

An aerial photograph of a rugged mountain landscape. A dirt road winds through the terrain, which is covered in low-lying yellow and orange vegetation. In the lower-left foreground, there is a blue mining rig or drill. The background features steep, rocky hills under a clear sky.

SITKA **GOLD** CORP

FOCUSED ON DISCOVERY TURNING VISION INTO VALUE

TSX.V: SIG | OTCQB: SITKF | FRA: 1RF

www.sitkagoldcorp.com

Q4 2025

Forward Looking Statements

This Presentation contains forward-looking statements that involve risks and uncertainties, which may cause actual results to differ materially from the statements made. When used in this document, the words "may", "would", "could", "will", "intend", "plan", "anticipate", "believe", "estimate", "expect" and similar expressions are intended to identify forward-looking statements. Such statements reflect our current views with respect to future events and are subject to such risks and uncertainties. Many factors could cause actual results to differ materially from the statements made, including those factors discussed in filings made by us with the Canadian or American securities regulatory authorities.

Should one or more of these risks and uncertainties, such as results of current exploration programs, the general risks associated with the mining industry, the price of gold and other metals, currency and interest rate fluctuations, increased competition and general economic and market factors, occur or should assumptions underlying the forward-looking statements prove incorrect, actual results may vary materially from those described herein as intended, planned, anticipated, or expected. We do not intend and do not assume any obligation to update these forward-looking statements. Potential shareholders are cautioned not to put undue reliance on such forward-looking statements.



➤ SITKA'S PORTFOLIO OF PROJECTS

SITKA **GOLD** CORP

A **Diverse Portfolio** Within Proven, **Mining-friendly Jurisdictions**, Featuring Projects from Grassroots Discoveries to Expandable Existing Deposits

★ **RC GOLD PROJECT (FLAGSHIP), YUKON**

- New intrusion-related gold deposit in the Tombstone Gold Belt
- **1.29 m oz Au at 1.01 g/t Au Indicated and 1.04 m oz Au at 0.94 g/t Au Inferred** at the **Blackjack Deposit**
- **440,000 oz Au at 0.50 g/t Au Inferred** at the **Eiger Deposit**
- **2025 planned 30,000 m drill program commenced**

★ **ALPHA GOLD PROJECT, NEVADA**

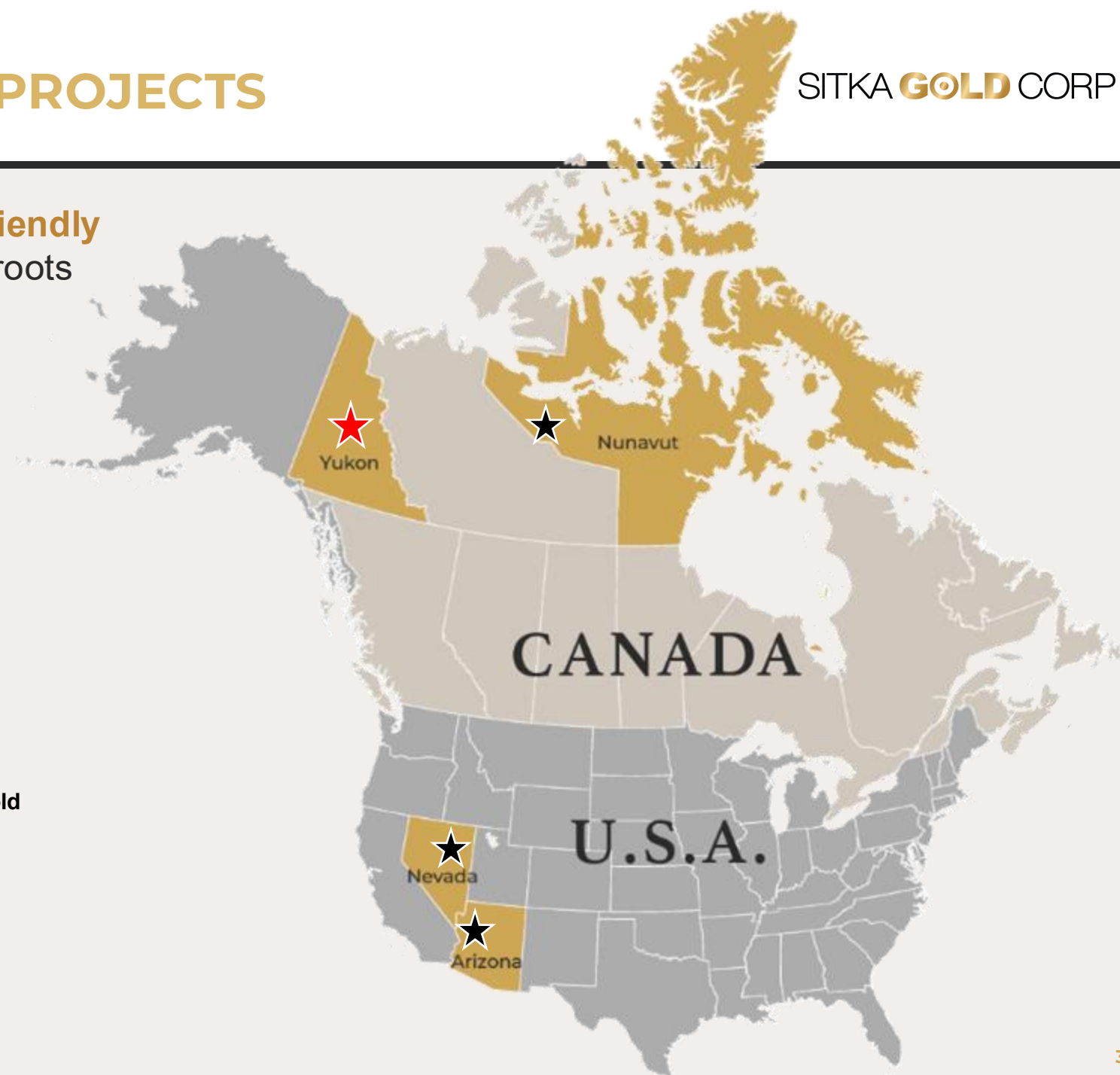
- NEW Carlin-type gold discovery along Nevada's Cortex Trend
- **21.0 m of 1.21 g/t gold** in drill hole AG22-10
- Permitted for drilling

★ **BURRO CREEK PROJECT, ARIZONA**

- Historical resource: **5 million ounces silver & 120,000 ounces gold**
- 1.5 km epithermal vein traced that is approx. 90% undrilled
- Permitted for drilling

★ **COPPERMINE RIVER, NUNAVUT**

- Volcanic-hosted surface samples up to **41.54% Cu**
- Sediment-hosted samples up to **13.45% Cu** and **65 g/t Ag**
- First ever drill program currently underway!



➤ 2025 INVESTMENT HIGHLIGHTS

SITKA **GOLD** CORP

HIGH-GRADE REDUCED INTRUSION RELATED GOLD DISCOVERY

RHOSGOBEL DISCOVERY >12,000 m in 42-holes in progress

First 10-holes intersect >100 g-M from surface, VG in 35 of 42-holes

Hole 10 returned 235.9 m of 1.11 g/t Au, Hole 2 returned 75.50 m of 0.132% WO₃ (Tungsten trioxide)

EXCELLENT POTENTIAL FOR ADDITIONAL HIGHER-GRADE DEPOSITS

43,100 ha Property with 11 known gold bearing intrusions

Seven target areas with >100 g-M drill intersections tested in 2025 drilling

FULLY FINANCED

\$16 million CAD in the treasury, planned 30,000 m drill program increased to >32,000 m

STRONG MANAGEMENT AND FIELD TEAM

Experienced management, technical and field teams with extensive Yukon expertise

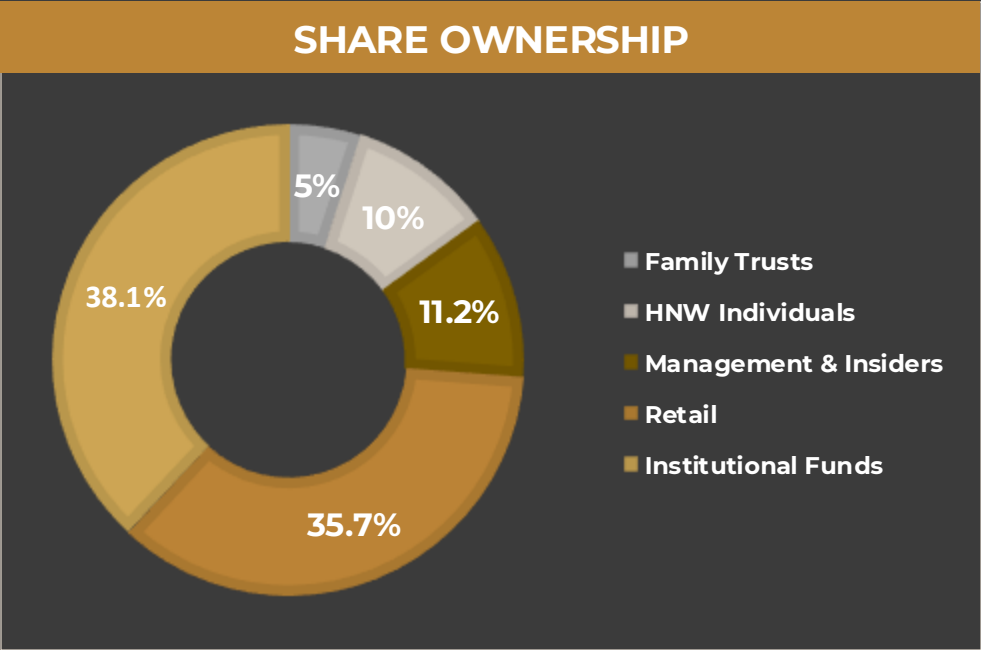
EXCELLENT INFRASTRUCTURE – ROAD AND GRID POWER

2-hour drive from Dawson International Airport

35 km to grid power

Extensive road network on property





INSTITUTIONS

ANALYST COVERAGE

MICHAEL GRAY

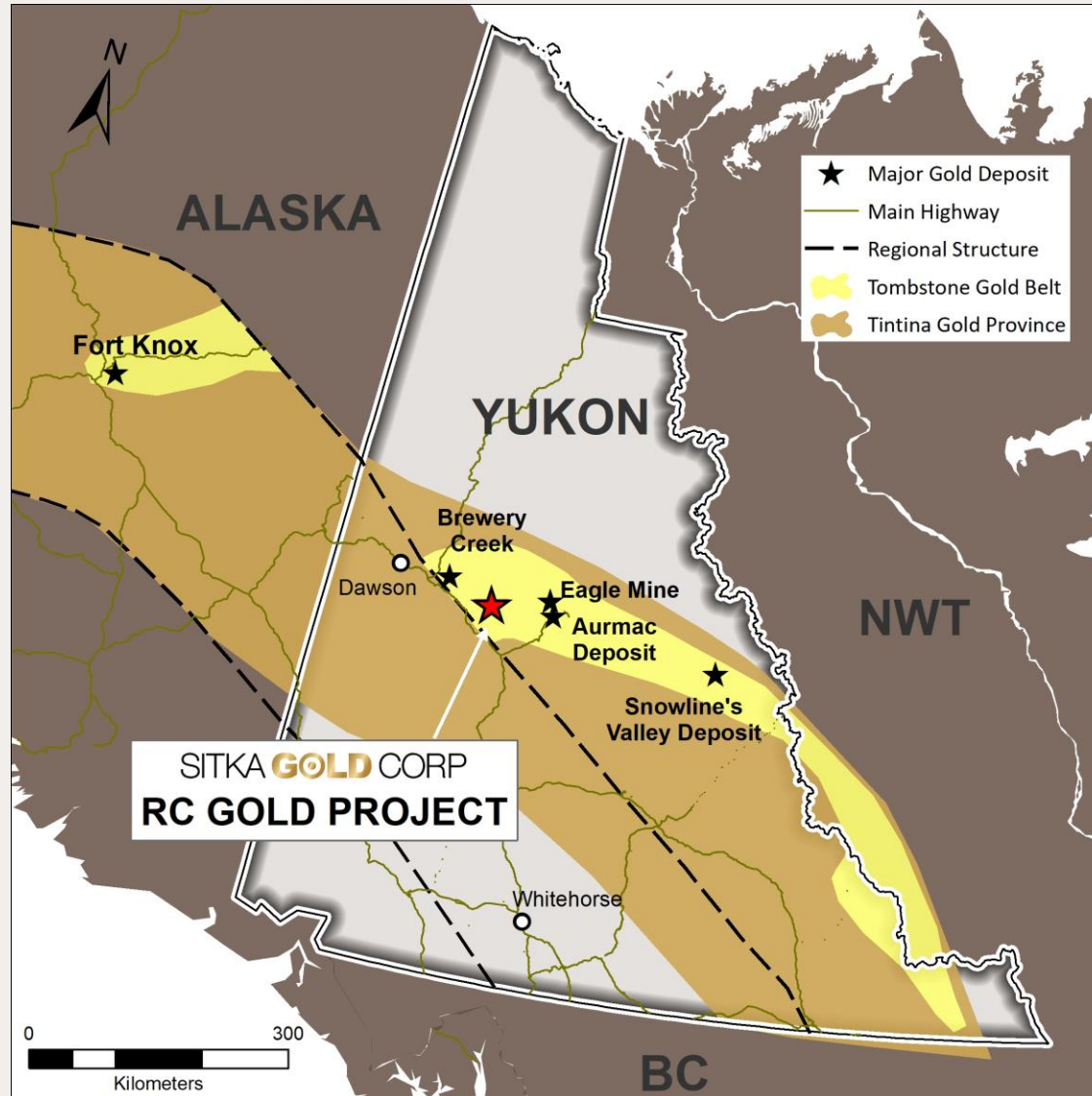
LAUREN MCCONNELL

SHARE STRUCTURE as at October 16th 2025

Shares Outstanding	391,949,790
Warrants (avg. wt. \$0.36)	26,619,384
Options	21,850,000
Fully Diluted	440,419,174
Market Cap at \$1.21/share	~\$475 million

➤ RC GOLD PROJECT LOCATION

SITKA **GOLD** CORP



100 km south-east of Dawson City, Yukon, with **road access** via Clear Creek Road (Km 32) from the Klondike Highway and proximity to 5,000-foot paved runway at Dawson City Airport

