FAVOURABLE MACRO MARKET DYNAMICS

Both gold and tungsten are underpinned by powerful macro tailwinds, structural supply constraints, and growing strategic importance.



2. RC REMAINS EARLY IN THE DISCOVERY CURVE

Despite rapidly increasing project scale.



3. CAPITAL-EFFICIENT EXPLORATION STRATEGY

Maximizes value creation per dollar raised.

60,000 m
drill program
fully funded



4. EXPLORATION SUCCESS

Has translated into ~280% resource growth since 2023.

~280%
resource growth
since 2023



5. ATTRACTIVE VALUATION

Relative to comparable discovery-stage companies provides leverage.



6. TUNGSTEN EXPOSURE

Introduces strategic critical mineral optionality beyond gold alone.

51k tonnes
0.051 WO₃



7. SITKA IS ENTERING A NEW PHASE OF DEVELOPMENT

Supported by continued strengthening of corporate governance and institutional readiness.

>\$45M
strong treasury
position⁽¹⁾



8. MULTIPLE FUTURE MILESTONES

Provide opportunities for continued re-rating.

News flow
catalysts through
2026 and beyond



Rapidly advancing discovery with increasing evidence of district-scale potential



Large intrusive gold systems have historically demonstrated a repeatable pathway to major discoveries



Extensive land position and multiple targets support significant long-term upside potential



Gold and tungsten exposure creates differentiated strategic and critical mineral optionality



Attractive valuation, capital-efficient execution, and demonstrated delivery support a compelling investment setup



Ongoing exploration activity and corporate advancement provide multiple opportunities for future re-rating



APENDICES

SITKA **GOLD** CORP

TSX.V: SIG
OTCQX: SITKF
FRE: 1RF

*FOCUSED ON **DISCOVERY**
TURNING VISION INTO **VALUE***

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The scientific and technical content of this news release has been reviewed and approved by Cor Coe, P.Geo., Director and CEO of the Company, and a Qualified Person as defined by National Instrument 43-101.

THE INTRUSIVE ADVANTAGE

Why intrusive gold systems tend to create larger, longer-life, district scale mining operations

CHARACTERISTIC	INTRUSIVE SYSTEMS	VEIN DEPOSITS	EPITHERMAL DEPOSITS	OROGENIC DEPOSITS	PLACER DEPOSITS
 Multi-Million Ounce Scale	EXCELLENT	LIMITED	EXCELLENT	EXCELLENT	LIMITED
 Vertical Continuity	EXCELLENT	VARIABLE	LIMITED	GOOD	POOR
 Bulk Tonnage Potential	EXCELLENT	POOR	MODERATE	MODERATE	GOOD
 District Scalability	EXCELLENT	LIMITED	MODERATE	GOOD	POOR
 Geological Predictability	GOOD	VARIABLE	VARIABLE	MODERATE	GOOD
 Potential Mine Life	LONG	SHORT	MODERATE	MODERATE LONG	SHORT
 M&I Drill Spacing Requirements	WIDE	NARROW	MODERATE	MODERATE	WIDE