The Tombstone Gold Belt is a prolific region within the Tintina Gold Belt, alongside major projects including the Eagle Gold Mine, Brewery Creek, Banyan Gold's AurMac, and Snowline Gold's Valley deposit

431 km² land package in a **mining-friendly jurisdiction** with proven discovery and development success

Gold Endowment in the Dawson – Mayo region of the Tombstone Gold Belt has increased by **12 million ounces** since May 2020

APRIL 2020 DISTRICT RESOURCES 7.66 M oz Au

Victoria Gold – Eagle + Olive Deposits

- 3.67 M oz M+I @ 0.60 g/t Au (Eagle)
- 0.36 M oz Inf @ 0.52 g/t Au (Eagle)
- 0.33 M oz M+I @ 1.07 g/t Au (Olive)
- 0.21 M oz Inf @ 0.89 g/t Au (Olive)

Sabre Gold – Brewery Creek

- 1.14 M oz M+I @ 1.03 g/t Au

Florin Gold

- 1.95 M oz Inf @ 0.48 g/t Au

JANUARY 2025 DISTRICT RESOURCES 19.75 M oz Au

Sitka Gold – Blackjack Deposit

- 1.3 M oz Indicated @ 1.01 g/t Au
- 1.0 M oz Inferred @ 0.94 g/t Au

Sitka Gold – Eiger Deposit

- 0.4 M oz Inferred @ 0.50 g/t Au

Florin Gold

- 2.47 M oz Inf @ 0.45 g/t Au

Banyan Gold - Aurmac

- 2.27 M oz Ind @ 0.63 g/t Au
- 5.45 M oz Inf @ 0.60 g/t Au

Victoria Gold –

Eagle and Olive Deposits

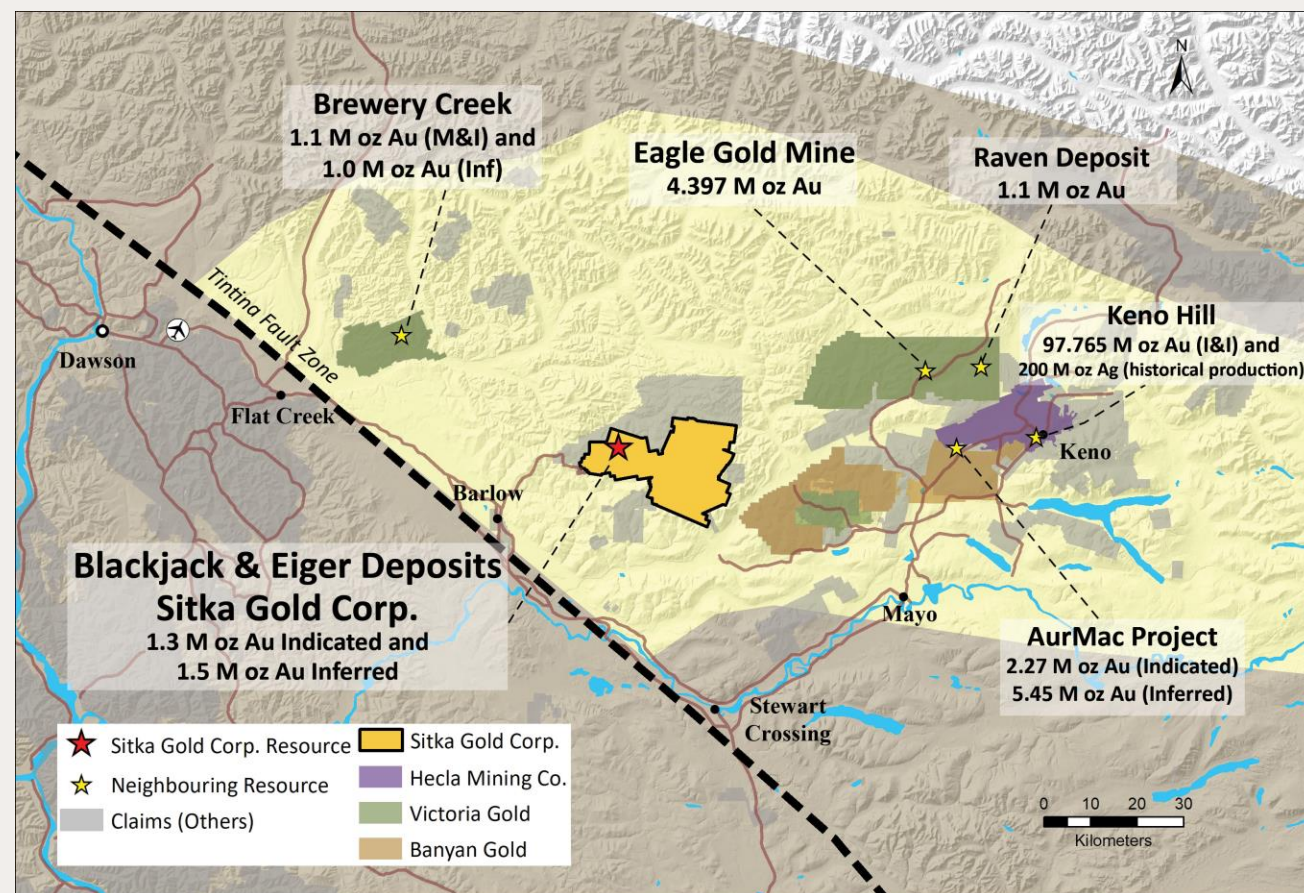
- 4.30 M oz M+I @ 0.57 g/t Au (Eagle)
- 0.50 M oz Inf @ 0.52 g/t Au (Eagle)
- 0.36 M oz M+I @ 0.97 g/t Au (Olive)
- 0.21 M oz Inf @ 1.16 g/t Au (Olive)

Victoria Gold – Brewery Creek

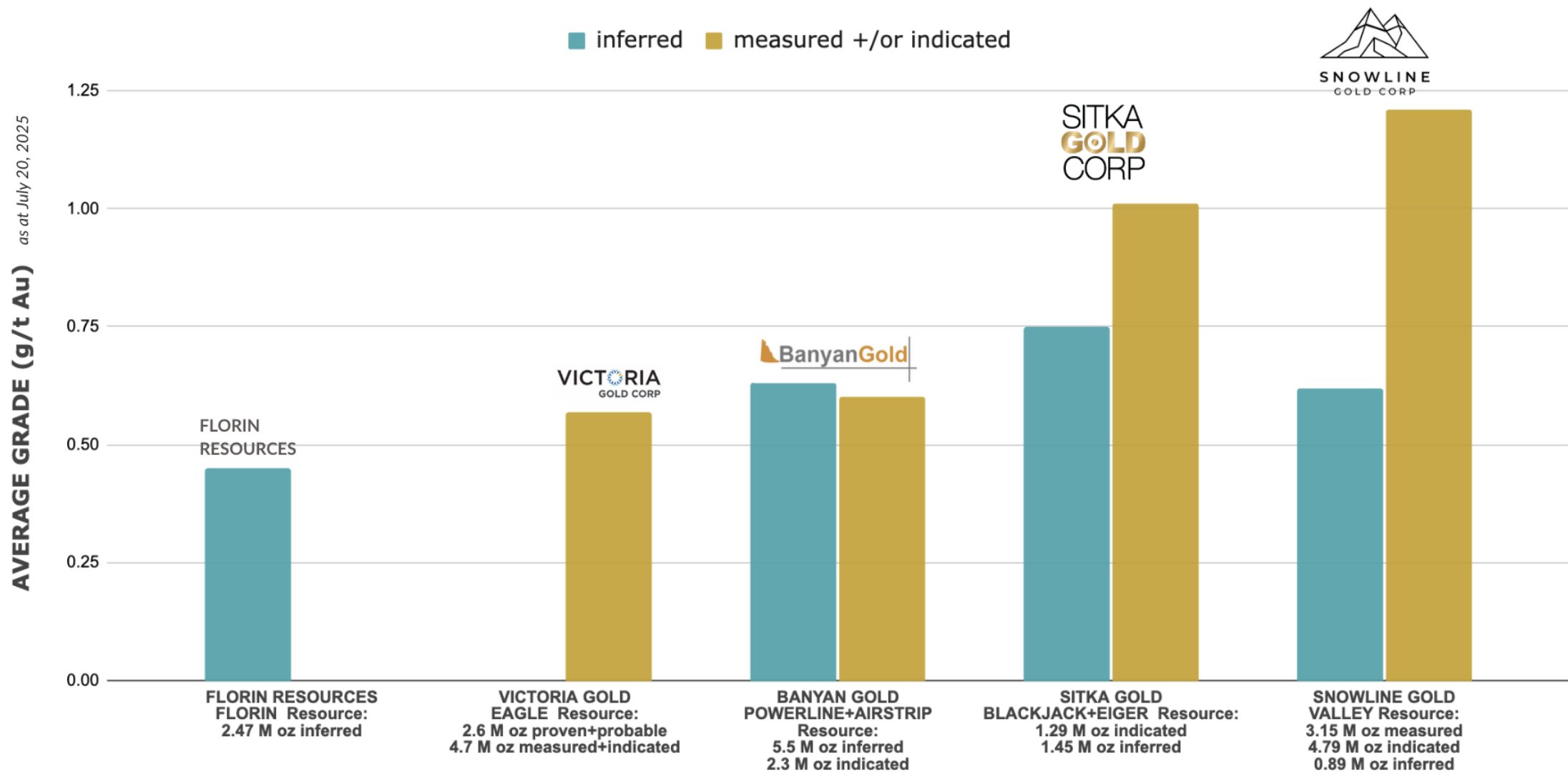
- 1.14 M oz M+I @ 1.03 g/t Au

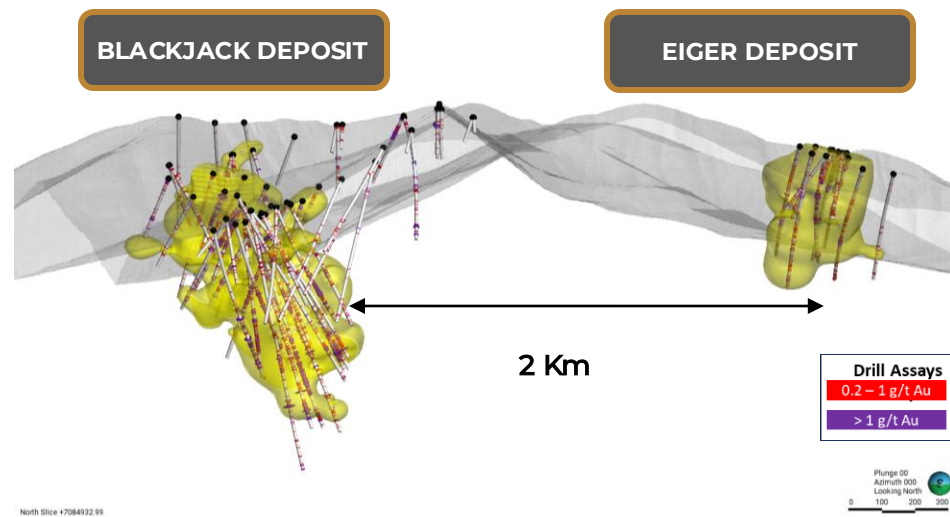
Victoria Gold – Raven Deposit

- 1.07 M oz Inf @ 1.67 g/t Au



➤ GRADE COMPARISON - Tombstone Gold Belt



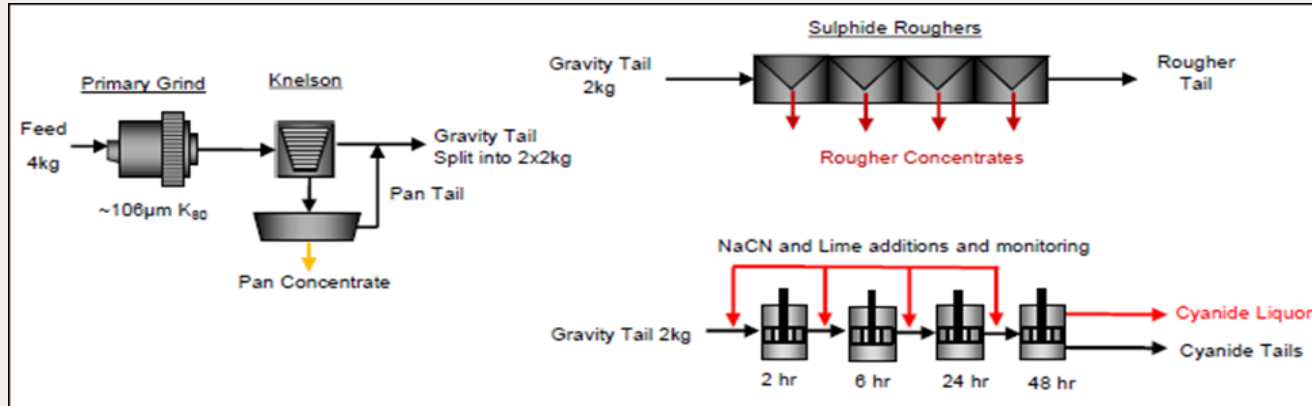


- Total resource is based on two zones: **Blackjack and Eiger**
- Resource updated January 21, 2025
- As of the resource update, **72 diamond drill holes** have been drilled into this system by the Company for a total of approximately **25,136 metres**
- *+30,000 metre diamond drill program currently underway*

Deposit	Gold Cut-off (g/t Au)	Mineral Resource Category	Tonnes (000's)	Gold Grade (Au g/t)	Oz Au (000's)
Blackjack	0.30	Indicated	39,962	1.01	1,291
Blackjack	0.30	Inferred	34,603	0.94	1,044
Eiger	0.25	Inferred	27,362	0.50	440

*Simpson R., Clear Creek Property, RC Gold Project NI 43-101 Technical Report, Dawson Mining District, YT. January 21, 2025

Note: The Eiger deposit resource is from the mineral resource estimate prepared in 2023 – no additional drilling since.



2022

Cyanidation Bottle Roll Testing

Blackjack and Eiger Deposits

up to 94.1% Recovery

Confirmed **non-refractory** characteristics

2025 - Blackjack

Conventional Cyanidation Leach

Gravity Recovery + Gravity Tails Leach

Gravity Recovery + Gravity Tails Floatation

up to 93.0% Recovery

2026

Further metallurgical test work to advance and compare cyanidation leach, gravity and tails leach, gravity and gravity tails floatation and Tungsten recovery

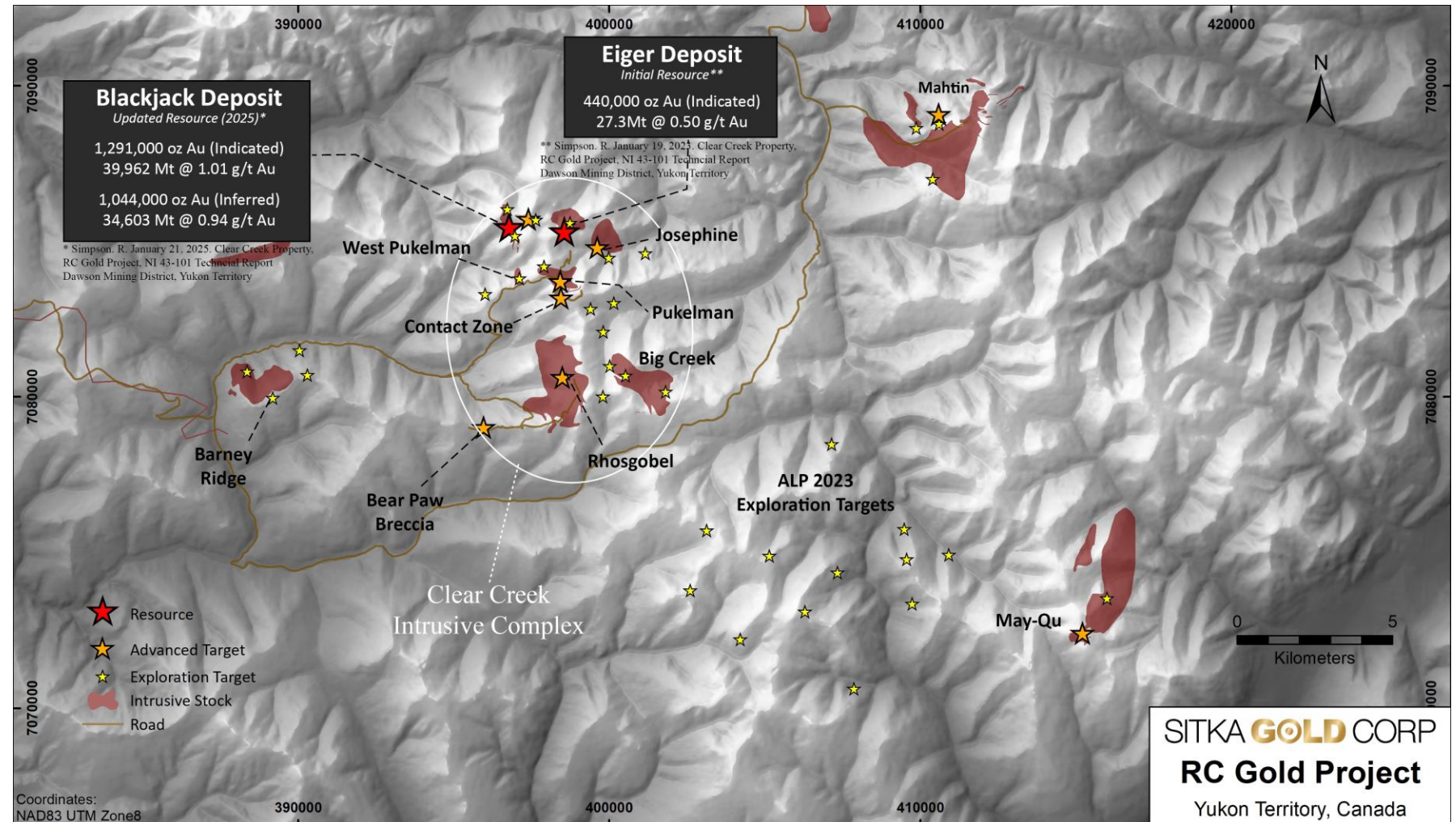


RC GOLD PROJECT

Clear Creek Intrusive Complex and beyond – Twelve drill ready targets

Drill ready targets

- **Resource expansion at** Blackjack, Eiger deposits, Saddle zone drilling to upgrade into resource
- **Drilling new discoveries at** Rhosgobel, Pukelman, Bear Paw for potential maiden resources
- **Additional Drill ready targets** at Josephine, Contact, Bear Paw, Big Creek and Barney
- **Two additional Drill targets outside the CCIC at the** May-Qu and Mahtin intrusions



➤ 2025 DRILLING – RHOSGOBEL DISCOVERY +12,000 Metres

DRILLING NEW DISCOVERIES – GOLD AND TUNGSTEN

2025 DRILLING PROGRESS RHOSGOBEL DISCOVERY (as at Oct. 16/25)

- 43-holes totaling 12,722 m completed to date
- Discovery hole 24-01 intersected 119.0 m of 1.05 g/t gold including 37.9 m of 2.05 g/t gold
- Hole 25-02 intersected 173.3m of 0.60 g/t Au and 0.095% WO₃ including 12.4m of 2.43 g/t Au and 0.21% WO₃
- Hole 25-10 intersected 235.9 m of 1.11 g/t gold including 40.0 m of 2.01 g/t gold from surface
- Visible gold in 39 of the 43 holes drilled to date

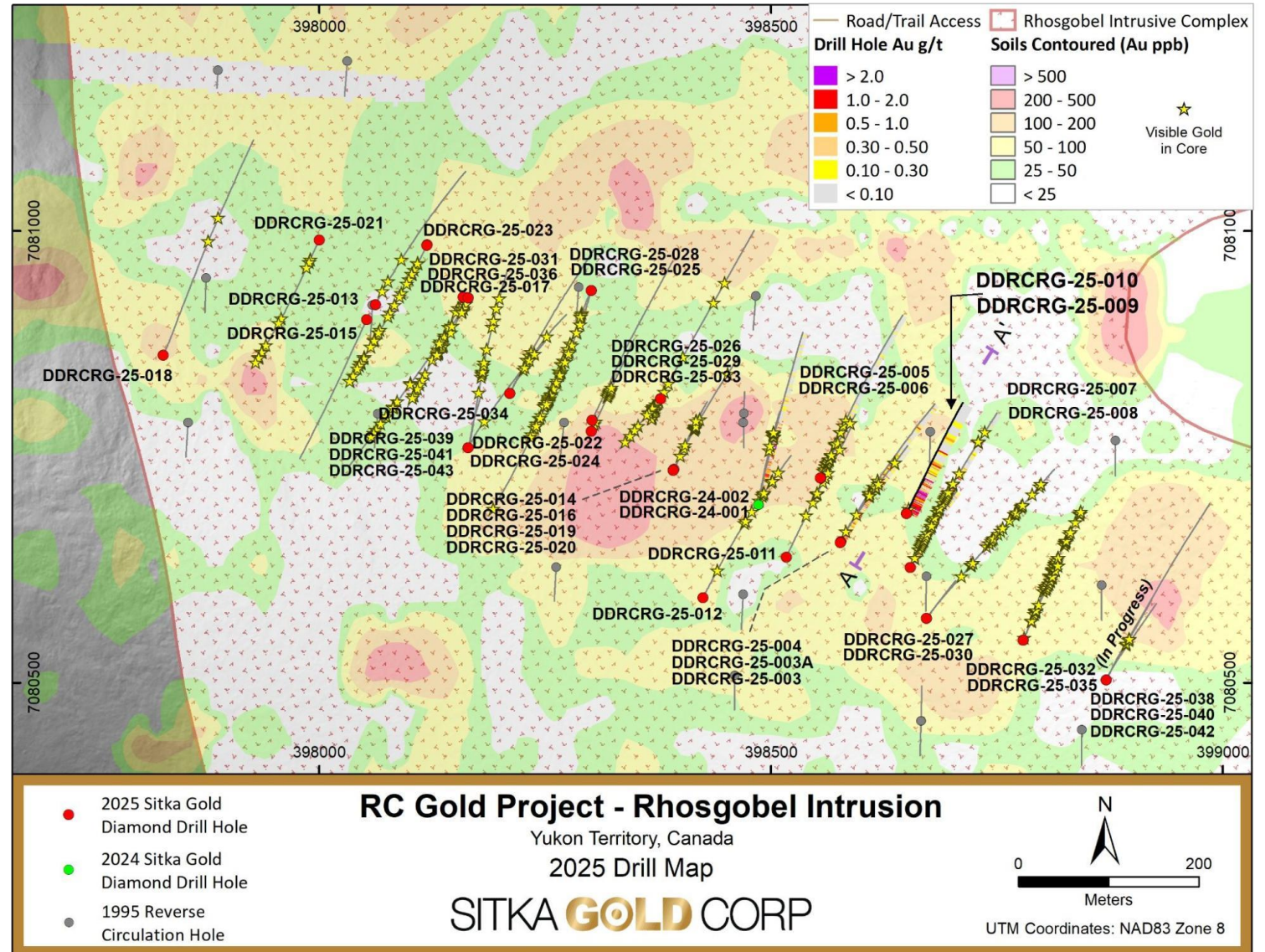
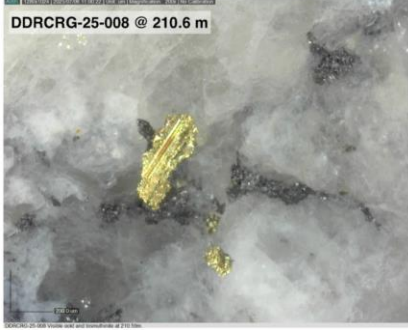
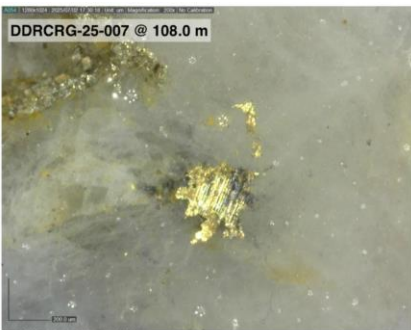
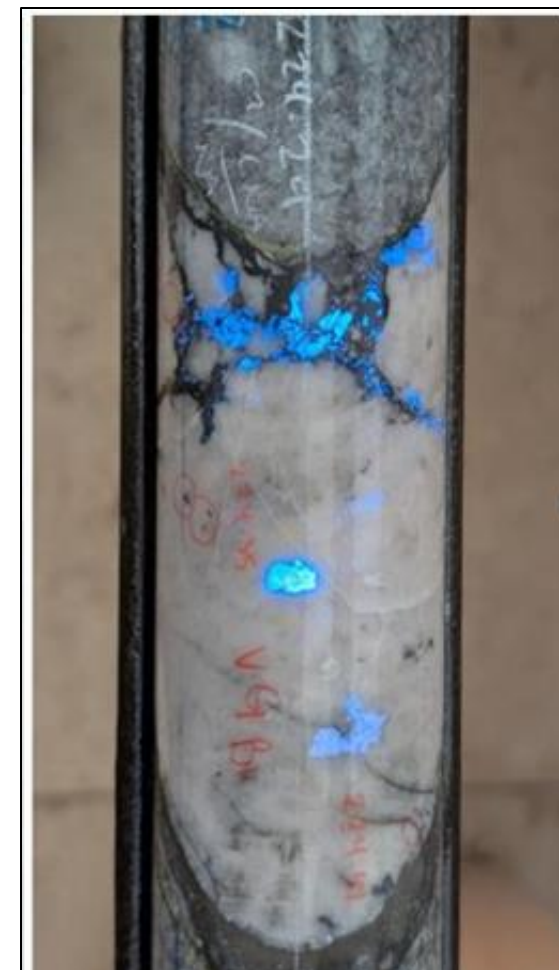


Table 3: Analytical Results for Tungsten (WO₃) mineralization at Rhosgobel (DDRCRG-24-002)

Hole ID	Zone	Length (m)	Azimuth (°)	Dip (°)	From (m)	To (m)*	Length (m)	Gold (g/t)	WO ₃ (Wt %)
Intervals from Company Press Release Dated November 25, 2024 with Tungsten Results									
DDRCRG-24-002	Rhosgobel	400.8	10	-75	97	270.3	173.3	0.6	0.095
Including					105	133.4	28.4	1.37	0.116
Including					121	133.4	12.4	2.43	0.208
Including					167.1	184.5	17.4	1.1	0.139
Including					269.2	270.3	1.1	8.99	0.002
Select Intervals of higher WO₃** mineralization from DDRCRG-25-002									
					119.5	195	75.5	0.84	0.132
and					223	269.19	46.19	0.38	0.121
including					186.66	193.64	6.98	0.55	0.388
including					249.05	249.66	0.61	3.55	4.739