POTENTIAL TUNGSTEN BY-PRODUCT DRILL HOLE HIGHLIGHTS

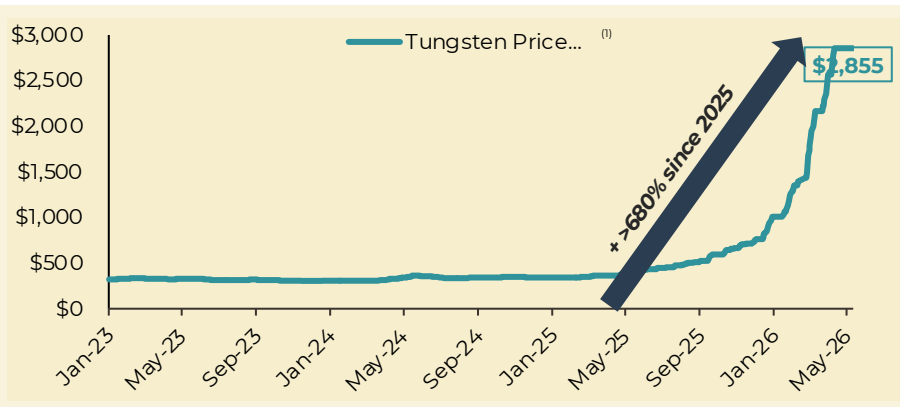
Hole ID	Zone	Length (m)	Azimuth (°)	Dip (°)	From (m)	To (m) *	Length (m)	WO3 (%)
DDRCRG-24-002	Rhosgobel	400.8	10	-75	119.5	195	75.5	0.132
DDRCRG-25-003	Rhosgobel	274.3	25	-50	56.4	155.1	98.7	0.111
DDRCRG-25-004	Rhosgobel	382.5	25	-70	98.0	179.4	81.4	0.136
and					202.0	262.1	60.1	0.136
DDRCRG-25-006	Rhosgobel	396.2	25	-80	3.1	131.0	128.0	0.115
DDRCRG-25-007	Rhosgobel	304.5	25	-50	55.6	157.0	101.4	0.124
DDRCRG-25-009	Rhosgobel	214.9	25	-50	5.4	80.9	75.4	0.142
DDRCRG-25-010	Rhosgobel	241.0	25	-80	61.0	174.2	113.2	0.116
DDRCRG-25-011	Rhosgobel	272.2	25	-60	130.0	214.0	84.0	0.119
DDRCRG-25-019	Rhosgobel	295.5	25	-60	89.8	166.5	76.6	0.128
DDRCRG-25-025	Rhosgobel	417.6	205	-65	193.0	263.7	70.7	0.149
DDRCRG-25-026	Rhosgobel	326.1	25	-50	174.0	232.0	58.0	0.109
DDRCRG-25-032	Rhosgobel	362.7	25	-65	174.0	224.0	50.0	0.222
DDRCRG-25-033	Rhosgobel	365.8	205	-80	15.8	168.0	152.3	0.109
and					298.0	302.0	4.0	0.560
DDRCRG-25-039	Rhosgobel	286.5	25	-60	152.5	280.1	127.6	0.100
DDRCRG-25-040	Rhosgobel	317.0	25	-45	173.0	236.0	63.0	0.108



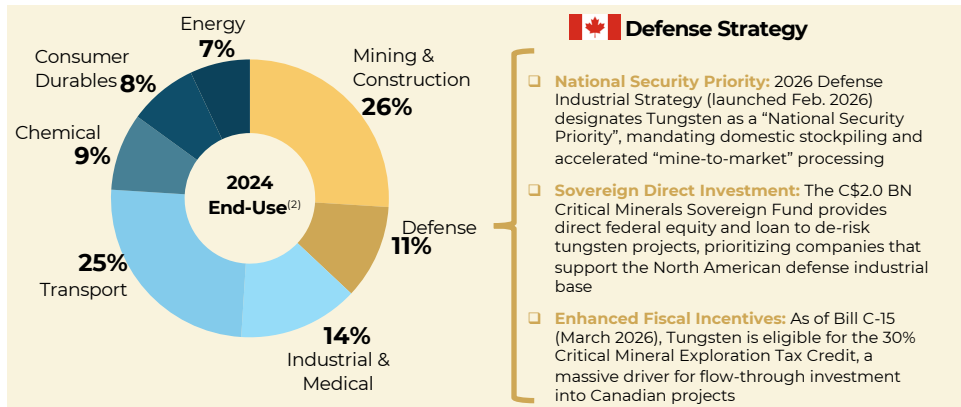
WHY TUNGSTEN & WHY NOW?

Rare Canadian Exposure To Tungsten in a Critical Time

Restricted Global Supply Driving Higher Prices



End Markets Driving Tungsten Demand



Tungsten Catalysts Driving Near-Term Production In Canada

- **Geopolitical Supply Risk:** China currently controls 80% of global supply; recent 2025 export restrictions on 25 rare metals (including Tungsten) have created a critical structural deficit in the West
- **Defense Mandates:** Effective Jan 1, 2027, the U.S. DoD will ban military procurement of Tungsten from China and Russia, mandating a rapid shift toward "Clean" North American supply
- **Strategic National Priority:** Recent U.S. and Canadian Executive Orders have designated Tungsten as a top-tier critical mineral, unlocking federal support to strengthen domestic security and supply chain resilience
- **Jurisdictional Advantage:** As global tensions rise, Sitka's Canadian tungsten resource provides a stable, ethical, and NATO-aligned alternative to the current Eastern-dominated market