**Intervals are drilled core length, as insufficient drilling has been completed at this time to determine true widths.*

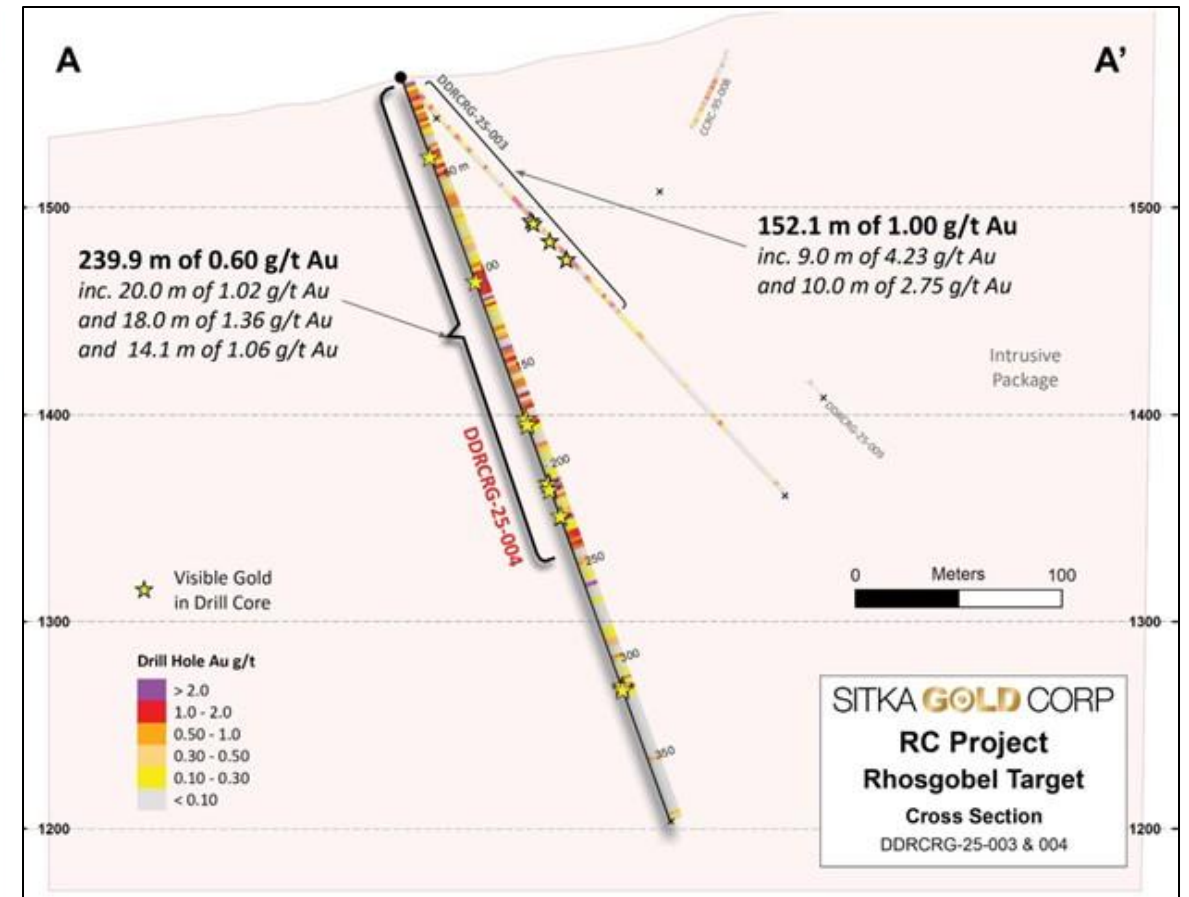
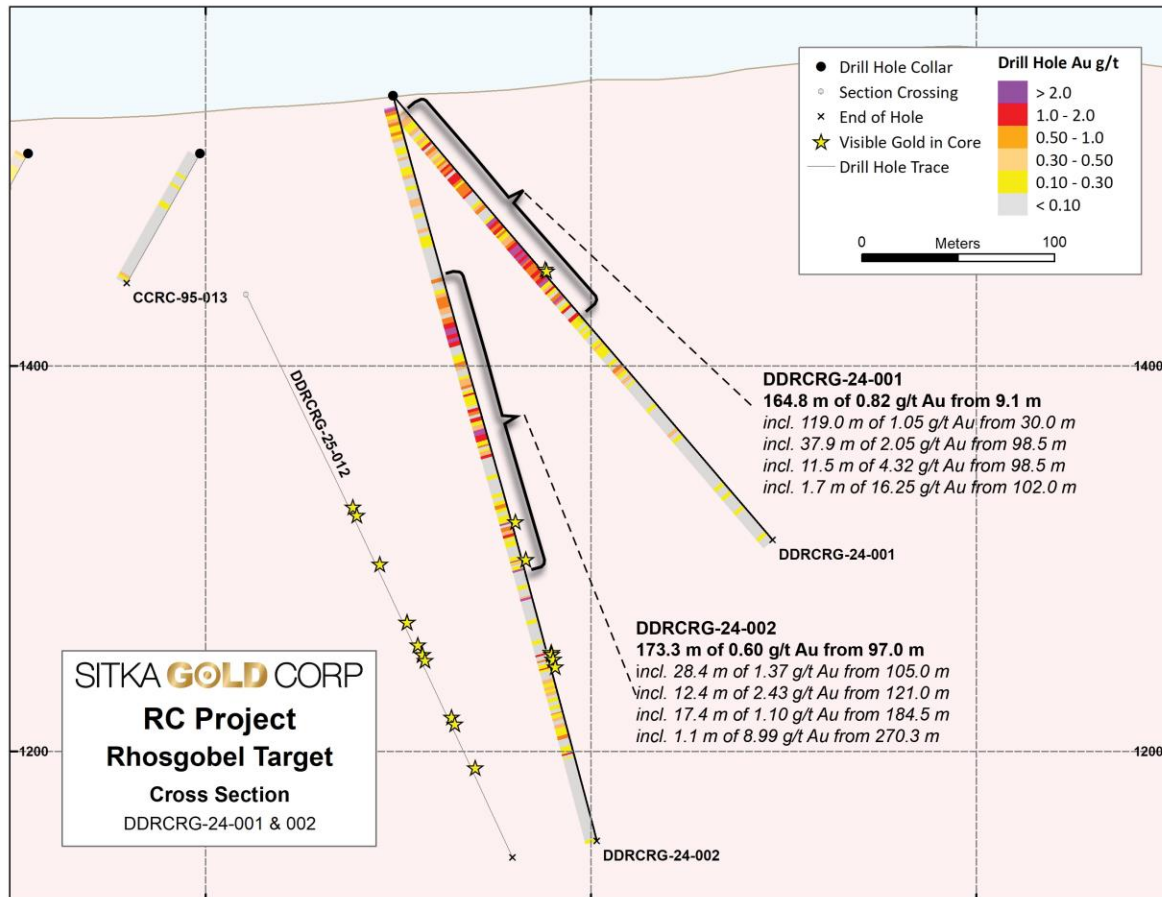
***Larger intervals were calculated using a 0.1 % WO₃ Cutoff grade and 20 m waste limit, and narrow intersections were calculated using a 0.5 % WO₃ Cut off grade and a 20 m waste limit. Two different tungsten standards, blanks, and duplicates were submitted in regular intervals in the sampling process and all QA/QC procedures were followed.*



**Hole 2 -Scheelite
(Tungsten)**

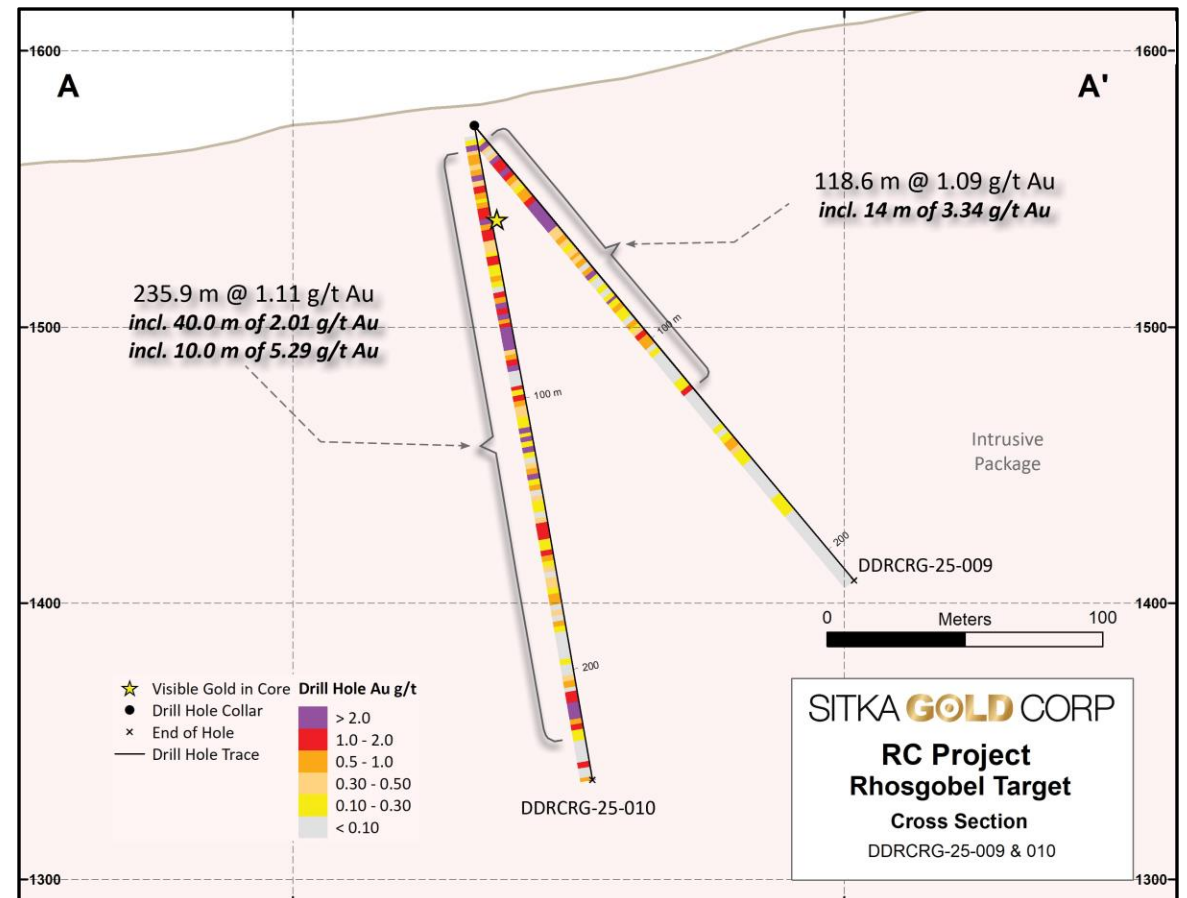
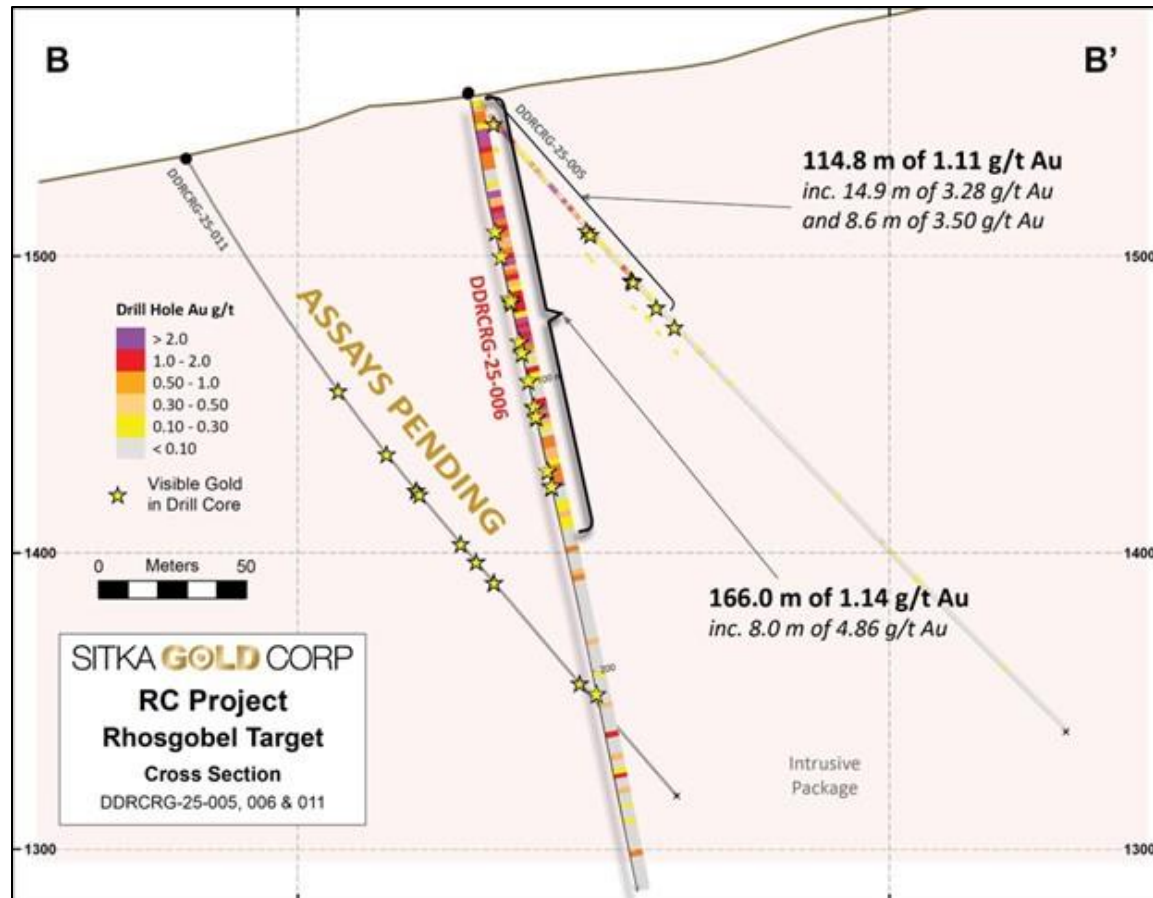
➤ 2025 DRILLING – RHOSGOBEL ZONE +12,000 Metres DRILLING NEW DISCOVERIES

2025 DRILL SECTIONS RHOSGOBEL DISCOVERY



➤ 2025 DRILLING – RHOSGOBEL ZONE + 12,000 Metres DRILLING NEW DISCOVERIES

2025 DRILL SECTIONS RHOSGOBEL DISCOVERY



➤ RC GOLD PROJECT – Blackjack-Saddle-Eiger – 15,000 Meters

2025 DRILLING PROGRESS

15,000m Completed

BLACKJACK EXPANSION

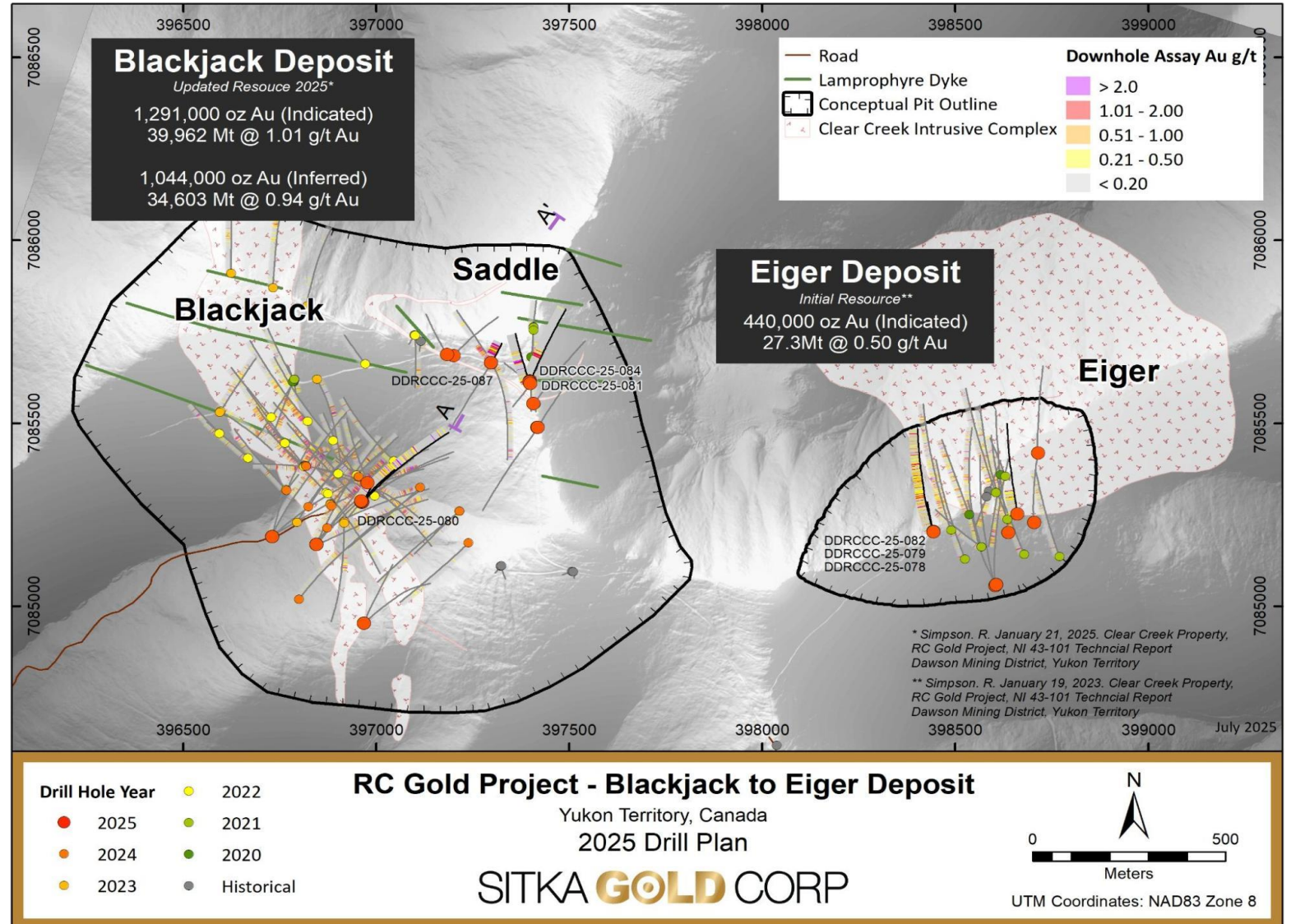
- 15 drill holes totaling 7,576 m
- Visible gold observed in all holes

EIGER EXPANSION

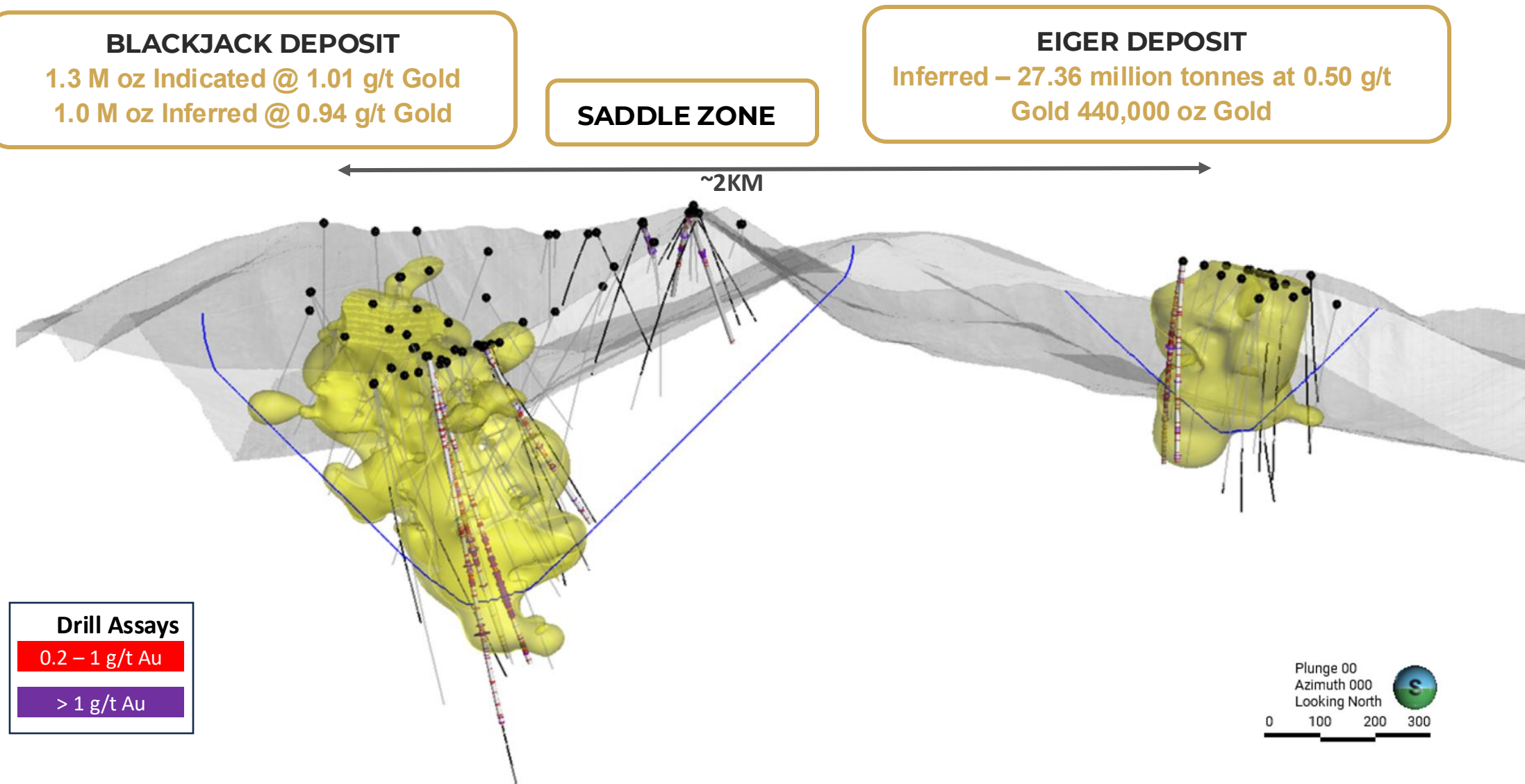
- 10 drill holes, totaling 4,461 m
- First drilling since 2021
- Visible gold observed in both intrusive and metasedimentary rocks

SADDLE ZONE

- 11 drill holes totaling 2,918 m
- Within pit limits of Blackjack deposit
- Visible gold observed in both intrusive and metasedimentary rocks
- 47.6 m of 2.09 g/t Au including 8.0 m of 5.07 g/t Au in Hole 87



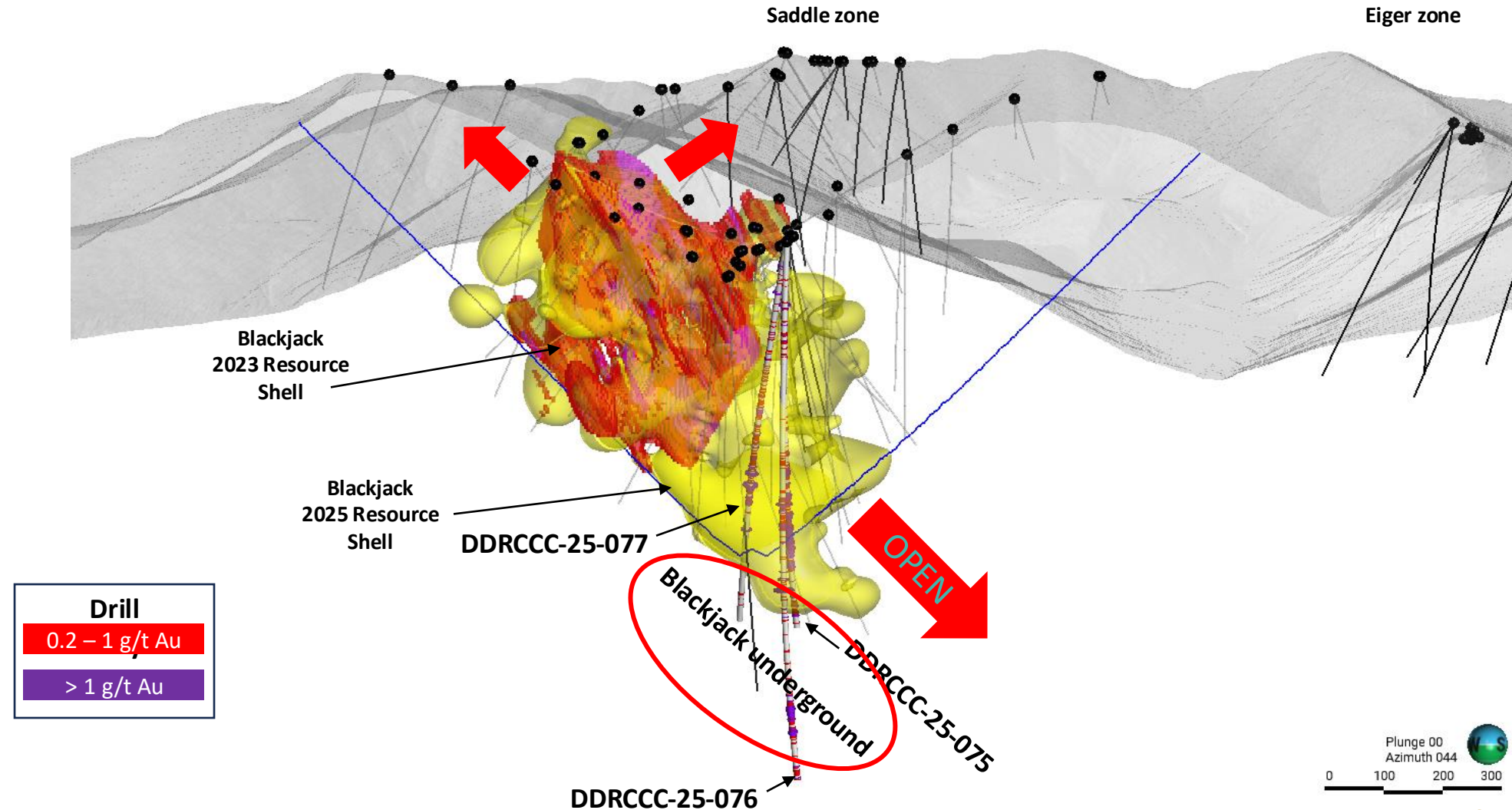
➤ RC GOLD PROJECT – 2025 RESOURCE EXPANSION DRILLING: LONG-SECTION LOOKING NORTH



➤ RC GOLD – 2025 BLACKJACK DEPOSIT EXPANSION DRILLING

Blackjack Deposit Cross Section Looking Northeast

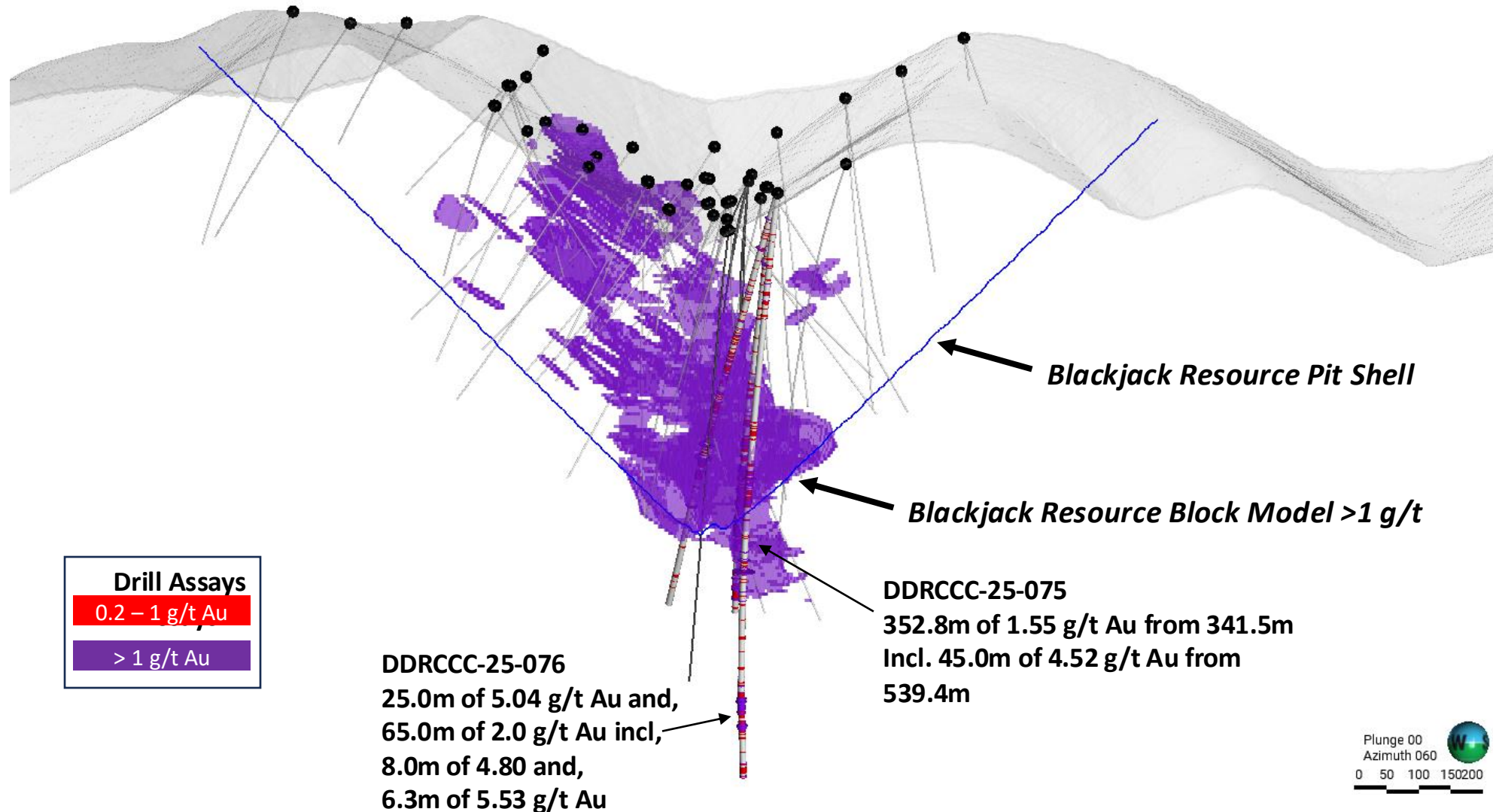
A 3D representation of the 2025 (yellow) and 2023 (orange) Blackjack resource shell. The gold deposit begins at surface, is open in all directions, and is intersecting higher grades at depth.