Sources: Public disclosures, Bloomberg, Government of Canada, Parliament of Canada, U.S. Geological Survey Mineral Commodity Summaries and ITA – Tungsten End-Use Analysis for 2024

(1) Based on Europe Tungsten APT 88.5% Warehouse Rotterdam pricing from Bloomberg

(2) Based on ITA – Tungsten End-Use Analysis for 2024

DISTRICT VALIDATION: EAGLE GOLD MINE PROCESS UPDATE

Boroo's announced exclusivity agreement to potentially acquire the Eagle Gold Mine



- Privately held investment holding company focused on acquiring, developing and operating mining properties globally
- **Recognized specialist in operational turnarounds and responsible mine development**
- Owns and operates a portfolio of producing and development-stage assets across Central Asia and South America
- Maintains ~56% controlling stake in Steppe Gold Limited (TSX:STGO)
- **Transformed the Llagunas Norte Mine from care and maintenance into one of Peru's largest gold mines**
- Since 2018, Boroo has successfully completed several strategic acquisitions including but not limited to:
 - **ALTURAS PROJECT** (Chile) – acquired from Barrick in 2025
 - **KHARMAGTAI PROJECT** (Mongolia) – acquired interest via the acquisition of Xanadu Mines in 2025
 - **LAGUNAS NORTE MINE** (Peru) – acquired from Barrick in 2021
 - **BOROO GOLD MINE** (Mongolia) – acquired from Centerra in 2018



Eagle Gold Mine Exclusivity Agreement (April 28, 2026 Update)

- On April 23, 2026, Boroo Pte. Ltd. ("**Boroo**") entered into an exclusivity agreement with PricewaterhouseCoopers Inc., in its capacity as receiver and manager of Victoria Gold Corp. (the "**Receiver**"), in respect of Boroo's proposed acquisition of the Eagle Gold Mine in the Yukon
- Boroo has an initial 90-day exclusivity period (+ a potential 90-day extension) to:
 - Complete further due diligence at the Eagle Gold Mine
 - Negotiate the terms of a potential definitive purchase agreement with the Receiver
 - Advance discussions and consultation with the Yukon Government and the First Nation of Na-Cho Nyäk Dun to identify the best path to re-start the Eagle Gold Mine in a manner that ensures the interests of Yukoners



Sitka's Perspective

- While operating, the Eagle Gold Mine proved that the Tombstone Gold Belt could be mined at a large scale
- The Eagle Gold Mine incident has had a lasting impact on mining in the Territory
- The entry of a well-capitalized, proven operator to the region signals that the Yukon is open for business
- **Sitka aims to continue to demonstrate the prospectivity of its portfolio in a region with renewed momentum**

RECENT ACHIEVEMENTS & CATALYSTS

SITKA**GOLD**

Building Momentum. Advancing the District. Creating Value.



RECENT ACHIEVEMENTS



Expanded RC Gold into **one of Yukon's largest** undeveloped gold systems.



Completed **maiden MRE at Rhosgobel**, further demonstrating district-scale potential.



Delivered **successful drilling programs** across multiple intrusive targets.



Continued expansion of **Blackjack and Eiger** mineralization.



Positive metallurgical results support conventional processing potential.



Advanced **tungsten resource evaluation** and strengthened strategic critical minerals positioning.



Successful equity raised in 2025 of **C\$42.4 million** as flow-through financings



Sitka is entering a **new phase of development** supported by continued strengthening of corporate governance and institutional readiness.



UPCOMING CATALYSTS



Fully Funded 60,000 Metre Drill Program Focused on Resource Expansion and Regional Target Testing



Consistent Exploration, Technical and Corporate News Flow Expected Throughout 2026



Ongoing Metallurgical, Environmental and Technical Studies Advancing Project Derisking



Continued Evaluation of Tungsten Mineralization and Potential By-Product Opportunities



Spinout of Non-Core Assets to Unlock Shareholder Value



Advancing RC Gold from a Pure Exploration Project Toward a More Defined Development Opportunity



Systematic exploration continues to unlock the broader potential of the Clear Creek Intrusive Complex.