➤ RC GOLD – 2025 BLACKJACK BLOCK MODEL

CROSS-SECTION LOOKING NORTHEAST

Block Model of the Blackjack resource illustrating the coherent core of greater than 1 g/t material that extends from surface to a currently defined depth of 660 m. Higher grade mineralization has been intersected in recent drilling below the current resource pit shell.





2025 DRILLING – BLACKJACK DEPOSIT EXPANSION

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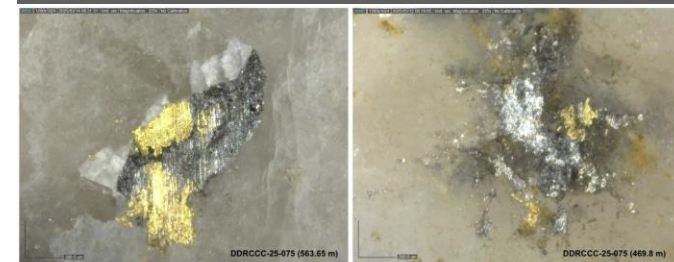
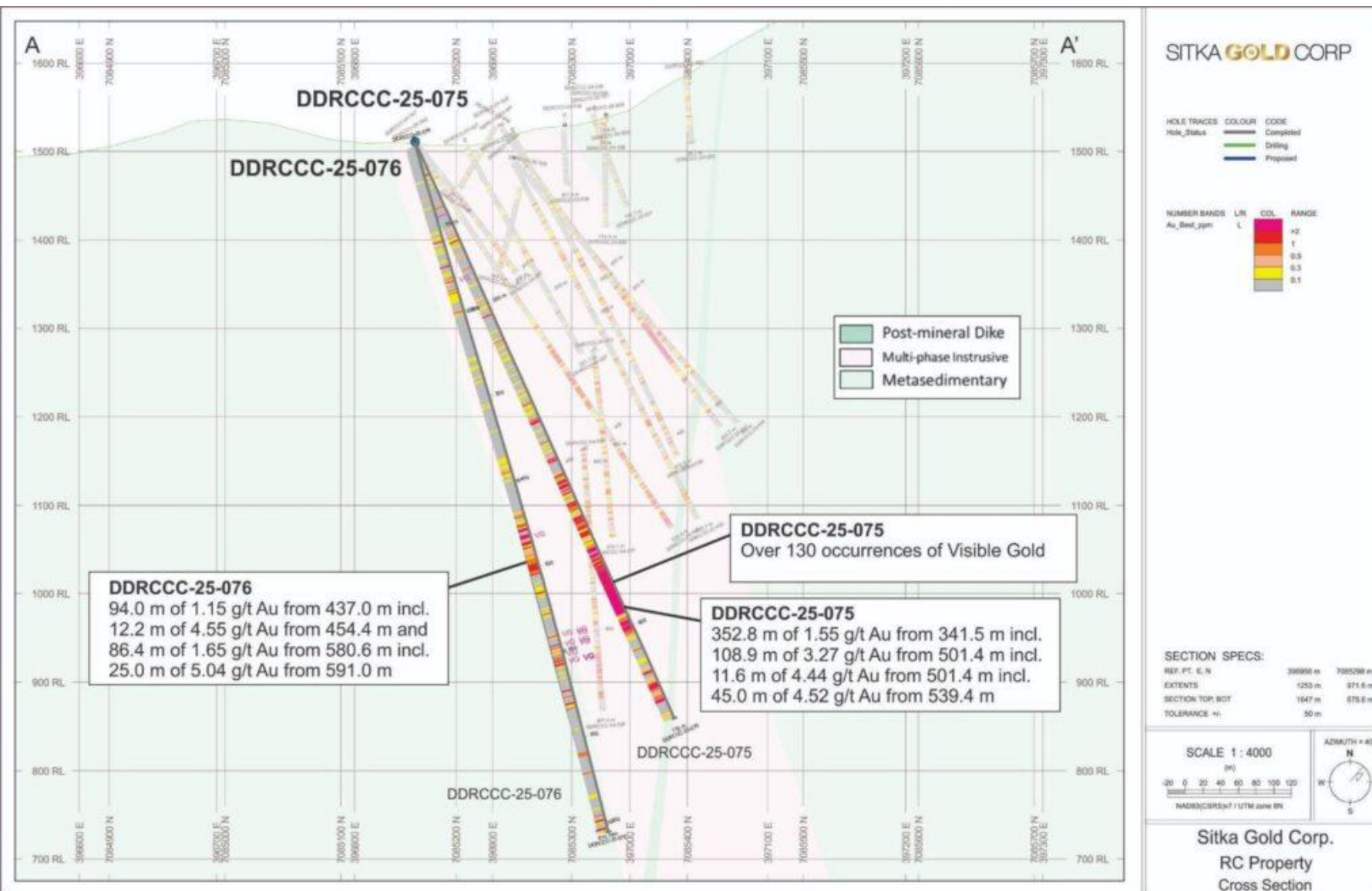
HOLE 75 INTERSECTS 108.9 M OF 3.27 G/T GOLD AT DEPTH

HOLE 76 INTERSECTS 94.0 M OF 1.15 G/T AND 86.4 M OF 1.65 G/T GOLD

Drill Holes 75 and 76

Drill hole 75 is the first hole completed in 2025 intersecting **352.8m** grading **1.55 g/t** gold including **108.9m** of **3.27 g/t** gold and **45.0m** grading **4.52 g/t** gold. Hole 76 intersected **94.0m** of **1.15 g/t Au** including **12.2m** of **4.55 g/t Au** and **86.4m** of **1.65 g/t** gold including **25.0m** of **5.04 g/t Au**.

Hole 76 extended to 944.9m depth intersecting **65.0m** of **2.0 g/t** gold from **806.0m** including **8.0m** of **4.80 g/t** and **6.3m** of **5.53 g/t** gold from **817.0** and **856.7m** depth respectively.



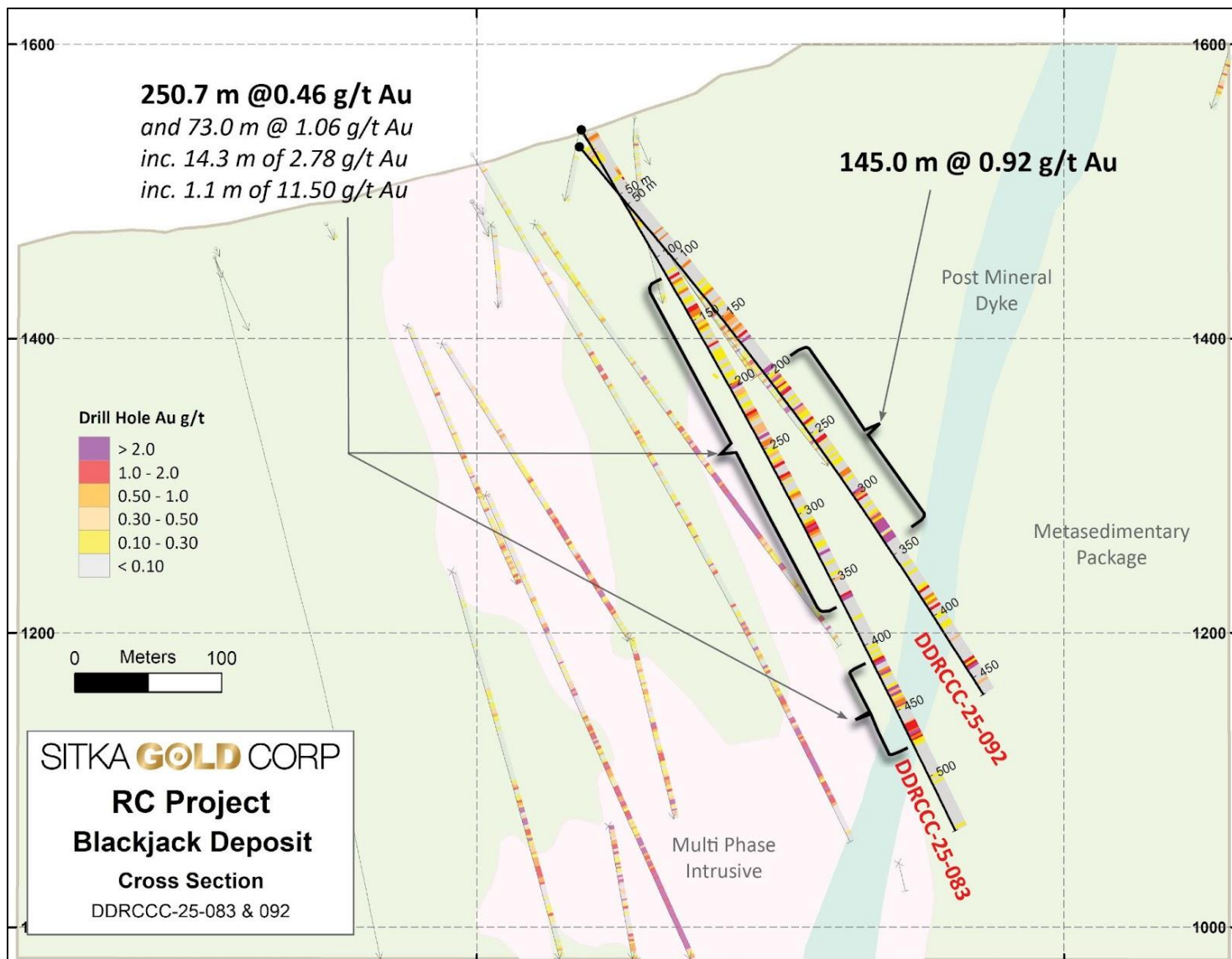


2025 DRILLING – BLACKJACK DEPOSIT EXPANSION

SITKA **GOLD** CORP

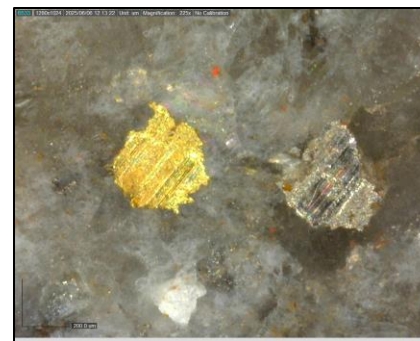
HOLE 92 – 145.0m of 0.92 g/t gold

HOLE 83 – 250.7m of 0.46 g/t gold and 73.0m of 1.06 g/t gold

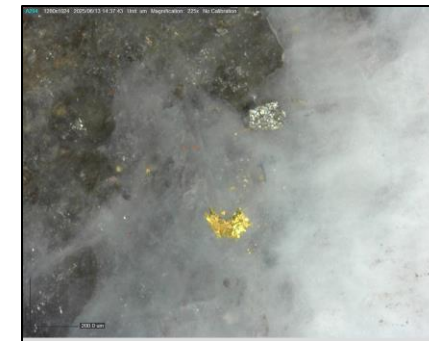


Drill Holes 83 and 92

Drill holes DDRCCC-25-083 and 092 were drilled on the eastern margin of the current Blackjack Mineral Resource Estimate and therefore have the potential to add ounces to the resource on the completion of an updated MRE. These holes also confirm that significant gold mineralization occurs in dykes swarms on the margins of the main multiphase intrusive body.



Hole 083– 42.3 m



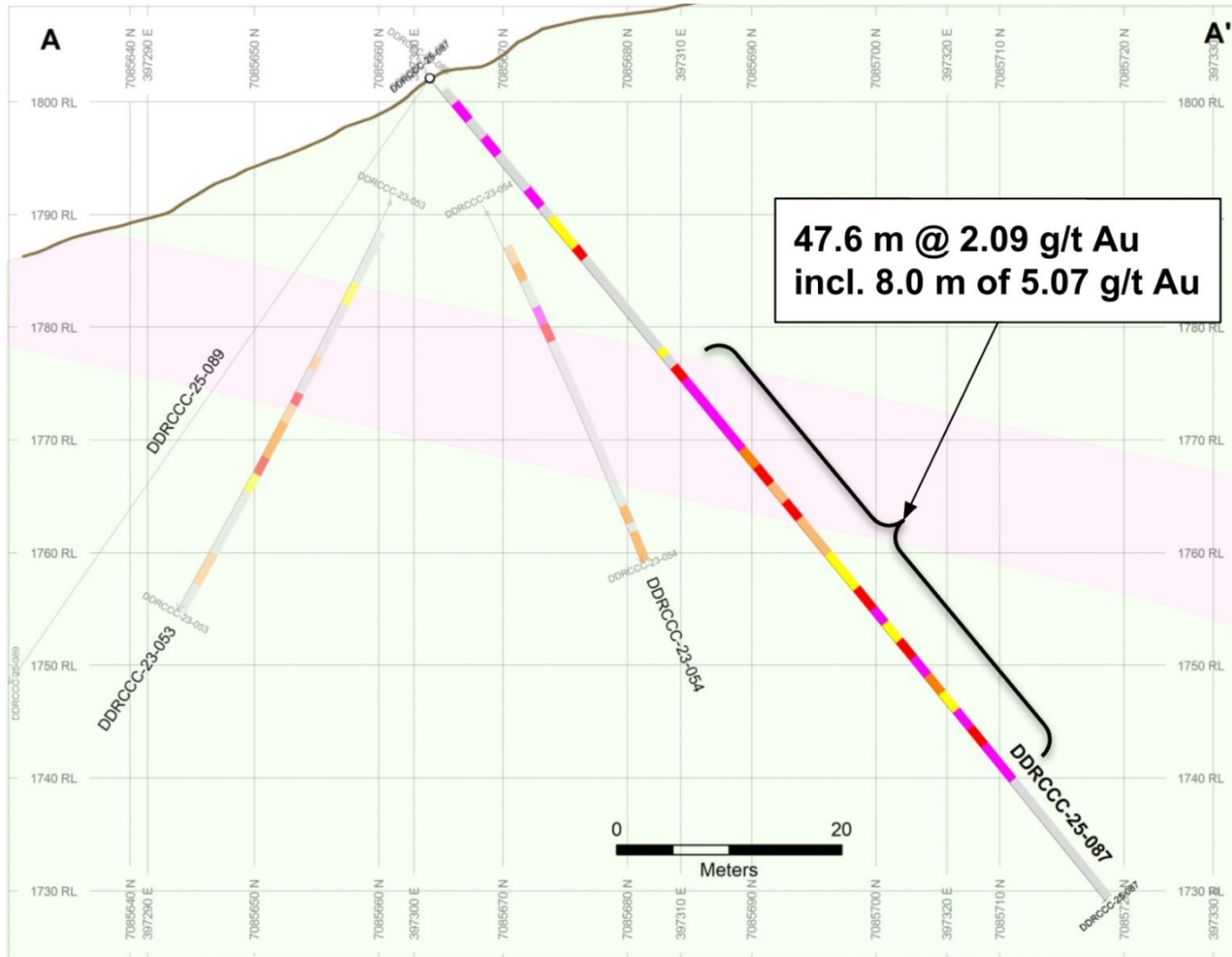
Hole 092– 154.9 m



2025 DRILLING – SADDLE ZONE

Within Conceptual Blackjack Pit Limit

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Geological Interpretation

- Metasedimentary Package
- Quartz Monzonite Sill

TOPOGRAPHY

RC_DEM_LIDAR_1mcell_250608.GRD

NUMBER BANDS	L/R	COL	RANGE
Au_Best_ppm	R		
		2	
		1	
		0.5	
		0.3	
		0.1	

SECTION SPECS:

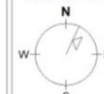
REF. PT. E, N	397308 m	7085680 m
EXTENTS	109.8 m	84.76 m
SECTION TOP, BOT	1808 m	1724 m
TOLERANCE +/-	25 m	

SCALE
(m)



NAD83 / UTM zone 8N

AZIMUTH = 25°



Sitka Gold Corp.
RC Gold Property
Saddle Target
Drill Hole DDRCCC-25-087

Drill Holes 81, 84, 87

- Drill hole 87 intersects 47.6m of 2.09 g/t Au including 8.0m of 5.7 g/t Au
- Drill hole 84 intersects 24.0 m of 1.36 g/t Au including 12.3m of 2.36 g/t Au
- Drill hole 81 intersects 42.0 m of 0.96m Au including 19.5m of 1.81 g/t Au
- Mineralized intrusive and metasedimentary rock



➤ RC GOLD PROJECT – Eiger – 4,401 Meters

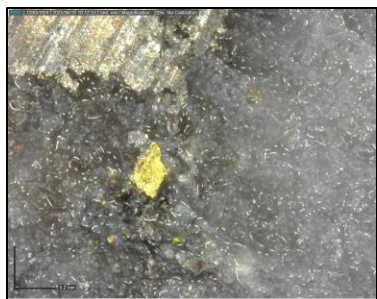
Significant Visible Gold Intersected in drilling outside current Pit limits – assays pending

2025 DRILLING PROGRESS

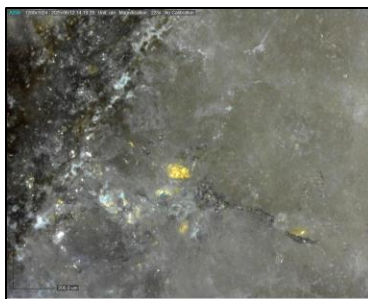
(as at September 2 , 2025)

EIGER EXPANSION

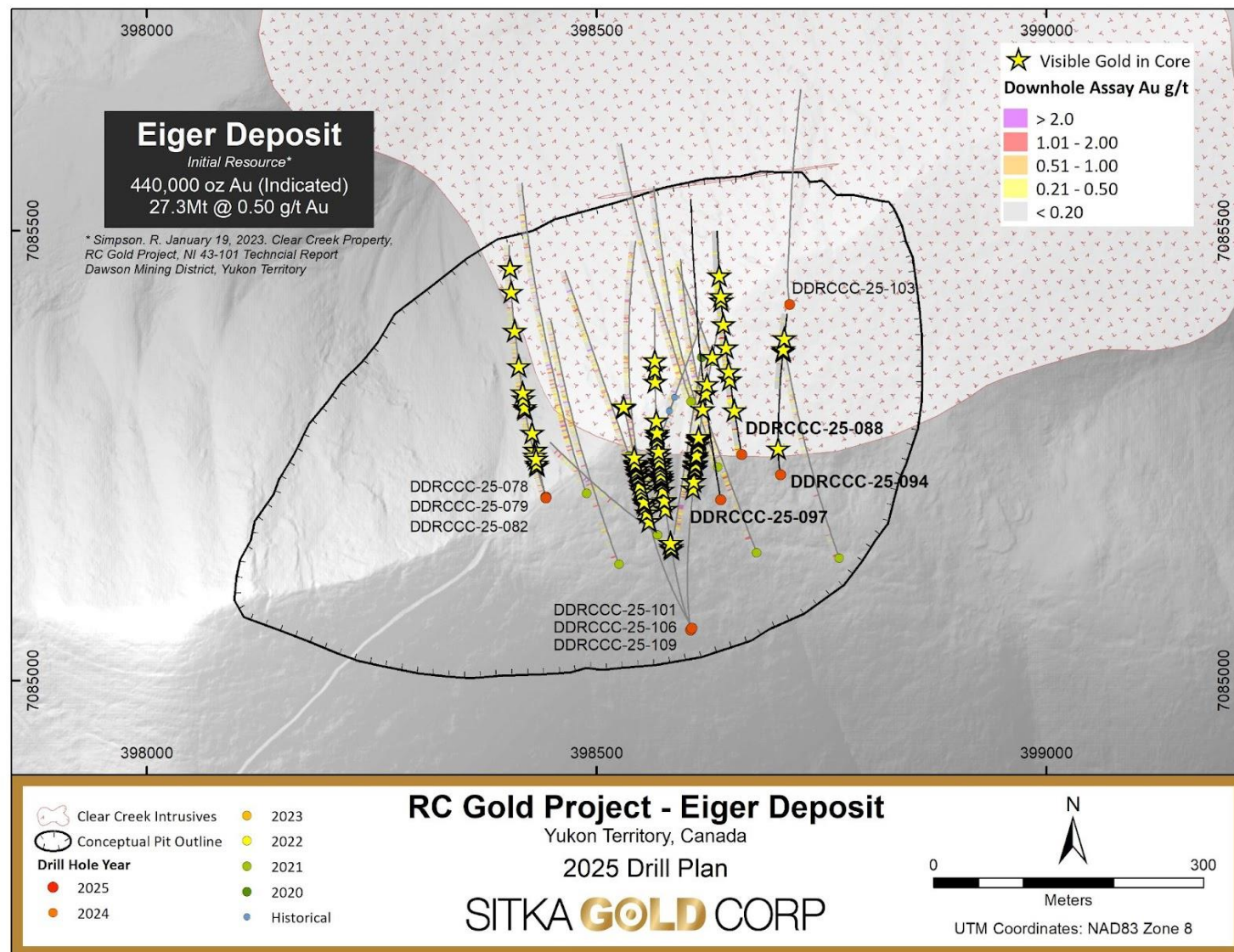
- 10 drill holes, totaling 4,401 m
- First drilling since 2021
- Visible gold observed in both intrusive and metasedimentary rocks



Hole 088 – 96.9m



Hole 088 – 344.7m

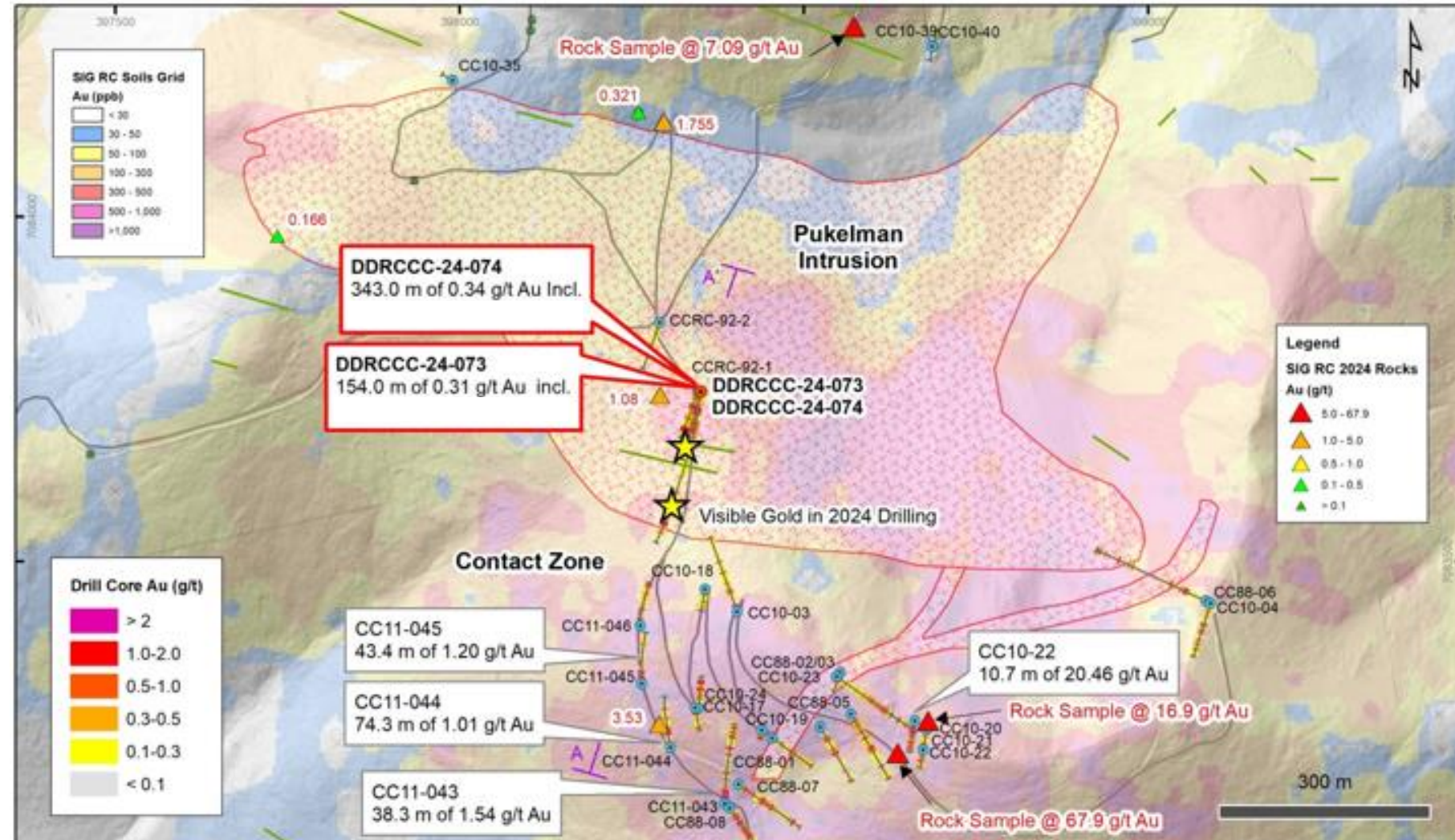


➤ 2025 DRILLING – PUKELMAN-CONTACT ZONE – 5,000 Metres DRILLING ON NEW DISCOVERIES

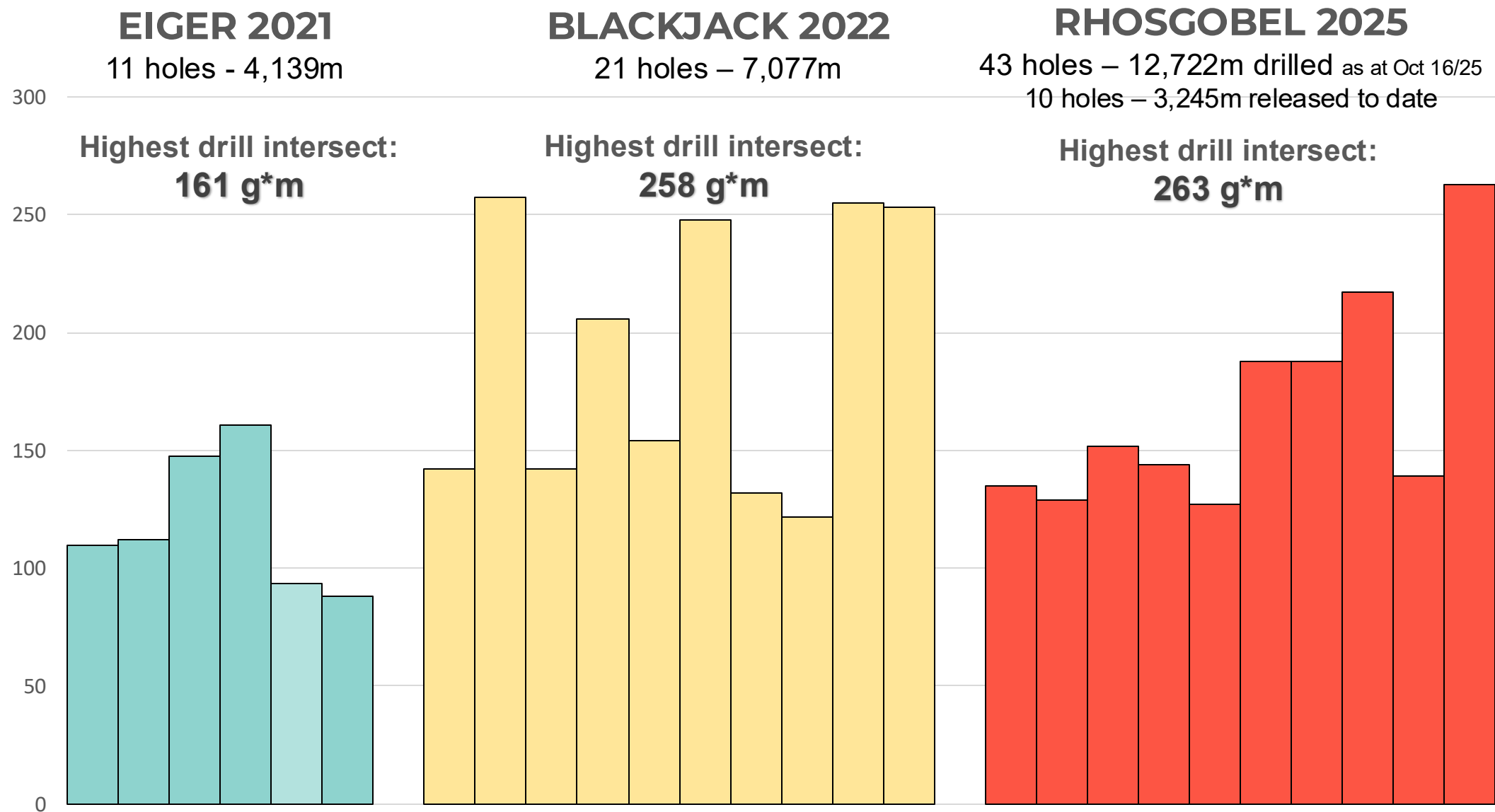
2025 DRILLING PROGRESS PUKELMAN-CONTACT DISCOVERY

CONTACT ZONE

- 9 drill holes totaling 3,216 m
- 2024 Discovery drill hole in the intrusion intersected 117 g-m gold
- Discovery hole drilled from existing road access on margin of gold-in-soil anomaly highlighting additional potential
- Sitka to test both intrusion and sediment hosted mineralization with 5000 m drilling in 2025



Grams*metres



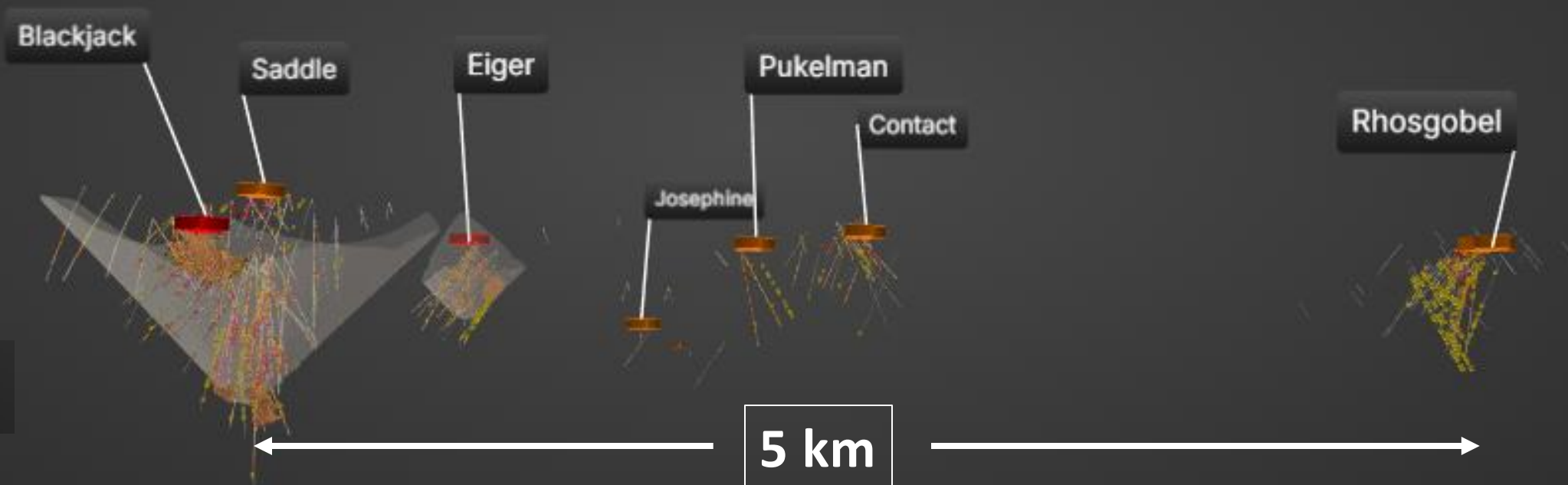
➤ RC GOLD PROJECT

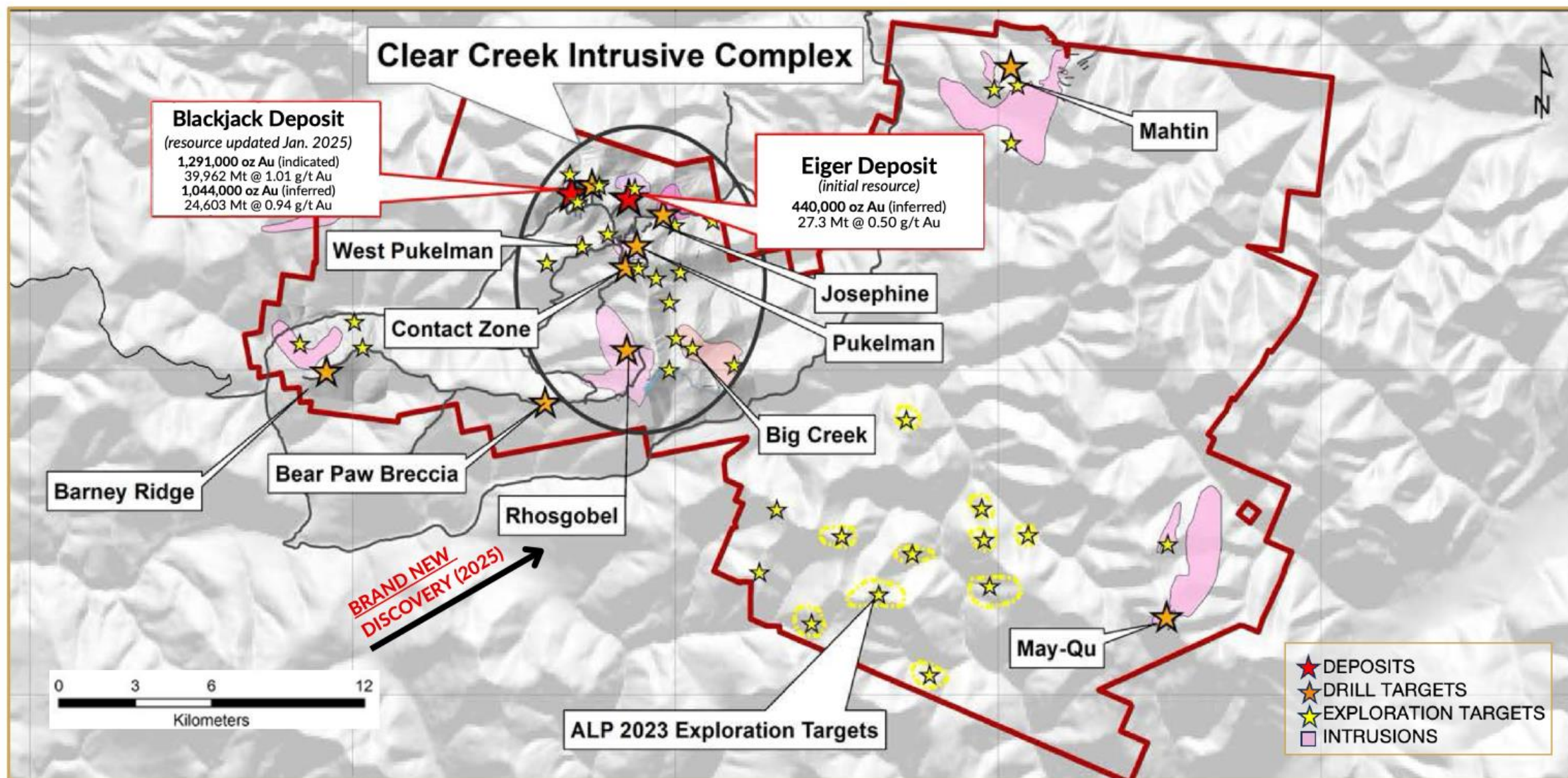
Allocation and Progress of Planned 30,000m Drill Program

BLACKJACK / EIGER
15,000 m Planned **COMPLETE**

PUKELMAN - CONTACT
5,000 m Planned **COMPLETE**

RHOSGOBEL
10,000 m Planned **INCREASED**





MANAGEMENT & BOARD OF DIRECTORS

Corwin (Cor) Coe, B.Sc., P.Geo. – Director & CEO

35+ years experience in the mining sector primarily in Arizona, Nevada and Yukon; has put 2 mines into production & is credited with discovery of a 2.0 Moz gold deposit; Professional Geologist and Mining Engineering Technologist with a B.Sc. in Earth Sciences from SFU; diploma in Mining Engineering Technology from BCIT.

Donald Penner, B.Sc. – Director & President

President of DF Penner Geological Consulting Ltd., worked on grassroots to feasibility projects in North and South America, Africa and Europe since 1969; B.Sc. in Geological Sciences from University of British Columbia.

Mike Burke, B.Sc., P.Geo. – Director & VP of Corporate Development

35+ years experience in the mining sector primarily in the Yukon. Professional Geologist with a B.Sc. in Geology from UBC. Experience includes underground and open pit mine geologist, 20+ years with the Yukon Geological Survey as Head of Mineral Services, Chief Geologist for Golden Predator, Senior Operations Manager for Ensero Solutions.

Scott Price, B.Sc., M.Sc. – Operations Manager (USA)

25 years of experience with a focus on gold exploration in Nevada; worked on several discoveries throughout Nevada and on the Pebble deposit in Alaska; B.Sc. in geology from University of Wyoming; M.Sc. in geology from Washington State University.

J. Greg Dawson, M.Sc., P.Geo. – Director & Senior Technical Advisor

Past Director of Exploration for GroundTruth Exploration; 30+ years of experience as an officer, director or manager of several junior mining companies; M.Sc. from Queens University.

Stephen Pearce, LL.B. – Director & CFO

Director and Officer of several resource-related companies; specializes in corporate finance and securities; Law degree from UBC; Honours degree in economics from York University.

Gilles Dessureau, P.Geo. – VP Exploration

A Professional Geologist with 20+ years in the mining sector. More than a decade spent in the Yukon including Fireweed's Mac Pass and Golden Predator's Brewery Creek. Mr. Dessureau holds a Masters in Geology from Laurentian University.

INDEPENDENT DIRECTORS

Angus Campbell, B.Sc. - Independent Director

30 years of global project experience including working on greenfield, brownfield and mine development projects. Most recently, VP Ex for Sabina Gold and Silver Corp. which was acquired by B2Gold Corp. in 2023 for \$1.2 billion. 10 years with Sabina, Angus led exploration initiatives that resulted in new deposit discovery and over 2.5 million ounces of resource growth. Prior to Sabina, Angus was Exploration Manager for Chile with BHP Billiton based in Santiago. Throughout his career he has held senior technical positions with a focus on Health Safety Environment and Community, business development and discovery.

Peter Maclean - Independent Director

Experienced Director and Officer of several public companies; played a significant role in raising more than \$100MM in equity financings; Economist with a BA from Acadia U. and an MA from UNB.

ADVISORY BOARD

Dr. Craig Hart, PhD, FSEG, FGAC – Independent Chair, Snowline Gold

An internationally recognized geoscientist who played a pivotal role in the development of intrusion-related gold systems, such as those that form gold at Sitka's RC Gold Project. A founding geologist of the Yukon Geological Survey and former head of its Mineral Services Division. Dr. Hart holds a PhD from the University of Western Australia and has contributed to the publication of >150 scientific papers.

Tim Termuende, B.Sc, P.Geo

Tim, President, executive chairman and Co-founder of Eagle Plains Resources, is a professional geologist with over 40 years' experience in the mineral exploration industry. Since leaving Cominco in the late 1980's, Tim has worked on exploration projects throughout North and South America and currently oversees a broad range of projects targeting various commodities throughout British Columbia, Saskatchewan, Yukon and Northwest Territories.

Joseph (Joe) Piekenbrock, M.Sc.

35+ years of mining experience; past VP Exploration for NovaGold Resources Inc.; awarded Thayer Lindsley medal for discovery of Donlin Creek deposit; B.Sc. in Geology from the University of Colorado; M.Sc. in Geology from the University of Arizona.

Syd Visser, B.Sc., P.Geo.

President/Senior Geophysicist at SJ Geophysics Ltd.; 30+ years of international geophysical survey experience; Haileybury School of Mines graduate; B.Sc. in Geology & Geophysics from University of British Columbia.

Scott Close, M.Sc., P.Geo.

President Ethos Geological, Inc.; Senior Technical Advisor and Exploration Manager roles throughout North America; M.Sc. in Earth Sciences from SFU; specializes in resource evaluation and development.

Sam Wallingham

Extensive experience and knowledge in community affairs, First Nations governance, First Nations training, and negotiations. Has worked with several mining companies over the past 25 years in a variety of capacities, including as a community affairs manager, negotiator, and personal manager. Has served on many boards as a First Nations representative and appointee and Yukon government appointee. Currently sits on the Yukon Water Board.

Brad Thrall, B.Sc., MBA

Metallurgical Engineer with 35+ years of experience including corporate executive roles and mine development operations positions. Recently co-founder and President of Alexco Resource Corp. until it was acquired by Hecla Mining in September 2022. Mr. Thrall is currently a Director of Rockhaven Resources, Technical Advisor to Banyan Gold and Board Member of the Yukon Minerals Advisory Board. Mr. Thrall holds a B.Sc. in Metallurgical Engineering from South Dakota School of Mines and Technology and an MBA from the University of Colorado.

SITKA GOLD CORP

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